

Wethaq Takaful Insurance Co.

30-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	675,448	156,575	(76.8%)
Earnings Per Share (fils)	6.15	1.43	(76.7%)
Total Operating Revenue (KWD)	3,048,983	1,578,953	(48.2%)
Gross Profit / (Loss) (KWD)	675,448	156,575	(76.8%)
Return on Average Equity (ROAE)	7.28%	3.12%	
Return on Average Assets (ROAA)	7.22%	3.10%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	13,076,804	11,738,540	(10.2%)
Non-current Assets	-	-	
Total Assets	13,076,804	11,738,540	(10.2%)
Shareholders' Equity*	12,974,539	11,675,663	(10.0%)
Liabilities:			
Current Liabilities	102,265	62,877	(38.5%)
Non-current Liabilities	-	-	
Total Liabilities	102,265	62,877	(38.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,293	P/E (x)	12.54
Value (KWD '000)	1,732	P/BV (x)	0.42
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	30.20%
Current Market Capitalization (KWD Million)	4.9	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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