

Al-Enma'a Real Estate Co.*

10-Jun-15

Kuwait Stock Exchange 1H-2014/15 Financial Results Announcement

Profitability	1H-2013/14	1H-2014/15	Variance
Net Profit (Loss) KWD	1,933,069	2,128,344	10.1%
Earnings Per Share (fils)	4.29	4.72	10.0%
Return on Average Equity (ROAE)	6.64%	5.75%	
Return on Average Assets (ROAA)	3.88%	3.38%	
	Q2-2013/14	Q2-2014/15	Variance
Net Profit (Loss) KWD	2,624,186	176,707	(93.3%)
Earnings Per Share (fils)	1.39	0.39	(71.9%)

Balance Sheet Summary (KWD)	28-Feb-14	28-Feb-15	Variance
Assets:			
Current Assets	30,319,617	41,066,363	35.4%
Non-current Assets	72,273,986	67,421,780	(6.7%)
Total Assets	102,593,603	108,488,143	5.7%

Shareholders' Equity*	60,337,324	63,665,265	5.5%
Liabilities:			
Current Liabilities	39,174,820	40,045,531	2.2%
Non-current Liabilities	6,081,459	4,777,347	(21.4%)
Total Liabilities	45,256,279	44,822,878	(1.0%)

*Fiscal Year Ends in February

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	73,534	P/E (x)	8.61
Value (KWD '000)	5,153	P/BV (x)	0.48
Closing Price (KWD)	0.068	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	16.32%
Current Market Capitalization (KWD Million)	30.6	Beta	0.88

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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