

ZIMA Holding Co.

16-Nov-14

## Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	(59,797)	(547,272)	(815.2%)
Earnings Per Share (fils)	(0.59)	(5.47)	(827.1%)
Total Operating Revenue (KWD)	2,985,400	1,726,583	(42.2%)
Gross Profit / (Loss) (KWD)	606,695	(25,839)	NM
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	(19,174)	(211,717)	NM
Earnings Per Share (fils)	(0.19)	(2.12)	NM

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
<b>Assets:</b>			
Current Assets	5,536,705	6,239,798	12.70%
Non-current Assets	7,715,420	6,423,169	(16.7%)
Total Assets	13,252,125	12,662,967	(4.4%)
Shareholders' Equity*	11,081,260	10,282,581	(7.2%)
<b>Liabilities:</b>			
Current Liabilities	1,913,805	2,144,661	12.1%
Non-current Liabilities	257,060	233,089	(9.3%)
Total Liabilities	2,170,865	2,377,750	9.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	443	P/E (x)	NM
Value (KWD '000)	50	P/BV (x)	1.63
Closing Price (KWD)	0.168	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.103	YTD Share Turnover	0.44%
Current Market Capitalization (KWD Million)	16.8	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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## Disclosure:

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