

Danah Al Safat Foodstuff Co.

14-Aug-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	(4,204,363)	853,077	120.3%
Earnings Per Share (fils)	(14.87)	3.02	120.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	(4,486,066)	615,167	113.7%
Earnings Per Share (fils)	(15.87)	2.18	113.7%

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	16,179,473	13,232,139	(18.2%)
Non-current Assets	35,272,051	36,620,205	3.8%
Total Assets	51,451,524	49,852,344	(3.1%)

Shareholders' Equity*	41,501,293	39,706,413	(4.3%)
Liabilities:			
Current Liabilities	6,693,881	5,845,797	(12.7%)
Non-current Liabilities	3,024,121	4,120,955	36.3%
Total Liabilities	9,718,002	9,966,752	2.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,082,529	P/E (x)	NM
Value (KWD '000)	108,672	P/BV (x)	0.83
Closing Price (KWD)	0.114	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	374.90%
Current Market Capitalization (KWD Million)	33	Beta	1.53

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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