

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(5,057,000)	7,347,000	NM
Earnings Per Share (fils)	(3.80)	5.50	NM
Total Operating Revenue (KWD)	110,701,000	123,819,000	11.8%
Gross Profit / (Loss) (KWD)	16,370,000	33,479,000	104.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	259,090,000	336,690,000	30.0%
Non-current Assets	972,976,000	935,216,000	(3.9%)
Total Assets	1,232,066,000	1,271,906,000	3.2%
Shareholders' Equity*	349,354,000	377,134,000	8.0%
Liabilities:			
Current Liabilities	400,158,000	493,017,000	23.2%
Non-current Liabilities	355,733,000	268,729,000	(24.5%)
Total Liabilities	755,891,000	761,746,000	0.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	577,045	P/E (x)	NM
Value (KWD '000)	84,760	P/BV (x)	0.56
Closing Price (KWD)	0.156	Dividend Yield	6.25%
Book Value Per Share (KWD)	0.285	YTD Share Turnover	42.43%
Current Market Capitalization (KWD Million)	212.1	Beta	1.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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