

Jiyad Holding Co.

23-Jul-17

## Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	33,489	1,565	(95.3%)
Earnings Per Share (fils)	0.33	0.02	(95.5%)
Total Operating Revenue (KWD)	60,329	47,614	(21.1%)
Gross Profit / (Loss) (KWD)	60,329	47,614	(21.1%)
Return on Average Equity (ROAE)	8.69%	7.67%	
Return on Average Assets (ROAA)	7.42%	7.02%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
<b>Assets:</b>			
Current Assets	4,540	5,553	22.3%
Non-current Assets	11,387,178	13,113,737	15.2%
<b>Total Assets</b>	<b>11,391,718</b>	<b>13,119,290</b>	<b>15.2%</b>

<b>Shareholders' Equity*</b>	<b>10,398,096</b>	<b>12,029,090</b>	<b>15.7%</b>
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### Liabilities:

Current Liabilities	993,422	1,089,816	9.7%
Non-current Liabilities	200	384	92.0%
<b>Total Liabilities</b>	<b>993,622</b>	<b>1,090,200</b>	<b>9.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	337,258	P/E (x)	5.93
Value (KWD '000)	19,946	P/BV (x)	0.42
Closing Price (KWD)	0.051	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	337.26%
Current Market Capitalization (KWD Million)	5.1	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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