

Tamdeen Investment Co.

21-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	9,050,797	11,522,716	27.3%
Earnings Per Share (fils)	30.41	39.07	28.5%
Total Operating Revenue (KWD)	12,970,747	17,256,958	33.0%
Gross Profit / (Loss) (KWD)	9,842,802	12,887,967	30.9%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.16%	7.66%	
Return on Average Assets (ROAA)	4.50%	4.42%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	84,393,888	101,360,270	20.1%
Non-current Assets	168,930,739	166,379,968	(1.5%)
<b>Total Assets</b>	<b>253,324,627</b>	<b>267,740,238</b>	<b>5.7%</b>
<b>Shareholders' Equity*</b>	<b>140,365,953</b>	<b>160,545,194</b>	<b>14.4%</b>
<b>Liabilities:</b>			
Current Liabilities	96,427,802	90,836,992	(5.8%)
Non-current Liabilities	117,736	645,742	448.5%
<b>Total Liabilities</b>	<b>96,545,538</b>	<b>91,482,734</b>	<b>(5.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	382.65	P/E (x)	9.98
Value (KWD '000)	149.50	P/BV (x)	0.80
Closing Price (KWD)	0.390	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.539	YTD Share Turnover	0.12%
Current Market Capitalization (KWD Million)	128.2	Beta	0.64

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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