

Fujairah Cement Industries Co.

14-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	2,054,837	4,185,853	103.7%
Earnings Per Share (fils)	0.60	1.20	100.0%
Total Operating Revenue (KWD)	49,071,141	50,595,665	3.1%
Gross Profit / (Loss) (KWD)	4,455,211	6,221,110	39.6%
Cash Dividends Per Share (fils)	0.0%	4.1%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.81%	5.28%	
Return on Average Assets (ROAA)	1.53%	2.97%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	38,215,470	35,521,861	(7.0%)
Non-current Assets	99,946,015	107,845,928	7.9%
Total Assets	138,161,485	143,367,789	3.8%
Shareholders' Equity*	75,849,655	82,812,484	9.2%
Liabilities:			
Current Liabilities	34,625,020	28,001,861	(19.1%)
Non-current Liabilities	27,686,809	32,553,443	17.6%
Total Liabilities	62,311,829	60,555,304	(2.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,480.66	P/E (x)	6.12
Value (KWD '000)	103.90	P/BV (x)	0.31
Closing Price (KWD)	0.072	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.233	YTD Share Turnover	0.42%
Current Market Capitalization (KWD Million)	25.6	Beta	0.71

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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