

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,207,588	3,747,082	210.3%
Earnings Per Share (fils)	7.03	21.82	210.4%
Total Operating Revenue (KWD)	76,130,476	93,092,889	22.3%
Gross Profit / (Loss) (KWD)	5,552,972	8,128,923	46.4%
Return on Average Equity (ROAE)	6.79%	13.65%	
Return on Average Assets (ROAA)	2.02%	3.93%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	84,015,289	85,936,169	2.3%
Non-current Assets	40,299,933	48,247,169	19.7%
<b>Total Assets</b>	<b>124,315,222</b>	<b>134,183,338</b>	<b>7.9%</b>

Shareholders' Equity*	35,200,663	39,279,105	11.6%
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#### Liabilities:

Current Liabilities	74,357,346	78,746,548	5.9%
Non-current Liabilities	14,757,213	16,157,685	9.5%
<b>Total Liabilities</b>	<b>89,114,559</b>	<b>94,904,233</b>	<b>6.5%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,761	P/E (x)	5.00
Value (KWD '000)	777	P/BV (x)	0.65
Closing Price (KWD)	0.148	Dividend Yield	3.38%
Book Value Per Share (KWD)	0.229	YTD Share Turnover	3.36%
Current Market Capitalization (KWD Million)	25.4	Beta	0.76

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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