

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	2,698,156	1,116,755	(58.6%)
Earnings Per Share (fils)	20.02	8.29	(58.6%)
Total Operating Revenue (KWD)	183,177,728	185,947,384	1.5%
Gross Profit / (Loss) (KWD)	3,894,130	1,413,535	(63.7%)
Return on Average Equity (ROAE)	10.17%	6.21%	
Return on Average Assets (ROAA)	1.63%	0.96%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	203,703,213	211,087,904	3.6%
Non-current Assets	57,720,065	50,507,945	(12.5%)
Total Assets	261,423,278	261,595,849	0.1%

Shareholders' Equity*	40,391,030	40,281,378	(0.3%)
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Liabilities:

Current Liabilities	161,335,573	161,949,830	0.4%
Non-current Liabilities	56,034,232	56,891,635	1.5%
Total Liabilities	217,369,805	218,841,465	0.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	580	P/E (x)	29.56
Value (KWD '000)	410	P/BV (x)	2.15
Closing Price (KWD)	0.640	Dividend Yield	2.83%
Book Value Per Share (KWD)	0.299	YTD Share Turnover	0.43%
Current Market Capitalization (KWD Million)	86.4	Beta	0.52

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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