

## MENA Markets Daily Report

December 17, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,814.96	(0.20%)	29.4%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,837.77	0.2%	2.1%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	6,150.43	(0.1%)	21.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,138.99	1.1%	4.0%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,736.55	0.3%	8.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,143.69	0.5%	2.3%	(6.5%)
Bahrain ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,038.75	0.2%	2.5%	11.7%
Oman ..... 8	Qatar	QE 20 Index	▼	10,222.18	(0.4%)	(0.7%)	20.8%
Egypt ..... 9	Bahrain	Bahrain All Share	=	1,583.65	0.0%	18.4%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▼	3,950.89	(1.5%)	(8.6%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	▼	13,404.42	(0.2%)	2.8%	(13.2%)
Morocco ..... 12	Jordan	ASE Index	▲	1,812.10	0.1%	(5.1%)	(10.2%)
Syria ..... 13	Lebanon	Blom Stock Index	=	758.54	0.0%	(22.3%)	(15.0%)
	Tunisia	Tunisia Index	▲	6,984.41	0.0%	(4.0%)	15.8%
	Morocco	MASI	▼	11,962.05	(0.1%)	5.3%	(8.3%)
	Syria	DSE Weighted Index	▼	5,609.74	(0.1%)	(9.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,984.39	0.6%	21.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,517.16	1.1%	42.0%	(7.6%)
	India	SENSEX	▼	40,938.72	(0.2%)	14.3%	5.9%
	Brazil	BOVESPA Stock Index	▼	111,896.00	(0.6%)	27.3%	15.0%
	Mexico	BOLSA Index	▲	44,356.22	0.2%	6.5%	(15.6%)
	Korea	KOSPI Index	▼	2,168.15	(0.1%)	7.4%	(17.3%)
	Taiwan	TAIEX Index	▲	11,939.77	0.1%	24.1%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,337.45	0.8%	24.1%	(10.4%)
	Asia	MSCI Asia Pacific	▼	168.92	(0.1%)	15.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	417.75	1.4%	23.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,628.63	1.3%	22.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,087.96	0.1%	12.7%	(16.6%)
	U.S.A	S&P 500	▲	3,191.45	0.7%	27.3%	(6.2%)
	U.S.A	DJIA	▲	28,235.89	0.4%	21.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,814.23	0.9%	32.8%	(3.9%)
	UK	FTSE 100	▲	7,519.05	2.3%	11.8%	(12.5%)
	Germany	DAX	▲	13,407.66	0.9%	27.0%	(18.3%)
	Japan	NIKKEI 225	▼	23,952.35	(0.3%)	20.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	27,508.09	(0.7%)	7.7%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	66.76	1.4%	29.5%	(20.0%)
	Oil	Brent	▲	65.34	0.2%	21.4%	(19.6%)
	Oil	Kuwait	▼	66.88	(0.2%)	26.4%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.34	2.0%	(23.4%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,476.18	(0.0%)	15.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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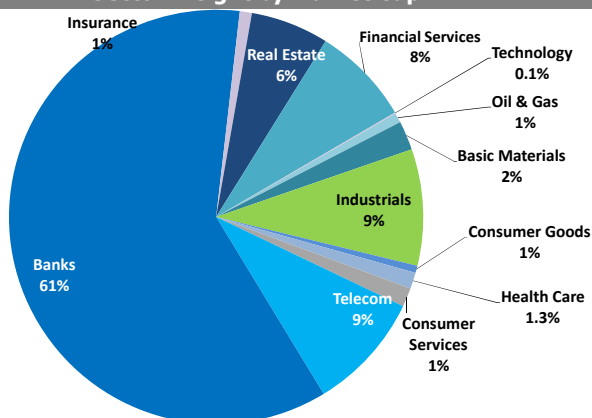
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

December 17, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,889.3	17.2	12.1%
2- Kuwait Finance House	5,574.2	22.4	12.5%
3- Ahli United Bank - Bahrain	2,676.2	12.1	17.9%
4- Zain	2,509.7	11.8	16.7%
5- Boubyan Bank	1,756.4	28.8	10.8%
6- Agility (PWC Logistics)	1,391.0	16.2	8.2%
7- Commercial Bank of Kuwait	1,055.8	16.2	9.1%
8- Gulf Bank	884.0	17.3	8.0%
9- Mabane Co.	875.7	15.7	12.1%
10- Burgan Bank	803.3	10.2	10.6%
<b>Total</b>	<b>24,416</b>	<b>16.49</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.046	0.006	15.8%
KAMCO Investment Co.	0.093	0.007	8.6%
Kuwait Insurance Co.	0.330	0.025	8.2%
Real Estate Trade Centers Co.	0.027	0.002	8.0%
IFA Hotels & Resorts Co.	0.053	0.003	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.034	(0.003)	(8.5%)
Ras-Al-Khaimah for White Cement Co.	0.061	(0.005)	(8.1%)
Kuwait Syrian Holding Co.	0.029	(0.002)	(7.7%)
Al-Deera Holding	0.016	(0.001)	(6.3%)
Fujairah Cement Industries Co.	0.045	(0.003)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.305	(1.3%)	15,272,982
Kuwait International Bank	0.275	(0.7%)	10,278,222
Kuwait Real Estate Co.	0.104	1.0%	9,900,189
Kuwait Finance House	0.799	(0.1%)	9,423,866
Gulf Bank	0.290	0.0%	6,571,787

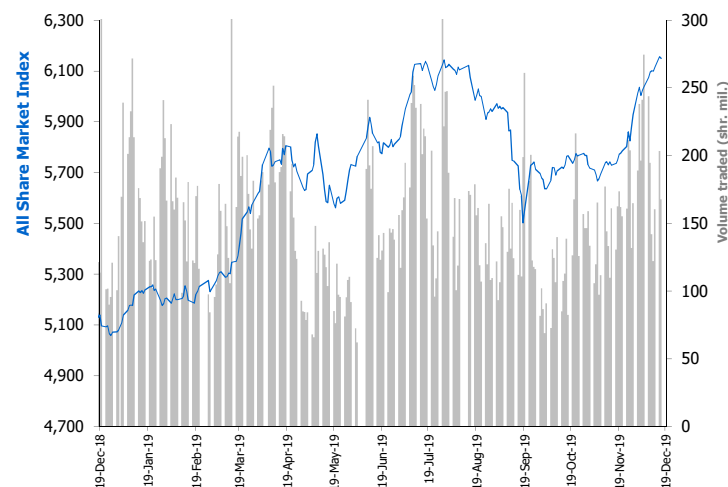
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>35,580.6</b>	<b>▼</b>	<b>(0.1%)</b>	<b>3.8%</b>	<b>22.6%</b>
Oil & Gas	267.2	▼	(0.2%)	6.0%	17.4%
Basic Materials	816.7	▼	(0.0%)	(3.2%)	(20.8%)
Industrials	3,228.7	▲	0.0%	2.7%	(5.1%)
Consumer Goods	199.1	▲	0.0%	(5.7%)	(2.5%)
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	521.1	▲	0.1%	0.0%	1.8%
Telecommunications	3,285.4	▲	0.3%	(0.8%)	20.9%
Banks	21,529.3	▼	(0.3%)	5.8%	33.7%
Insurance	337.8	▲	1.6%	(0.6%)	(6.2%)
Real Estate	2,170.0	▲	0.7%	2.3%	16.5%
Financial Services	2,747.5	▼	(0.3%)	0.8%	31.0%
Technology	25.7	▲	21.2%	24.9%	(6.0%)

Market Breadth		48		52		75
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,814.96	(13.4)	(0.2%)	4.5%	29.4%	
Main Market Index	4,837.77	10.8	0.2%	1.5%	2.1%	
All Share Market Index	6,150.43	(5.6)	(0.1%)	3.7%	21.1%	
Market Cap (KWD Mn)	35,580.60	(26.8)	(0.1%)	3.8%	22.6%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

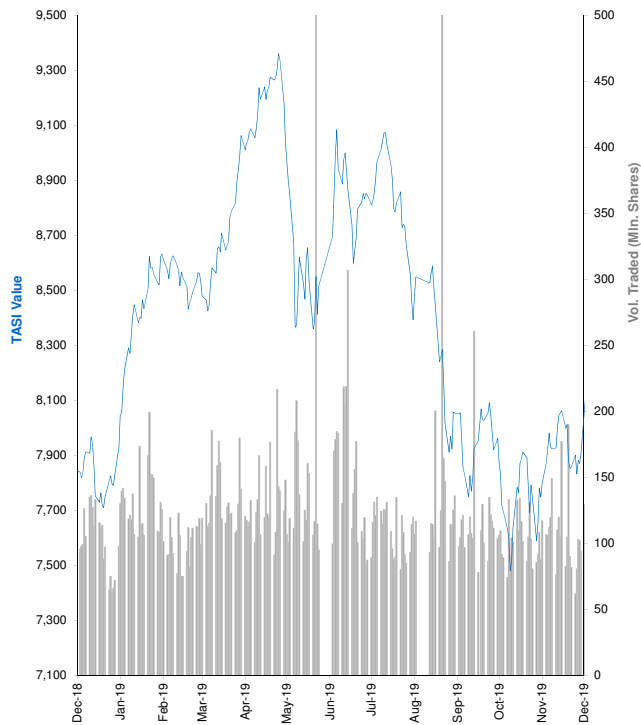
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	167.6	(35.79)	(17.6%)	156.1	86.9
Value Traded (KWD Mn)	39.9	(9.8)	(19.7%)	31.6	16.2
No. of Trades	7,447	(934)	(11.1%)	6,123	3,768

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.799	(0.1%)	7,516,208
Ahli United Bank - Bahrain	0.305	(1.3%)	4,699,335
National Bank of Kuwait	1.056	(0.1%)	4,329,397
Kuwait International Bank	0.275	(0.7%)	2,848,667
Zain	0.580	0.0%	2,440,946

## Saudi Tadawul Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>9,468,266</b>	<b>1.46%</b>	<b>15.3%</b>	<b>14.7%</b>
<b>Energy</b>	<b>7,632,525</b>	<b>1.6%</b>	<b>18.7%</b>	<b>18.7%</b>
<b>Materials</b>	<b>509,779</b>	<b>0.9%</b>	<b>1.5%</b>	<b>(13.6%)</b>
<b>Capital Goods</b>	<b>12,279</b>	<b>0.7%</b>	<b>2.3%</b>	<b>6.6%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,168</b>	<b>(0.0%)</b>	<b>2.4%</b>	<b>7.3%</b>
<b>Transportation</b>	<b>12,929</b>	<b>0.5%</b>	<b>1.4%</b>	<b>12.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,573</b>	<b>0.8%</b>	<b>1.3%</b>	<b>(9.7%)</b>
<b>Consumer Services</b>	<b>21,205</b>	<b>0.9%</b>	<b>1.7%</b>	<b>15.9%</b>
<b>Media</b>	<b>5,408</b>	<b>0.2%</b>	<b>(0.8%)</b>	<b>(22.3%)</b>
<b>Retailing</b>	<b>31,375</b>	<b>0.4%</b>	<b>1.7%</b>	<b>5.7%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,281</b>	<b>1.5%</b>	<b>6.5%</b>	<b>8.9%</b>
<b>Food &amp; Beverages</b>	<b>75,585</b>	<b>0.5%</b>	<b>(0.2%)</b>	<b>3.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>20,724</b>	<b>0.5%</b>	<b>1.2%</b>	<b>(4.0%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,144</b>	<b>0.0%</b>	<b>2.9%</b>	<b>(10.9%)</b>
<b>Banks</b>	<b>652,098</b>	<b>1.5%</b>	<b>4.4%</b>	<b>8.3%</b>
<b>Diversified Financials</b>	<b>30,014</b>	<b>(0.7%)</b>	<b>8.6%</b>	<b>(3.6%)</b>
<b>Insurance</b>	<b>37,045</b>	<b>0.5%</b>	<b>2.5%</b>	<b>2.2%</b>
<b>Telecommunication Services</b>	<b>223,898</b>	<b>0.4%</b>	<b>6.4%</b>	<b>11.1%</b>
<b>Utilities</b>	<b>85,332</b>	<b>(0.5%)</b>	<b>(1.6%)</b>	<b>30.9%</b>
<b>REITs</b>	<b>14,235</b>	<b>0.6%</b>	<b>3.8%</b>	<b>8.4%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>80,986</b>	<b>1.0%</b>	<b>0.5%</b>	<b>(8.7%)</b>
<b>Software &amp; Services</b>	<b>683</b>	<b>1.2%</b>	<b>(1.8%)</b>	<b>(5.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>MetLife AIG ANB Co-op. Insurance Co.</b>	<b>15.42</b>	<b>10.0%</b>	4,442
<b>Bawan Company</b>	<b>16.00</b>	<b>4.6%</b>	14,820
<b>Arab National Bank</b>	<b>26.95</b>	<b>3.3%</b>	25,960
<b>Saudi Real Estate Co.</b>	<b>12.62</b>	<b>3.1%</b>	8,671
<b>Yanbu National Petrochemicals Co.</b>	<b>52.70</b>	<b>2.9%</b>	57,936

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Hassan Ghazi Ibrahim Shaker</b>	<b>10.66</b>	<b>(4.8%)</b>	21,183
<b>Saudi Public Transport Co.</b>	<b>16.76</b>	<b>(1.9%)</b>	23,502
<b>Bonyan REIT Fund</b>	<b>9.23</b>	<b>(1.8%)</b>	429
<b>Anaam International Holding Grp.</b>	<b>11.26</b>	<b>(1.8%)</b>	19,409
<b>AXA Cooperative Insurance Co.</b>	<b>28.90</b>	<b>(1.5%)</b>	8,439

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Arabian Oil Co.</b>	<b>38.00</b>	1.6%	<b>87,582</b>
<b>Alinma Bank</b>	<b>26.00</b>	1.6%	<b>18,103</b>
<b>Al-Rajhi Bank</b>	<b>63.70</b>	1.9%	<b>7,192</b>
<b>Saudi Kayan</b>	<b>10.18</b>	1.2%	<b>7,062</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.32</b>	1.4%	<b>7,057</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,138.99</b>	<b>89.49</b>	<b>1.1%</b>	<b>3.6%</b>	<b>4.0%</b>
<b>Market Cap (SAR Mn)</b>	<b>9,468,266</b>	<b>136,669</b>	<b>1.5%</b>	<b>15.3%</b>	<b>14.7%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>234</b>	<b>39.4</b>	<b>20.2%</b>	<b>130</b>	<b>154</b>
<b>Value Traded (SAR Mn)</b>	<b>6,887</b>	<b>1,183.5</b>	<b>20.8%</b>	<b>3,442</b>	<b>3,540</b>
<b>No. of Trades</b>	<b>198,159</b>	<b>21,188</b>	<b>12.0%</b>	<b>110,232</b>	<b>100,404</b>

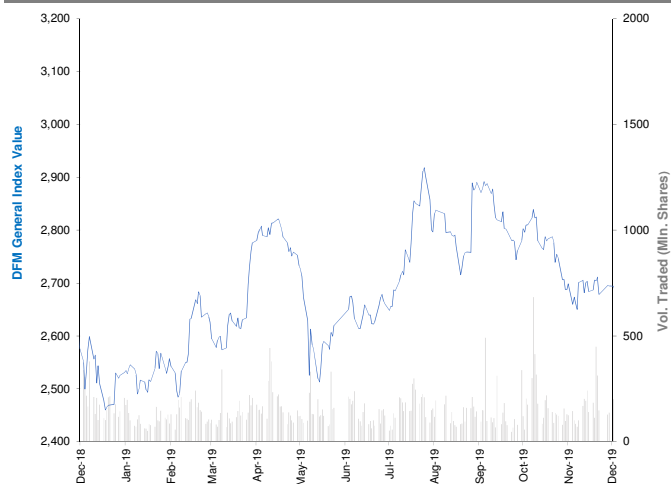
Market Breadth	▲ 155 ▼ 33 = 11
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Arabian Oil Co.</b>	<b>38.00</b>	1.6%	<b>3,308.4</b>
<b>Alinma Bank</b>	<b>26.00</b>	1.6%	<b>468.5</b>
<b>Al-Rajhi Bank</b>	<b>63.70</b>	1.9%	<b>456.9</b>
<b>Saudi Basic Industries Corp</b>	<b>90.90</b>	0.9%	<b>192.6</b>
<b>Saudi Telecom</b>	<b>99.10</b>	0.1%	<b>128.8</b>

## Dubai Financial Market Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	358,065	0.2%	2.0%	5.4%
<b>Banking</b>	<b>193,932</b>	<b>0.7%</b>	<b>4.3%</b>	<b>13.8%</b>
<b>Consumer Staples</b>	<b>3,424</b>	<b>(1.6%)</b>	<b>(2.0%)</b>	<b>0.9%</b>
<b>Investment &amp; Financial</b>	<b>16,579</b>	<b>0.4%</b>	<b>2.6%</b>	<b>12.5%</b>
<b>Insurance</b>	<b>5,105</b>	<b>0.4%</b>	<b>1.1%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>4,750</b>	<b>0.0%</b>	<b>(1.8%)</b>	<b>40.8%</b>
<b>Real Estate &amp; Construction</b>	<b>79,108</b>	<b>(0.3%)</b>	<b>(1.5%)</b>	<b>(9.9%)</b>
<b>Telecommunication</b>	<b>24,902</b>	<b>(2.5%)</b>	<b>(0.7%)</b>	<b>8.3%</b>
<b>Transportation</b>	<b>23,071</b>	<b>1.0%</b>	<b>0.3%</b>	<b>(7.3%)</b>
<b>Services</b>	<b>7,193</b>	<b>0.6%</b>	<b>0.0%</b>	<b>(5.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Amlak Finance</b>	<b>0.483</b>	<b>15.0%</b>	15,681,061
<b>Arab Insurance Group</b>	<b>1.200</b>	<b>11.1%</b>	138,515
<b>Al Salam Bank - Sudan</b>	<b>1.280</b>	<b>3.2%</b>	256,913
<b>Takaful Emarat</b>	<b>1.110</b>	<b>2.8%</b>	23,848
<b>Air Arabia Co.</b>	<b>1.500</b>	<b>2.7%</b>	39,043,102

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>DXB Entertainments</b>	<b>0.202</b>	<b>(3.3%)</b>	5,152,290
<b>Emirates Integrated Telecom. (DU)</b>	<b>5.460</b>	<b>(2.5%)</b>	72,415
<b>SHUAA Capital</b>	<b>0.990</b>	<b>(2.0%)</b>	76,370
<b>DAMAC Properties Dubai</b>	<b>0.790</b>	<b>(1.9%)</b>	1,646,333
<b>Islamic Arabic Insurance Co.</b>	<b>0.592</b>	<b>(1.2%)</b>	5,994,240

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Union Properties</b>	<b>0.299</b>	<b>(0.33%)</b>	176,964
<b>Amlak Finance</b>	<b>0.483</b>	<b>15.00%</b>	33,554
<b>Air Arabia Co.</b>	<b>1.500</b>	<b>2.74%</b>	26,031
<b>DXB Entertainments</b>	<b>0.202</b>	<b>(3.35%)</b>	25,739
<b>Deyaar Development</b>	<b>0.363</b>	<b>(0.55%)</b>	18,622

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,736.55</b>	<b>9.21</b>	<b>0.3%</b>	<b>2.2%</b>	<b>8.2%</b>
<b>Market Cap (AED Mn)</b>	<b>358,065</b>	<b>658</b>	<b>0.2%</b>	<b>2.0%</b>	<b>5.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>352.6</b>	<b>208.5</b>	<b>144.6%</b>	<b>151</b>	<b>177</b>
<b>Value Traded (AED Mn)</b>	<b>341.0</b>	<b>115.5</b>	<b>51.2%</b>	<b>202</b>	<b>241</b>
<b>No. of Trades</b>	<b>2,969</b>	<b>1,179</b>	<b>65.9%</b>	<b>2,653</b>	<b>2,634</b>

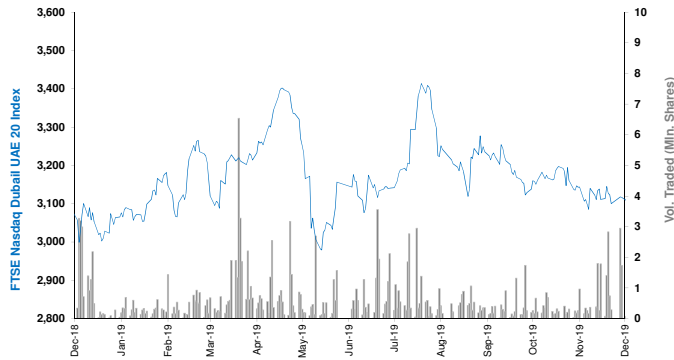
Market Breadth	▲	14	▼	14	=	37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>12.700</b>	<b>1.6%</b>	<b>97.8</b>
<b>Union Properties</b>	<b>0.299</b>	<b>(0.3%)</b>	<b>53.0</b>
<b>Air Arabia Co.</b>	<b>1.500</b>	<b>2.7%</b>	<b>39.0</b>
<b>EMAAR Properties</b>	<b>4.000</b>	<b>(0.2%)</b>	<b>37.2</b>
<b>Dubai Islamic Bank</b>	<b>5.420</b>	<b>0.2%</b>	<b>28.5</b>

## Nasdaq Dubai Daily Report

December 17, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,581	0.11%	(1.1%)
Nasdaq, Inc.	16,559	0.0%	17.9%
DP World	10,624	0.5%	(25.1%)
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%
Orascom Construction Limited	701	(1.5%)	(7.7%)
Al Baraka Banking Group	365	0.0%	(4.5%)
Emirates REIT (CEIC) Limited	174	0.0%	(37.5%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	0.0%	(50.3%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.80	0.5%	3,256,173

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.00	(1.5%)	236,950

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	12.80	0.5%	254,212
Emirates REIT (CEIC) Limited	0.58	0.0%	52,659
Orascom Construction Limited	6.00	(1.5%)	38,998

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,143.69	16.98	0.5%	1.4%	2.3%
Market Cap (USD Mn)	34,581	39.3	0.1%	0.6%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.35	0.07	25.3%	0.61	0.67
Value Traded (USD Mn)	3.52	3.2	961.4%	6.56	4.75
No. of Trades	229	173	308.9%	166	110

### Market Breadth

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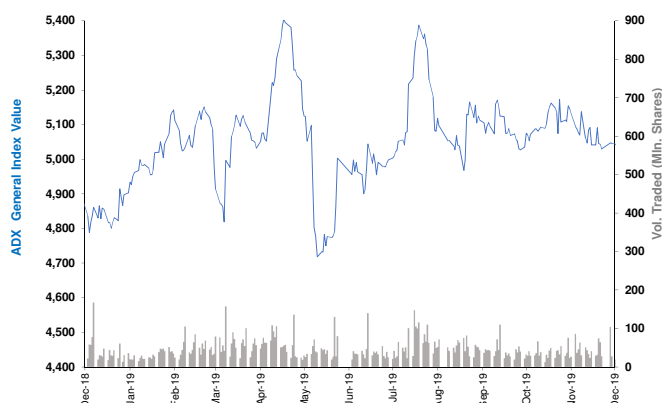
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	12.80	0.5%	3,256,173
Orascom Construction Limited	6.00	(1.5%)	236,950
Emirates REIT (CEIC) Limited	0.58	0.0%	30,595

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

December 17, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Islamic Bank	5.36	2.7%	24,868,525
Abu Dhabi Commercial Bank	7.60	1.9%	16,080,772
DANA GAS	0.93	1.7%	3,157,897
Arkan Building Materials Co.	0.44	0.2%	261,757
First Abu Dhabi Bank	15.10	0.1%	33,380,100

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Invest Bank	1.10	(9.8%)	16,500
Gulf Cement Co.	0.58	(4.0%)	17,200
National Marine Dredging Co.	3.50	(2.8%)	15,152
Eshraq Investment Services Co.	0.34	(2.6%)	676,420
The National Bank of Ras Al-Khaimah	4.60	(2.1%)	641,660

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.15	0.0%	11,079,472
Abu Dhabi Islamic Bank	5.36	2.7%	4,699,661
DANA GAS	0.93	1.7%	3,405,518
First Abu Dhabi Bank	15.10	0.1%	2,208,924
Abu Dhabi Commercial Bank	7.60	1.9%	2,126,593

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	523,002	0.0%	0.7%	3.3%
Banks	254,016	0.4%	(0.2%)	3.9%
Inv. & Financial Services	1,722	(0.4%)	(7.0%)	(53.9%)
Real Estate	18,614	(0.2%)	(0.8%)	26.4%
Energy	45,754	(0.8%)	4.3%	8.0%
Consumer Staples	1,365	0.0%	4.5%	222.8%
Industrial	6,419	(0.3%)	(2.5%)	(20.9%)
Insurance	7,708	0.0%	1.6%	(14.2%)
Telecommunication	166,689	(0.2%)	1.3%	(2.4%)
Services	8,425	(0.3%)	0.6%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,038.75	8.82	0.2%	0.2%	2.5%
Market Cap (AED Mn)	523,002	240	0.0%	0.7%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	35	0.24	0.7%	48	52.7
Value Traded (AED Mn)	148	49.0	49.4%	175	148.6
No. of Trades	1,618	879	118.9%	1,537	1,061

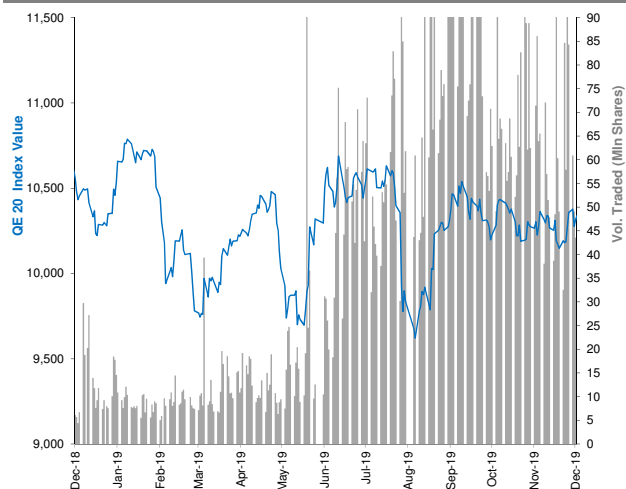
Market Breadth	▲ 5 ▼ 11 = 49
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.10	0.1%	33,380,100
Emirates Telecom. Co.	16.54	(0.2%)	24,980,128
Abu Dhabi Islamic Bank	5.36	2.7%	24,868,525
AL DAR Properties Co.	2.15	0.0%	23,990,592
Abu Dhabi Commercial Bank	7.60	1.9%	16,080,772

## Qatar Exchange Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>566,000</b>	<b>(0.4%)</b>	<b>0.7%</b>	<b>(3.9%)</b>
<b>Banking &amp; Finance</b>	<b>298,226</b>	<b>0.0%</b>	<b>0.9%</b>	<b>2.1%</b>
<b>Goods &amp; Consumer Services</b>	<b>33,901</b>	<b>(0.3%)</b>	<b>6.9%</b>	<b>37.4%</b>
<b>Industrial</b>	<b>132,081</b>	<b>(1.3%)</b>	<b>(0.9%)</b>	<b>(11.1%)</b>
<b>Insurance</b>	<b>14,326</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(16.0%)</b>
<b>Real Estate</b>	<b>36,240</b>	<b>0.3%</b>	<b>1.0%</b>	<b>(35.4%)</b>
<b>Telecom</b>	<b>27,506</b>	<b>(1.8%)</b>	<b>0.7%</b>	<b>(10.2%)</b>
<b>Transport</b>	<b>23,718</b>	<b>(0.0%)</b>	<b>(1.7%)</b>	<b>20.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Oman Investment Co.</b>	<b>0.64</b>	<b>3.1%</b>	2,790,988
<b>Gulf Warehousing Co.</b>	<b>5.39</b>	<b>1.7%</b>	2,638,092
<b>Investment Holding Group</b>	<b>0.58</b>	<b>1.6%</b>	3,491,907
<b>Doha Insurance Co.</b>	<b>1.14</b>	<b>0.9%</b>	144,431
<b>Qatar Islamic Bank</b>	<b>15.35</b>	<b>0.9%</b>	17,571,851

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.47</b>	<b>(2.8%)</b>	8,226,298
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.30</b>	<b>(2.1%)</b>	138,183
<b>Ooredoo</b>	<b>7.03</b>	<b>(2.0%)</b>	9,369,279
<b>Qatar National Cement</b>	<b>5.52</b>	<b>(1.8%)</b>	2,066,711
<b>Qatari Investors Group</b>	<b>1.71</b>	<b>(1.7%)</b>	125,338

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Investment Holding Group</b>	<b>0.58</b>	1.6%	<b>6,017,546</b>
<b>Ezdan Holding Group Co.</b>	<b>0.63</b>	0.3%	<b>5,061,956</b>
<b>Baladna</b>	<b>1.00</b>	0.0%	<b>4,994,487</b>
<b>Qatar Oman Investment Co.</b>	<b>0.64</b>	3.1%	<b>4,371,257</b>
<b>Qatar First Bank</b>	<b>0.31</b>	0.3%	<b>3,591,811</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,222.18</b>	<b>(40.66)</b>	<b>(0.4%)</b>	<b>0.7%</b>	<b>(0.7%)</b>
<b>Market Cap (QAR Mn)</b>	<b>566,000</b>	<b>(2,120)</b>	<b>(0.4%)</b>	<b>0.7%</b>	<b>(3.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>62,266</b>	<b>15,362</b>	<b>32.8%</b>	<b>44,634</b>	<b>8,985</b>
<b>Value Traded (QAR Mn)</b>	<b>204</b>	<b>78</b>	<b>62.0%</b>	<b>271</b>	<b>275</b>
<b>No. of Trades</b>	<b>7,871</b>	<b>2,978</b>	<b>60.9%</b>	<b>6,148</b>	<b>4,005</b>

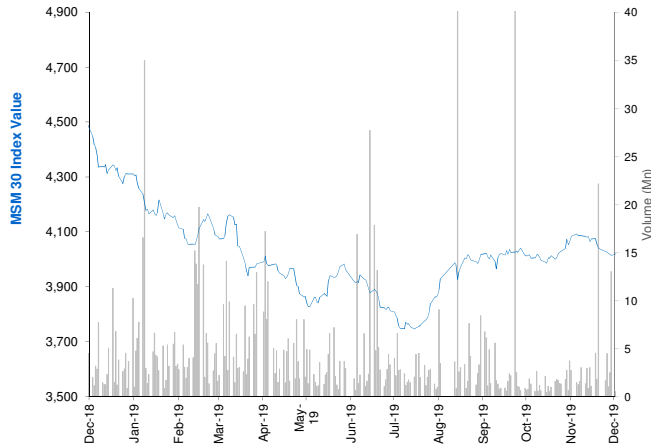
Market Breadth	▲ 20	▼ 19	= 7
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.31</b>	0.1%	<b>57.0</b>
<b>Qatar Islamic Bank</b>	<b>15.35</b>	0.9%	<b>17.6</b>
<b>The Commercial Bank of Qatar</b>	<b>4.37</b>	<b>(0.7%)</b>	<b>12.8</b>
<b>Masraf Al Rayan</b>	<b>3.95</b>	0.0%	<b>12.5</b>
<b>Ooredoo</b>	<b>7.03</b>	<b>(2.0%)</b>	<b>9.4</b>

## Muscat Securities Market Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,909	(1.5%)	(2.2%)	(7.9%)
Financial	1,726	(1.8%)	(2.7%)	1.3%
Industrial	210	(1.2%)	(1.3%)	(18.5%)
Services	973	(1.1%)	(1.6%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Vision Insurance	0.104	(4.6%)	2,600
OMINVEST	0.332	(2.9%)	102,055
Sohar International Bank	0.106	(2.8%)	78,125
Raysut Cement	0.472	(2.5%)	19,449
Al Anwar Holding*	0.084	(2.3%)	5,986

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.432	(1.4%)	3,075,916
Sohar International Bank	0.106	(2.8%)	736,687
Ooredoo	0.510	(0.4%)	546,853
OMINVEST	0.332	(2.9%)	307,390
Oman Telecommunication Co.	0.604	(1.9%)	169,596

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,950.89	(61.30)	(1.5%)	(2.8%)	(8.6%)
Market Cap (OMR Mn)	2,908.97	(44.77)	(1.5%)	(2.2%)	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,062	(5,102)	(50.2%)	6,463	6,277
Value Traded (OMR '000)	1,937	1,045	117.0%	1,654	1,628
No. of Trades	199	183	1,143.8%	179	277

Market Breadth		0		10		8
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.432	(1.4%)	1,327.6
Ooredoo	0.510	(0.4%)	278.9
Oman Telecommunication Co.	0.604	(1.9%)	102.4
OMINVEST	0.332	(2.9%)	102.1
Sohar International Bank	0.106	(2.8%)	78.1

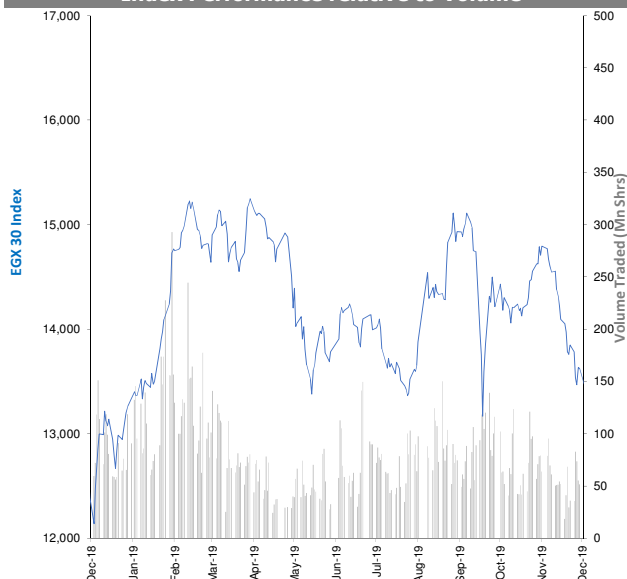


## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	518,124	(0.4%)	(4.3%)	6.3%
Banking & Finance	175,610	(1.9%)	(3.0%)	20.5%
Basic Resources	21,197	(1.3%)	(1.3%)	(30.0%)
Chemical	31,890	(0.1%)	(7.6%)	(17.3%)
Construction & Material	19,153	0.4%	4.1%	(13.5%)
Financial Services	26,823	1.6%	(5.8%)	(14.1%)
Food & Beverage	9,315	0.0%	(3.9%)	(28.3%)
Healthcare & Pharma.	6,652	0.0%	(4.0%)	(21.4%)
Ind. Goods, Services, Auto.	47,356	0.7%	(5.0%)	(0.2%)
Media	832	4.8%	(1.6%)	(28.4%)
Oil & Gas	4,791	0.5%	(4.9%)	(10.8%)
Personal & Household	39,586	(0.2%)	(0.8%)	(7.7%)
Real Estate	57,446	0.8%	(6.2%)	54.5%
Telecommunication	67,144	0.1%	(7.7%)	57.0%
Travel & Leisure	10,327	0.9%	(7.4%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
KABO	0.80	5.3%
Egyptian Media Production City	4.39	4.8%
EGYPTN HOUS&DEV	2.27	4.1%
Pioneers Holding Co.	5.17	3.0%
EGYPTIAN RESORTS	2.56	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Qatar National Bank AIAhli	41.73	(9.2%)
Al Ezz Dekheila Steel Co. Alexandria	549.97	(2.9%)
Egyptian Financial & Industrial	11.68	(0.8%)
Aluminium Co. of Egypt	12.96	(0.8%)
ORIENTAL WEAVERS	10.34	(0.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.17	3,345
Pioneers Holding Co.	5.17	2,878
PALM HILL DEV CO	1.86	2,334
EGYPTIAN RESORTS	2.56	1,366
Sidi Kerir Petrochemicals	9.13	1,254

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,404.42	(29.12)	(0.2%)	(3.2%)	2.8%
Market Cap (EGP Bn)	518,124	(2,183)	(0.4%)	(4.3%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	20	(16.41)	(45.6%)	79	135
Value Traded (EGP Mn)	141	(221.9)	(61.2%)	529	806
No. of Trades	5,355	(4,003)	(42.8%)	12,894	15,965

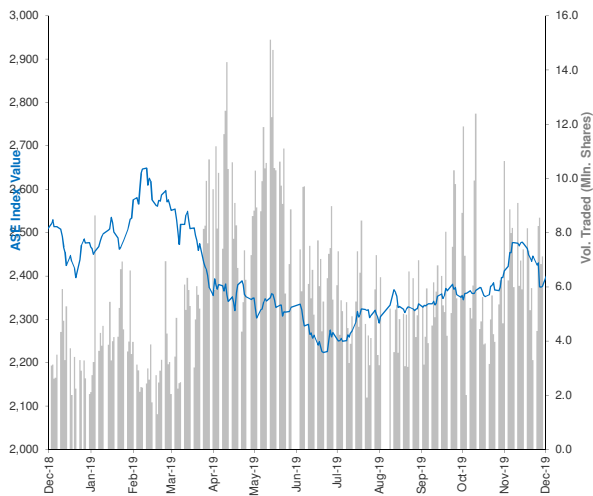
Market Breadth	▲	32	▼	10	=	18
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	78.36	0.69%	50.46
Pioneers Holding Co.	5.17	2.99%	14.87
Sidi Kerir Petrochemicals	9.13	0.77%	11.45
TALAT MOSTAFA	8.20	0.99%	9.54
Qalaa Holdings	2.17	1.88%	7.25

## Amman Stock Exchange Daily Report (1st Market)

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,735</b>	<b>(0.4%)</b>	<b>0.5%</b>	<b>(10.6%)</b>
<b>Banks</b>	<b>7,798</b>	<b>(0.4%)</b>	<b>0.5%</b>	<b>(13.6%)</b>
<b>Insurance</b>	<b>88</b>	<b>(0.1%)</b>	<b>0.0%</b>	<b>(5.1%)</b>
<b>Diversified Financial Services</b>	<b>168</b>	<b>0.1%</b>	<b>(2.3%)</b>	<b>11.5%</b>
<b>Real Estate</b>	<b>185</b>	<b>(0.1%)</b>	<b>3.5%</b>	<b>(5.5%)</b>
<b>Health Care Services</b>	<b>23</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(23.5%)</b>
<b>Educational Services</b>	<b>206</b>	<b>0.0%</b>	<b>(1.8%)</b>	<b>(16.6%)</b>
<b>Hotels and Tourism</b>	<b>87</b>	<b>0.0%</b>	<b>0.7%</b>	<b>(5.3%)</b>
<b>Transportation</b>	<b>78</b>	<b>0.0%</b>	<b>2.0%</b>	<b>5.9%</b>
<b>Technology &amp; Communications</b>	<b>315</b>	<b>(1.2%)</b>	<b>0.4%</b>	<b>(0.3%)</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(9.5%)</b>
<b>Utilities &amp; Energy</b>	<b>443</b>	<b>0.4%</b>	<b>2.1%</b>	<b>26.6%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.3%</b>	<b>1.7%</b>	<b>(2.8%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>42</b>	<b>(0.6%)</b>	<b>(5.1%)</b>	<b>0.0%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(1.1%)</b>	<b>(1.9%)</b>	<b>(1.5%)</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>67</b>	<b>0.3%</b>	<b>(2.1%)</b>	<b>18.5%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>742</b>	<b>(0.0%)</b>	<b>1.7%</b>	<b>(7.5%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>277</b>	<b>(0.6%)</b>	<b>(2.5%)</b>	<b>(6.1%)</b>
<b>Engineering &amp; Construction</b>	<b>23</b>	<b>(0.8%)</b>	<b>3.3%</b>	<b>(34.5%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>(1.3%)</b>	<b>(7.6%)</b>	<b>0.6%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>71</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(5.8%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>JORDAN WOOD INDUSTRIES / JWICO</b>	<b>0.35</b>	<b>2.9%</b>
<b>SPECIALIZED JORDANIAN INVESTMENT</b>	<b>0.42</b>	<b>2.4%</b>
<b>IRBID DISTRICT ELECTRICITY</b>	<b>11.45</b>	<b>1.8%</b>
<b>UNIVERSAL MODERN INDUSTRIES</b>	<b>1.78</b>	<b>1.7%</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.78</b>	<b>1.3%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.11</b>	<b>(8.3%)</b>
<b>INTERNATIONAL BROKERAGE &amp; FINANCIAL MARKETS</b>	<b>0.19</b>	<b>(5.0%)</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.44</b>	<b>(4.3%)</b>
<b>ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENT</b>	<b>0.92</b>	<b>(4.2%)</b>
<b>AL-FARIS NATIONAL COMPANY FOR INVESTMENT &amp; EXPC</b>	<b>1.42</b>	<b>(4.1%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>UNION INVESTMENT CORPORATION</b>	<b>1.23</b>	<b>433</b>
<b>CENTURY INVESTMENT GROUP</b>	<b>2.68</b>	<b>78</b>
<b>NATIONAL CABLE &amp; WIRE MANUFACTURING</b>	<b>0.17</b>	<b>77</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.78</b>	<b>73</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.29</b>	<b>73</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,812.10</b>	<b>0.98</b>	<b>0.1%</b>	<b>0.9%</b>	<b>(5.1%)</b>
<b>Market Cap (JD Mn)</b>	<b>10,734.57</b>	<b>(38.02)</b>	<b>(0.4%)</b>	<b>0.5%</b>	<b>(10.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,425</b>	<b>(190)</b>	<b>(11.7%)</b>	<b>2,639</b>	<b>2,654</b>
<b>Value Traded (JD '000)</b>	<b>2,082</b>	<b>62</b>	<b>3.1%</b>	<b>5,558</b>	<b>3,547</b>
<b>No. of Trades</b>	<b>851</b>	<b>(121)</b>	<b>(12.4%)</b>	<b>13,670</b>	<b>1,398</b>

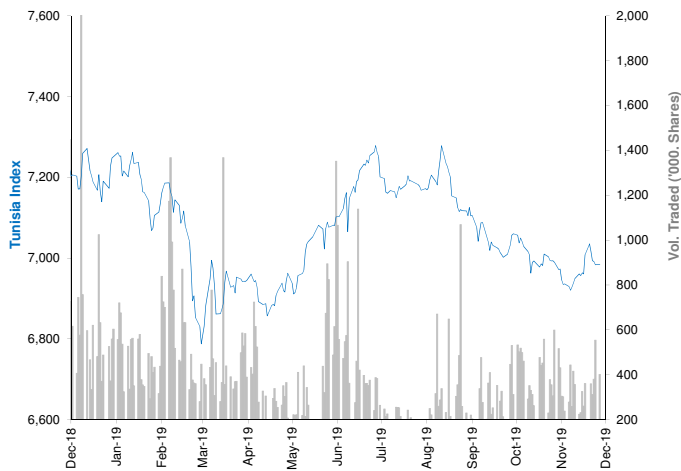
Market Breadth	▲ 13 ▼ 22 = 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>UNION INVESTMENT CORPORATION</b>	<b>1.23</b>	<b>0.8%</b>	<b>528,638</b>
<b>ARAB BANK \$USD</b>	<b>5.70</b>	<b>(1.0%)</b>	<b>351,715</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.29</b>	<b>(0.3%)</b>	<b>237,980</b>
<b>CENTURY INVESTMENT GROUP</b>	<b>2.68</b>	<b>0.0%</b>	<b>206,921</b>
<b>AL-EQBAL INVESTMENT COMPANY LTD</b>	<b>12.00</b>	<b>0.0%</b>	<b>179,920</b>

## Tunisia Stock Exchange Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>18,834</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(8.0%)</b>
<b>Banking</b>	<b>8,224</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>(5.1%)</b>
<b>Insurance</b>	<b>684</b>	<b>0.0%</b>	<b>3.4%</b>	<b>2.0%</b>
<b>Leasing</b>	<b>496</b>	<b>0.5%</b>	<b>5.6%</b>	<b>(17.0%)</b>
<b>Financial Services</b>	<b>2,665</b>	<b>1.6%</b>	<b>(0.4%)</b>	<b>3.4%</b>
<b>Industrial</b>	<b>1,375</b>	<b>(0.2%)</b>	<b>(0.8%)</b>	<b>3.5%</b>
<b>Chemical Industry</b>	<b>498</b>	<b>1.5%</b>	<b>6.7%</b>	<b>(24.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,285</b>	<b>0.6%</b>	<b>1.5%</b>	<b>(21.7%)</b>
<b>Retailing</b>	<b>1,141</b>	<b>(1.3%)</b>	<b>(3.5%)</b>	<b>(16.3%)</b>
<b>Others</b>	<b>1,468</b>	<b>(0.1%)</b>	<b>(1.4%)</b>	<b>(13.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Société Chimique Alkimia</b>	<b>45.10</b>	<b>6.1%</b>
<b>Ciments De Bizerte</b>	<b>1.51</b>	<b>4.1%</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.40</b>	<b>3.4%</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>5.24</b>	<b>2.9%</b>
<b>Tunisie Leasing</b>	<b>8.80</b>	<b>2.9%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Magasin Général</b>	<b>31.00</b>	<b>(3.1%)</b>
<b>Attijari Leasing Co.</b>	<b>10.39</b>	<b>(3.0%)</b>
<b>Société de Placement et de Dév. Indust. et Touristique</b>	<b>8.54</b>	<b>(3.0%)</b>
<b>Hannibal Lease</b>	<b>4.71</b>	<b>(2.9%)</b>
<b>CELLCOM</b>	<b>3.82</b>	<b>(2.8%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Arab Tunisian Lease</b>	<b>1.84</b>	<b>73,624</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.40</b>	<b>42,869</b>
<b>TUNISAIR</b>	<b>0.62</b>	<b>34,728</b>
<b>Banque de Tunisie</b>	<b>7.45</b>	<b>19,573</b>
<b>Société Tunisienne de Verreries</b>	<b>8.40</b>	<b>15,637</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,984.41</b>	<b>0.8</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(4.0%)</b>
<b>Market Cap (DT Mln)</b>	<b>18,834</b>	<b>36.2</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(8.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>402</b>	<b>(152.3)</b>	<b>(27.5%)</b>	<b>407</b>	<b>586</b>
<b>Value Traded ('000 DT)</b>	<b>2,514</b>	<b>(359.4)</b>	<b>(12.5%)</b>	<b>3,428</b>	<b>4,981</b>
<b>No. of Trades</b>	<b>1,426</b>	<b>245.0</b>	<b>20.7%</b>	<b>4,572</b>	<b>1,477</b>

Market Breadth	▲	19	▼	26	=	21
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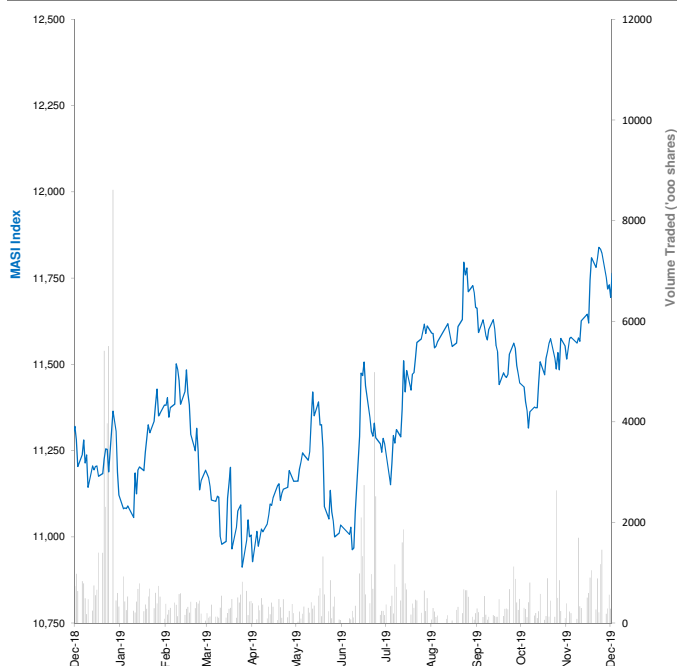
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Euro-Cycles</b>	<b>18.73</b>	<b>(0.1%)</b>	<b>240</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>18.50</b>	<b>0.1%</b>	<b>211</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>112.15</b>	<b>0.0%</b>	<b>168</b>
<b>Société Tunisienne de Transp. des Hydro. par Pipeli</b>	<b>11.67</b>	<b>0.2%</b>	<b>156</b>
<b>Société d'Articles Hygiéniques</b>	<b>11.56</b>	<b>(0.8%)</b>	<b>155</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	597,903	(0.2%)	0.7%	4.1%
Banking	214,801	(0.1%)	0.1%	3.5%
Beverages	2,932	0.0%	0.0%	3.5%
Chemicals	1,862	(0.8%)	2.4%	5.4%
Construction & Bldg. Material	65,780	0.1%	2.0%	(2.6%)
Distributors	13,186	1.1%	1.0%	21.9%
Electrical & Electronic Equip.	302	0.0%	3.3%	1.1%
Electricity	21,348	(3.7%)	(1.6%)	1.7%
Food Producers & Processors	25,762	0.2%	1.9%	27.3%
Holding Companies	3,232	1.1%	4.0%	17.2%
Insurance	23,745	0.9%	1.1%	1.7%
Investment & other Finance	4,655	0.0%	(0.8%)	5.3%
Leisures & Hotel	2,450	0.9%	3.7%	(1.1%)
Materials, Software & Computer	3,214	0.7%	0.4%	35.4%
Mining	12,981	0.0%	6.0%	(5.4%)
Oil & Gas	15,271	0.0%	1.1%	29.0%
Real Estate	49,606	0.6%	2.1%	(4.8%)
Telecommunications	131,952	(0.8%)	0.1%	6.1%
Transport	1,027	(0.2%)	0.8%	(4.9%)
Utilities	3,741	1.4%	0.9%	(5.5%)
Forestry & Paper	55	1.5%	(1.8%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
DOUJA PROM ADDOHA	10.5	9.9%
FENIE BROSSETTE	66.0	8.2%
SONASID	276.0	4.1%
Disway	323.4	4.0%
AUTO HALL	78.5	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA MOROCCO	905.0	(3.7%)
SNEP	484.0	(2.2%)
ITISSALAT AL-MAGHRIB	150.1	(0.8%)
LESIEUR CRISTAL	180.1	(0.8%)
BCP	273.0	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	10.53	614,280
ITISSALAT AL-MAGHRIB	150.10	77,445
COSUMAR	220.00	29,045
ALLIANCES	63.00	13,953
LABEL VIE	2,900.00	10,565

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,962.05	(11.6)	(0.1%)	1.2%	5.3%
Market Cap (MAD Mn)	597,903	(1.2)	(0.2%)	0.7%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	778.24	99.4	14.6%	465	516
Value Traded (MAD Mn)	34.68	(31.50)	(47.6%)	50	70

### Market Breadth

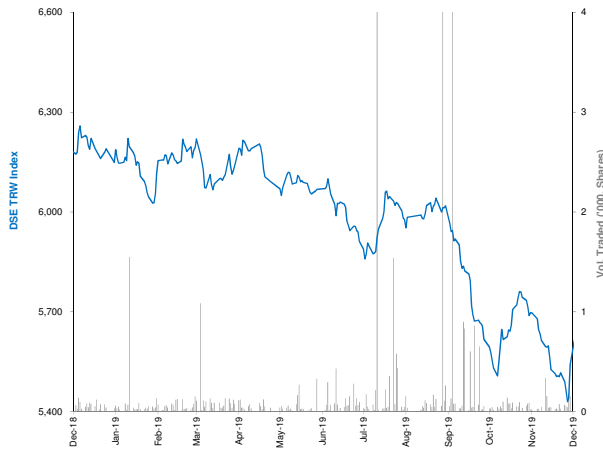
▲ 17 ▼ 6 = 20

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LABEL VIE	2,900.00	0.0%	15.32
ITISSALAT AL-MAGHRIB	150.10	(0.8%)	5.82
COSUMAR	220.00	0.5%	3.19
DOUJA PROM ADDOHA	10.53	9.9%	3.13
ATTIJARIWAFI BANK	490.00	0.0%	2.47

## Damascus Securities Exchange Daily Report

December 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>897,592</b>	<b>0.7%</b>	<b>2.3%</b>	<b>(23.0%)</b>
<b>Banking</b>	<b>544,266</b>	<b>(0.7%)</b>	<b>0.3%</b>	<b>(26.3%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>99,021</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>(19.0%)</b>
<b>Insurance</b>	<b>33,413</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(14.7%)</b>
<b>Agricultural</b>	<b>1,348</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>216,980</b>	<b>5.0%</b>	<b>10.2%</b>	<b>(17.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syriatel Mobile Telecom S.A	6477.00	5.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	329.50	(1.9%)
Cham Bank	577.13	(1.9%)
Qatar National Bank Syria	315.29	(1.8%)
Syria International Islamic Bank	540.77	(1.6%)
Al Baraka Bank - Syria	782.14	(1.5%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	315.29	28,439
Syria International Islamic Bank	540.77	21,520
Al Baraka Bank - Syria	782.14	19,538
Alahliah Vegetable Oil Company E.S.A	329.50	11,967
Cham Bank	577.13	2,971

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,587.00	33.85	0.6%	1.3%	(9.7%)
Market Cap (SRY Mn)	897,592	6,148.35	0.7%	2.3%	(23.0%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	85,147	46,055	118%	281,729	127,330
Value Traded ('000 SRY)	44,288	24,930	129%	114,037	8,276,377
No. of Trades	98	46.00	88.5%	74	10,379.4

Market Breadth	▲ 1 ▼ 5 = 19
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	782.14	(1.5%)	8,966,502
Syria International Islamic Bank	540.77	(1.6%)	11,637,445
Qatar National Bank Syria	315.29	(1.8%)	15,281,425
Alahliah Vegetable Oil Company E.S.A	329.50	(1.9%)	3,943,127
Syriatel Mobile Telecom S.A	6,477.00	5.0%	1,714,659

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