

Kuwait Slaughter House Co.

7-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	593,401	524,440	(11.6%)
Earnings Per Share (fils)	19.75	17.45	(11.6%)
Total Operating Revenue (KWD)	612,042	562,460	(8.1%)
Gross Profit / (Loss) (KWD)	297,132	209,444	(29.5%)
Return on Average Equity (ROAE)	17.08%	14.52%	
Return on Average Assets (ROAA)	16.30%	13.72%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	3,613,448	3,885,498	7.5%
Non-current Assets	755,135	605,682	(19.8%)
Total Assets	4,368,583	4,491,180	2.8%
Shareholders' Equity*	4,152,024	4,218,707	1.6%
Liabilities:			
Current Liabilities	138,649	186,729	34.7%
Non-current Liabilities	77,910	85,744	10.1%
Total Liabilities	216,559	272,473	25.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	270	P/E (x)	6.83
Value (KWD '000)	45	P/BV (x)	1.02
Closing Price (KWD)	0.138	Dividend Yield	12.62%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	0.87%
Current Market Capitalization (KWD Million)	4.3	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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