

Jeeran Holding Co.*

10-Jun-15

Kuwait Stock Exchange FY-2014/15 Financial Results Announcement

Profitability	FY-2013/14	FY-2014/15	Variance
Net Profit / (Loss) (KWD)	(366,695)	(1,797,269)	(390.1%)
Earnings Per Share (fils)	(2.69)	(13.19)	(390.3%)
Total Operating Revenue (KWD)	40,086,677	32,141,923	(19.8%)
Gross Profit / (Loss) (KWD)	481,838	(675,838)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q4-2013/14	Q4-2014/15	Variance
Net Profit (Loss) KWD	(1,048,804)	3,947,469	NM
Earnings Per Share (fils)	(7.70)	28.92	NM

Balance Sheet Summary (KWD)	30-Apr-14	30-Apr-15	Variance
Assets:			
Current Assets	70,118,347	58,244,618	(16.9%)
Non-current Assets	14,186,504	13,911,972	(1.9%)
Total Assets	84,304,851	72,156,590	(14.4%)
Shareholders' Equity*	25,196,885	23,607,401	(6.3%)
Liabilities:			
Current Liabilities	57,273,562	46,776,758	(18.3%)
Non-current Liabilities	1,742,016	1,687,707	(3.1%)
Total Liabilities	59,015,578	48,464,465	(17.9%)

*Fiscal Year Ends in April

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,059	P/E (x)	NM
Value (KWD '000)	57	P/BV (x)	0.33
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.173	YTD Share Turnover	0.71%
Current Market Capitalization (KWD Million)	7.8	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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