

Kuwait Financial Center

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	6,310,000	2,390,000	(62.1%)
Earnings Per Share (fils)	13.00	5.00	(61.5%)
Total Operating Revenue (KWD)	15,453,000	8,877,000	(42.6%)
Gross Profit / (Loss) (KWD)	8,401,000	2,090,000	(75.1%)
Return on Average Equity (ROAE)	6.95%	0.10%	
Return on Average Assets (ROAA)	4.81%	0.07%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	62,277,000	54,903,000	(11.8%)
Non-current Assets	81,801,000	89,991,000	10.0%
Total Assets	144,078,000	144,894,000	0.6%
Shareholders' Equity*	98,835,000	94,030,000	(4.9%)
Liabilities:			
Current Liabilities	5,347,000	11,003,000	105.8%
Non-current Liabilities	25,269,000	24,784,000	(1.9%)
Total Liabilities	30,616,000	35,787,000	16.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,634	P/E (x)	#DIV/0!
Value (KWD '000)	940	P/BV (x)	0.60
Closing Price (KWD)	0.106	Dividend Yield	5.12%
Book Value Per Share (KWD)	0.196	YTD Share Turnover	1.63%
Current Market Capitalization (KWD Million)	56.3	Beta	1.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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