

Al-Deera Holding Co.

5-Apr-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(1,157,166)	(9,932,524)	(758.3%)
Earnings Per Share (fils)	(5.86)	(50.32)	(758.7%)
Total Operating Revenue (KWD)	4,177,973	2,424,718	(42.0%)
Gross Profit / (Loss) (KWD)	(4,158,108)	(10,061,487)	(142.0%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	8,743,040	6,398,751	(26.8%)
Non-current Assets	64,471,890	48,072,672	(25.4%)
<b>Total Assets</b>	<b>73,214,930</b>	<b>54,471,423</b>	<b>(25.6%)</b>
<b>Shareholders' Equity*</b>	<b>18,130,330</b>	<b>10,981,327</b>	<b>(39.4%)</b>
<b>Liabilities:</b>			
Current Liabilities	49,797,743	37,965,464	(23.8%)
Non-current Liabilities	2,510,380	2,116,783	(15.7%)
<b>Total Liabilities</b>	<b>52,308,123</b>	<b>40,082,247</b>	<b>(23.4%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27,561.81	P/E (x)	NM
Value (KWD '000)	858.71	P/BV (x)	0.63
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.056	YTD Share Turnover	13.96%
Current Market Capitalization (KWD Million)	6.9	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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