

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(374,037)	308,586	NM
Earnings Per Share (fils)	(5.00)	4.00	NM
Total Operating Revenue (KWD)	22,203,923	24,230,933	9.1%
Gross Profit / (Loss) (KWD)	(127,688)	442,044	NM
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	NM	2.11%	
Return on Average Assets (ROAA)	NM	1.38%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	10,304,695	11,396,142	10.6%
Non-current Assets	11,953,861	11,184,179	(6.4%)
Total Assets	22,258,556	22,580,321	1.4%
Shareholders' Equity*	14,470,628	14,779,214	2.1%
Liabilities:			
Current Liabilities	4,736,715	4,707,022	(0.6%)
Non-current Liabilities	2,013,900	2,067,183	2.6%
Total Liabilities	6,750,615	6,774,205	0.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1.6	P/E (x)	32.50
Value (KWD '000)	0.2	P/BV (x)	0.68
Closing Price (KWD)	0.130	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	10.0	Beta	0.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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