

Al-Nawadi Holding Co.

30-Apr-14

## Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	121,379	366,316	201.8%
Earnings Per Share (fils)	0.81	2.22	174.1%
Return on Average Equity (ROAE)	0.68%	1.76%	
Return on Average Assets (ROAA)	0.47%	1.00%	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	1,552,514	1,696,032	9.2%
Non-current Assets	27,207,654	42,797,763	57.3%
Total Assets	28,760,168	44,493,795	54.7%

Shareholders' Equity*	18,939,676	22,744,647	20.1%
<b>Liabilities:</b>			
Current Liabilities	8,783,262	20,861,632	137.5%
Non-current Liabilities	1,037,230	887,516	(14.4%)
Total Liabilities	9,820,492	21,749,148	121.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	978	P/E (x)	7.52
Value (KWD '000)	115	P/BV (x)	0.74
Closing Price (KWD)	0.112	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	0.65%
Current Market Capitalization (KWD Million)	16.8	Beta	0.09

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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