

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	551,949	539,634	(2.2%)
Earnings Per Share (fils)	1.49	1.46	(2.0%)
Total Operating Revenue (KWD)	2,085,320	2,273,151	9.0%
Gross Profit / (Loss) (KWD)	1,474,280	1,480,519	0.4%
Return on Average Equity (ROAE)	2.48%	2.45%	
Return on Average Assets (ROAA)	1.35%	1.27%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	8,421,154	4,950,825	(41.2%)
Non-current Assets	66,437,623	68,512,571	3.1%
Total Assets	74,858,777	73,463,396	(1.9%)
Shareholders' Equity*	38,343,289	38,541,710	0.5%

Liabilities:

Current Liabilities	932,575	909,134	(2.5%)
Non-current Liabilities	35,582,913	34,012,552	(4.4%)
Total Liabilities	36,515,488	34,921,686	(4.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,440	P/E (x)	16.11
Value (KWD '000)	229	P/BV (x)	0.39
Closing Price (KWD)	0.041	Dividend Yield	4.88%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	1.47%
Current Market Capitalization (KWD Million)	15.2	Beta	0.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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