

Kuwait Building Materials Manufacturing Co.

18-Jan-15

## Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	581,231	668,360	15.0%
Earnings Per Share (fils)	19.170	22.040	15.0%
Total Operating Revenue (KWD)	4,000,127	3,703,260	(7.4%)
Gross Profit / (Loss) (KWD)	1,238,748	1,206,820	(2.6%)
Return on Average Equity (ROAE)	11.19%	11.95%	
Return on Average Assets (ROAA)	9.00%	10.07%	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	172,278	177,028	2.8%
Earnings Per Share (fils)	5.67	5.84	3.0%

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	3,352,484	3,963,376	18.22%
Non-current Assets	3,083,076	2,879,873	(6.6%)
Total Assets	6,435,560	6,843,249	6.3%
Shareholders' Equity*	5,411,316	5,776,488	6.7%
<b>Liabilities:</b>			
Current Liabilities	544,764	561,390	3.1%
Non-current Liabilities	479,480	505,371	5.4%
Total Liabilities	1,024,244	1,066,761	4.2%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0	P/E (x)	19.96
Value (KWD '000)	0	P/BV (x)	2.31
Closing Price (KWD)	0.440	Dividend Yield	2.27%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	13.3	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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