

Ektitab Holding Co.

2-Mar-17

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(3,398,509)	(922,858)	72.8%
Earnings Per Share (fils)	(10.67)	(2.90)	72.8%
Total Operating Revenue (KWD)	186,944	48,538	(74.0%)
Gross Profit / (Loss) (KWD)	(3,168,857)	(500,127)	84.2%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	9,552,773	8,808,112	(7.8%)
Non-current Assets	13,680,261	14,181,269	3.7%
Total Assets	23,233,034	22,989,381	(1.0%)
Shareholders' Equity*	22,660,842	22,311,773	(1.5%)
Liabilities:			
Current Liabilities	558,371	662,837	18.7%
Non-current Liabilities	61,063	8,241	(86.5%)
Total Liabilities	619,434	671,078	8.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	171,587.32	P/E (x)	NM
Value (KWD '000)	8,289.59	P/BV (x)	0.64
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	53.85%
Current Market Capitalization (KWD Million)	14.2	Beta	1.30

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

kamconline.com

Disclosure:

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