

ZIMA Holding Co.

10-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	(133,640)	3,066	NM
Earnings Per Share (fils)	(1.41)	0.03	NM
Total Operating Revenue (KWD)	744,839	20,303	(97.3%)
Gross Profit / (Loss) (KWD)	21,939	20,303	(7.5%)
Return on Average Equity (ROAE)	NM	2.13%	
Return on Average Assets (ROAA)	NM	1.56%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	4,418,139	3,738,916	(15.4%)
Non-current Assets	8,167,344	11,349,465	39.0%
Total Assets	12,585,483	15,088,381	19.9%

Shareholders' Equity*	9,950,626	10,367,673	4.2%
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Liabilities:

Current Liabilities	1,555,826	4,720,598	203.4%
Non-current Liabilities	1,081,425	110	NM
Total Liabilities	2,637,251	4,720,708	79.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	302,716.26	P/E (x)	19.20
Value (KWD '000)	18,119.27	P/BV (x)	0.41
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	302.72%
Current Market Capitalization (KWD Million)	4.3	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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