

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	635,355	732,998	15.4%
Earnings Per Share (fils)	7.84	9.05	15.4%
Total Operating Revenue (KWD)	19,117,372	26,667,935	39.5%
Gross Profit / (Loss) (KWD)	670,634	774,896	15.5%
Return on Average Equity (ROAE)	6.11%	6.50%	
Return on Average Assets (ROAA)	4.60%	4.75%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	17,440,179	17,847,323	2.3%
Non-current Assets	771,609	726,786	(5.81%)
Total Assets	18,211,788	18,574,109	2.0%

Shareholders' Equity*	13,619,096	13,290,429	(2.4%)
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Liabilities:

Current Liabilities	3,553,027	4,114,609	15.8%
Non-current Liabilities	1,039,665	1,169,071	12.4%
Total Liabilities	4,592,692	5,283,680	15.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,028	P/E (x)	10.57
Value (KWD '000)	743	P/BV (x)	0.70
Closing Price (KWD)	0.114	Dividend Yield	13.16%
Book Value Per Share (KWD)	0.164	YTD Share Turnover	7.44%
Current Market Capitalization (KWD Million)	9.2	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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