

Ektitab Holding Co.

10-Nov-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(256,944)	(380,002)	(47.9%)
Earnings Per Share (fils)	(0.810)	(1.190)	(46.9%)
Total Operating Revenue (KWD)	165,630	101,394	(38.8%)
Gross Profit / (Loss) (KWD)	(138,490)	(202,675)	(46.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	11,655,480	9,670,170	(17.0%)
Non-current Assets	15,725,656	12,945,160	(17.7%)
<b>Total Assets</b>	<b>27,381,136</b>	<b>22,615,330</b>	<b>(17.4%)</b>

Shareholders' Equity*	27,426,405	22,130,749	(19.3%)
-----------------------	------------	------------	---------

### Liabilities:

Current Liabilities	537,104	500,946	(6.7%)
Non-current Liabilities	22,509	35,151	56.2%
<b>Total Liabilities</b>	<b>559,613</b>	<b>536,097</b>	<b>(4.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	352,170	P/E (x)	NM
Value (KWD '000)	12,088	P/BV (x)	0.55
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	110.53%
Current Market Capitalization (KWD Million)	12.3	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company