

Humansoft Holding Co.

17-Jul-17

## Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	11,232,398	13,172,483	17.3%
Earnings Per Share (fils)	92.00	108.00	17.4%
Total Operating Revenue (KWD)	27,225,061	30,158,607	10.8%
Gross Profit / (Loss) (KWD)	11,936,596	14,025,484	17.5%
Return on Average Equity (ROAE)	79.52%	67.74%	
Return on Average Assets (ROAA)	35.85%	32.16%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
<b>Assets:</b>			
Current Assets	37,996,945	33,428,043	(12.0%)
Non-current Assets	40,108,890	51,052,948	27.3%
Total Assets	78,105,835	84,480,991	8.2%
Shareholders' Equity*	35,264,224	41,926,983	18.9%
<b>Liabilities:</b>			
Current Liabilities	30,426,529	24,608,265	(19.1%)
Non-current Liabilities	12,415,082	17,945,743	44.5%
Total Liabilities	42,841,611	42,554,008	(0.7%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27,509	P/E (x)	20.09
Value (KWD '000)	90,398	P/BV (x)	12.59
Closing Price (KWD)	4.320	Dividend Yield	3.69%
Book Value Per Share (KWD)	0.344	YTD Share Turnover	22.50%
Current Market Capitalization (KWD Million)	528.1	Beta	0.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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