

Amwal International Investment Co.

16-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	246,387	49,358	(80.0%)
Earnings Per Share (fils)	1.36	0.27	(80.1%)
Total Operating Revenue (KWD)	2,542,245	2,967,824	16.7%
Gross Profit / (Loss) (KWD)	563,898	541,912	(3.9%)
Return on Average Equity (ROAE)	0.71%	NM	
Return on Average Assets (ROAA)	0.57%	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	6,397,498	7,405,121	15.8%
Non-current Assets	13,408,781	13,471,468	0.5%
Total Assets	19,806,279	20,876,589	5.4%

Shareholders' Equity*	15,587,279	15,591,344	0.0%
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Liabilities:

Current Liabilities	537,709	522,018	(2.9%)
Non-current Liabilities	214,475	232,204	8.3%
Total Liabilities	752,184	754,222	0.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,015	P/E (x)	NM
Value (KWD '000)	429	P/BV (x)	0.23
Closing Price (KWD)	0.020	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	11.64%
Current Market Capitalization (KWD Million)	3.5	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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