

MAZAYA Holding Co.

18-Oct-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	5,662,487	6,728,012	18.8%
Earnings Per Share (fils)	9.14	10.86	18.8%
Total Operating Revenue (KWD)	15,298,855	38,967,499	154.7%
Gross Profit / (Loss) (KWD)	5,390,168	11,656,080	116.2%
Return on Average Equity (ROAE)	11.82%	9.24%	
Return on Average Assets (ROAA)	4.81%	3.68%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	116,263,878	119,141,942	2.5%
Non-current Assets	117,602,736	144,711,125	23.1%
<b>Total Assets</b>	<b>233,866,614</b>	<b>263,853,067</b>	<b>12.8%</b>

Shareholders' Equity*	97,997,647	100,136,273	2.2%
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### Liabilities:

Current Liabilities	85,024,699	78,377,284	(7.8%)
Non-current Liabilities	44,199,873	78,117,903	76.7%
<b>Total Liabilities</b>	<b>129,224,572</b>	<b>156,495,187</b>	<b>21.1%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	223,044	P/E (x)	7.31
Value (KWD '000)	27,195	P/BV (x)	0.74
Closing Price (KWD)	0.108	Dividend Yield	5.00%
Book Value Per Share (KWD)	0.162	YTD Share Turnover	32.41%
Current Market Capitalization (KWD Million)	74.3	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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