

Kuwait Foundry Co.

30-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,328,447	6,072,589	357.1%
Earnings Per Share (fils)	8.63	39.46	357.2%
Total Operating Revenue (KWD)	1,567,709	1,234,375	(21.3%)
Gross Profit / (Loss) (KWD)	381,745	214,582	(43.8%)
Return on Average Equity (ROAE)	NM	3.57%	
Return on Average Assets (ROAA)	NM	3.44%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	6,296,276	11,702,333	85.9%
Non-current Assets	44,118,209	36,621,701	(17.0%)
Total Assets	50,414,485	48,324,034	(4.1%)

Shareholders' Equity*	48,615,009	46,588,251	(4.2%)
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Liabilities:

Current Liabilities	806,439	707,886	(12.2%)
Non-current Liabilities	993,037	1,027,897	3.5%
Total Liabilities	1,799,476	1,735,783	(3.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,415	P/E (x)	27.38
Value (KWD '000)	5,226	P/BV (x)	1.00
Closing Price (KWD)	0.302	Dividend Yield	3.31%
Book Value Per Share (KWD)	0.303	YTD Share Turnover	11.32%
Current Market Capitalization (KWD Million)	46.5	Beta	0.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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