

Egypt Kuwait Holding Co.

28-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(30,617,785)	6,920,997	NM
Earnings Per Share (fils)	(35.20)	7.17	NM
Total Operating Revenue (KWD)	208,443,150	102,741,397	(50.7%)
Gross Profit / (Loss) (KWD)	(55,222,961)	15,024,413	NM
Cash Dividends Per Share (fils)	0.0	3.8	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	4.36%	
Return on Average Assets (ROAA)	NM	1.47%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	251,023,069	247,413,127	(1.4%)
Non-current Assets	219,224,438	226,745,988	3.4%
Total Assets	470,247,507	474,159,115	0.8%
Shareholders' Equity*	162,359,815	155,065,816	(4.5%)
Liabilities:			
Current Liabilities	156,382,246	189,320,247	21.1%
Non-current Liabilities	73,208,307	48,124,705	(34.3%)
Total Liabilities	229,590,553	237,444,952	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,629.95	P/E (x)	17.85
Value (KWD '000)	326.50	P/BV (x)	0.81
Closing Price (KWD)	0.128	Dividend Yield	7.81%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	0.27%
Current Market Capitalization (KWD Million)	124.9	Beta	0.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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