

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	597,706	706,915	18.3%
Earnings Per Share (fils)	5.75	6.80	18.3%
Total Operating Revenue (KWD)	1,786,185	1,785,251	(0.1%)
Gross Profit / (Loss) (KWD)	592,498	321,988	(45.7%)
Return on Average Equity (ROAE)	5.23%	5.71%	
Return on Average Assets (ROAA)	3.91%	4.36%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	5,070,300	9,082,884	79.1%
Non-current Assets	15,052,316	12,051,952	(19.9%)
Total Assets	20,122,616	21,134,836	5.0%
Shareholders' Equity*	15,577,817	15,923,067	2.2%
Liabilities:			
Current Liabilities	4,038,275	4,742,584	17.4%
Non-current Liabilities	355,870	322,874	(9.3%)
Total Liabilities	4,394,145	5,065,458	15.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	54,111	P/E (x)	27.75
Value (KWD '000)	14,746	P/BV (x)	1.58
Closing Price (KWD)	0.240	Dividend Yield	2.07%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	51.78%
Current Market Capitalization (KWD Million)	25.1	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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