

Kuwait Investment Co.

11-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	854,948	4,745,543	455.1%
Earnings Per Share (fils)	1.56	8.66	455.1%
Total Operating Revenue (KWD)	2,826,671	5,790,536	104.9%
Gross Profit / (Loss) (KWD)	601,700	4,009,222	566.3%
Return on Average Equity (ROAE)	0.93%	6.06%	
Return on Average Assets (ROAA)	0.40%	2.65%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	182,324,324	167,271,997	(8.3%)
Non-current Assets	138,632,363	105,432,891	(23.9%)
Total Assets	320,956,687	272,704,888	(15.0%)
Shareholders' Equity*	127,092,597	132,606,132	4.3%
Liabilities:			
Current Liabilities	158,390,018	102,202,470	(35.5%)
Non-current Liabilities	2,752,874	2,943,328	6.9%
Total Liabilities	161,142,892	105,145,798	(34.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,741	P/E (x)	6.58
Value (KWD '000)	3,809	P/BV (x)	0.39
Closing Price (KWD)	0.094	Dividend Yield	NM
Book Value Per Share (KWD)	0.242	YTD Share Turnover	7.03%
Current Market Capitalization (KWD Million)	51.8	Beta	0.70

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company