

Manazel Holding Co.

10-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	358,821	(746,656)	NM
Earnings Per Share (fils)	0.50	(1.04)	NM
Total Operating Revenue (KWD)	2,298,553	321,036	(86.0%)
Gross Profit / (Loss) (KWD)	1,018,995	321,036	(68.5%)
Return on Average Equity (ROAE)	1.30%	NM	
Return on Average Assets (ROAA)	0.49%	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	14,734,011	13,245,600	(10.10%)
Non-current Assets	60,022,231	65,887,421	9.8%
Total Assets	74,756,242	79,133,021	5.9%
Shareholders' Equity*	35,398,823	30,742,627	(13.2%)
Liabilities:			
Current Liabilities	7,521,796	7,437,833	(1.1%)
Non-current Liabilities	20,241,306	30,951,693	52.9%
Total Liabilities	27,763,102	38,389,526	38.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	349,858	P/E (x)	NM
Value (KWD '000)	7,024	P/BV (x)	0.44
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	81.28%
Current Market Capitalization (KWD Million)	13.6	Beta	1.71

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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