

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	219,262,177	238,360,500	8.7%
Earnings Per Share (fils)	38.00	40.00	5.8%
Total Operating Revenue (KWD)	545,782,406	609,893,447	11.7%
Gross Profit / (Loss) (KWD)	360,989,967	418,879,600	16.0%
Return on Average Equity (ROAE)	10.49%	10.69%	
Return on Average Assets (ROAA)	1.22%	1.25%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	14,188,112,000	13,304,282,000	(6.2%)
Non-current Assets	10,605,857,000	12,320,293,000	16.2%
Total Assets	24,793,969,000	25,624,575,000	3.4%
Shareholders' Equity*	2,925,115,000	2,953,247,000	1.0%
Liabilities:			
Current Liabilities	19,748,095,000	20,540,078,000	4.0%
Non-current Liabilities	1,602,546,000	1,603,252,000	0.0%
Total Liabilities	21,350,641,000	22,143,330,000	3.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	434,876	P/E (x)	14.65
Value (KWD '000)	311,961	P/BV (x)	1.58
Closing Price (KWD)	0.791	Dividend Yield	3.55%
Book Value Per Share (KWD)	0.507	YTD Share Turnover	7.35%
Current Market Capitalization (KWD Million)	4,680.7	Beta	1.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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