

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	761,352	(132,850)	NM
Earnings Per Share (fils)	1.85	(0.32)	NM
Total Operating Revenue (KWD)	1,895,629	675	(100.0%)
Gross Profit / (Loss) (KWD)	761,352	(132,850)	NM
Return on Average Equity (ROAE)	NM	0.71%	
Return on Average Assets (ROAA)	NM	0.10%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	8,532,853	8,201,248	(3.9%)
Non-current Assets	71,043,143	71,138,206	0.1%
Total Assets	79,575,996	79,339,454	(0.3%)
Shareholders' Equity*	11,424,518	11,625,002	1.8%
Liabilities:			
Current Liabilities	68,042,820	67,593,035	(0.7%)
Non-current Liabilities	108,658	121,417	11.7%
Total Liabilities	68,151,478	67,714,452	(0.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,457,897	P/E (x)	NM
Value (KWD '000)	73,030	P/BV (x)	1.43
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.028	YTD Share Turnover	585.21%
Current Market Capitalization (KWD Million)	16.6	Beta	1.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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