

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	228,537	533,131	133.3%
Earnings Per Share (fils)	5.71	10.65	86.5%
Total Operating Revenue (KWD)	1,331,006	2,076,857	56.0%
Gross Profit / (Loss) (KWD)	200,252	486,005	142.7%
Return on Average Equity (ROAE)	9.98%	14.86%	
Return on Average Assets (ROAA)	8.82%	13.14%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	11,764,202	10,181,557	(13.5%)
Non-current Assets	610,568	2,842,692	365.6%
<b>Total Assets</b>	<b>12,374,770</b>	<b>13,024,249</b>	<b>5.2%</b>

Shareholders' Equity*	10,892,039	11,559,275	6.1%
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### Liabilities:

Current Liabilities	1,089,108	1,050,964	(3.5%)
Non-current Liabilities	393,623	414,010	5.2%
<b>Total Liabilities</b>	<b>1,482,731</b>	<b>1,464,974</b>	<b>(1.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	570.49	P/E (x)	10.87
Value (KWD '000)	182.40	P/BV (x)	1.52
Closing Price (KWD)	0.350	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.231	YTD Share Turnover	1.14%
Current Market Capitalization (KWD Million)	17.5	Beta	0.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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