

Al-Deera Holding Co.

14-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(1,494,975)	626,150	NM
Earnings Per Share (fils)	(7.58)	3.17	NM
Total Operating Revenue (KWD)	(33,710)	10,224,620	NM
Gross Profit / (Loss) (KWD)	(1,851,115)	364,036	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	8,384,224	1,879,562	(77.6%)
Non-current Assets	56,650,260	24,535,830	(56.7%)
Total Assets	65,034,484	26,415,392	(59.4%)
Shareholders' Equity*	15,268,652	11,417,689	(25.2%)
Liabilities:			
Current Liabilities	44,582,028	14,340,455	(67.8%)
Non-current Liabilities	1,765,881	266,432	(84.9%)
Total Liabilities	46,347,909	14,606,887	(68.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	78,231	P/E (x)	NM
Value (KWD '000)	2,683	P/BV (x)	0.62
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnover	39.63%
Current Market Capitalization (KWD Million)	7.1	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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