

Kuwait National Cinema Co.

3-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	5,983,778	4,934,118	(17.5%)
Earnings Per Share (fils)	62.65	52.35	(16.4%)
Total Operating Revenue (KWD)	10,304,909	8,220,450	(20.2%)
Gross Profit / (Loss) (KWD)	2,634,269	1,635,393	(37.9%)
Return on Average Equity (ROAE)	16.92%	14.11%	
Return on Average Assets (ROAA)	12.01%	9.55%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	17,339,844	20,405,588	17.7%
Non-current Assets	71,160,477	75,085,129	5.5%
Total Assets	88,500,321	95,490,717	7.9%

Shareholders' Equity*	59,242,321	65,275,543	10.2%
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Liabilities:

Current Liabilities	28,043,766	28,784,894	2.6%
Non-current Liabilities	1,191,014	1,401,670	17.7%
Total Liabilities	29,234,780	30,186,564	3.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	654	P/E (x)	10.56
Value (KWD '000)	704	P/BV (x)	1.50
Closing Price (KWD)	0.970	Dividend Yield	5.10%
Book Value Per Share (KWD)	0.692	YTD Share Turnover	0.65%
Current Market Capitalization (KWD Million)	98.0	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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