

Kuwait Cement Co.

6-Mar-18

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	19,486,113	17,191,582	(11.8%)
Earnings Per Share (fils)	27.33	24.11	(11.8%)
Total Operating Revenue (KWD)	98,630,370	97,933,505	(0.7%)
Gross Profit / (Loss) (KWD)	20,263,009	17,087,216	(15.7%)
Proposed Cash Dividends Per Share (fils)	20.00	20.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	10.34%	8.86%	
Return on Average Assets (ROAA)	6.56%	5.67%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	71,381,475	73,063,291	2.4%
Non-current Assets	229,007,103	232,680,351	1.6%
Total Assets	300,388,578	305,743,642	1.8%
Shareholders' Equity*	190,870,113	197,275,588	3.4%
Liabilities:			
Current Liabilities	46,674,891	46,797,103	0.3%
Non-current Liabilities	62,707,390	61,526,478	(1.9%)
Total Liabilities	109,382,281	108,323,581	(1.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	114	P/E (x)	18.98
Value (KWD '000)	52	P/BV (x)	1.65
Closing Price (KWD)	0.445	Dividend Yield	4.37%
Book Value Per Share (KWD)	0.277	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	326.3	Beta	0.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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