

Kuwait Stock Exchange 9M-2014/15 Financial Results Announcement

Profitability	9M-2013/14	9M-2014/15	Variance
Net Profit (Loss) KWD	3,263,730	4,627,849	41.8%
Earnings Per Share (fils)	13.40	18.90	41.0%
Return on Average Equity (ROAE)	12.91%	15.12%	
Return on Average Assets (ROAA)	6.73%	8.90%	
	Q3-2013/14	Q3-2014/15	Variance
Net Profit (Loss) KWD	833,201	1,453,562	74.5%
Earnings Per Share (fils)	3.40	6.00	76.5%

Balance Sheet Summary (KWD)	31-May-14	31-May-15	Variance
Assets:			
Current Assets	11,544,460	13,678,035	18.5%
Non-current Assets	50,090,530	47,323,553	(5.5%)
Total Assets	61,634,990	61,001,588	(1.0%)

Shareholders' Equity*	34,182,478	37,992,625	11.1%
Liabilities:			
Current Liabilities	5,300,627	4,477,017	(15.5%)
Non-current Liabilities	17,013,374	14,280,127	(16.1%)
Total Liabilities	22,314,001	18,757,144	(15.9%)

*Fiscal Year Ends in August

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,901	P/E (x)	11.55
Value (KWD '000)	1,031	P/BV (x)	1.25
Closing Price (KWD)	0.194	Dividend Yield	5.15%
Book Value Per Share (KWD)	0.155	YTD Share Turnover	2.41%
Current Market Capitalization (KWD Million)	47.6	Beta	0.57

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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Disclosure:

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