

### Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	59,392	1,456,808	NM
Earnings Per Share (fils)	0.22	5.51	NM
Total Operating Revenue (KWD)	25,407,877	30,551,890	20.2%
Gross Profit / (Loss) (KWD)	3,965,360	5,671,343	43.0%
Return on Average Equity (ROAE)	4.33%	6.87%	
Return on Average Assets (ROAA)	1.06%	1.72%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	58,737,519	68,181,575	16.1%
Non-current Assets	149,565,888	134,206,866	(10.3%)
Total Assets	208,303,407	202,388,441	(2.8%)
Shareholders' Equity*	49,656,576	53,183,021	7.1%
<b>Liabilities:</b>			
Current Liabilities	46,785,807	46,084,887	(1.5%)
Non-current Liabilities	109,321,475	100,686,745	(7.9%)
Total Liabilities	156,107,282	146,771,632	(6.0%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39,492	P/E (x)	3.59
Value (KWD '000)	1,786	P/BV (x)	0.24
Closing Price (KWD)	0.048	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.201	YTD Share Turnover	14.94%
Current Market Capitalization (KWD Million)	12.7	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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