

MENA Markets Daily Report

September 29, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
<i>In this Report...</i>	Kuwait	KSE Price Index	▲	7,661.05	0.07%	1.5%	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	495.70	(0.28%)	9.5%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,990.21	(0.21%)	6.5%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,674.17	(0.84%)	25.1%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	4,990.72	(1.26%)	48.1%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	5,074.77	(1.03%)	18.3%	63.1%
Bahrain 7	Qatar	QE 20 Index	▼	13,835.01	(0.29%)	33.3%	24.2%
Oman 8	Bahrain	Bahrain All Share	▲	1,475.86	0.47%	18.2%	17.2%
Egypt 9	Oman	MSM 30 Index	▼	7,457.70	(0.02%)	9.1%	18.6%
Jordan 10	Egypt	EGX 30	▼	9,603.09	(0.97%)	41.6%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,120.09	(0.10%)	2.6%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,076.05	0.10%	1.9%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,597.33	(0.54%)	4.9%	(4.3%)
Syria 14	Morocco	MASI	▲	9,991.47	0.56%	4.7%	(2.6%)
	Syria	DSE Weighted Index	▲	1,295.62	0.13%	3.7%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▲	2,347.72	0.11%	11.4%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,156.15	(1.65%)	(19.9%)	(5.5%)
	India	SENSEX	▲	26,626.32	0.60%	25.9%	9.0%
	Brazil	BOVESPA Stock Index	▲	57,212.38	2.23%	11.1%	(15.5%)
	Mexico	BOLSA Index	▲	44,884.33	0.23%	5.0%	(2.2%)
	Korea	KOSPI Index	▼	2,031.64	(0.12%)	0.7%	0.7%
	Taiwan	TAIEX Index	▼	8,989.82	(0.24%)	4.1%	11.8%
Global Markets							
	World	MSCI World Index	▲	1,707.87	0.28%	2.8%	24.1%
	Asia	MSCI Asia Pacific	▼	142.05	(0.99%)	0.5%	9.3%
	Europe	DJ Stoxx 600	▲	342.30	0.25%	4.3%	17.4%
	Europe	FTSEurofirst 300	▲	1,377.00	0.28%	4.6%	16.1%
	Emerging Markets	MSCI EM Index	▼	1,023.91	(0.17%)	2.1%	(5.0%)
	U.S.A	S&P 500	▲	1,982.85	0.86%	7.3%	29.6%
	U.S.A	DJIA	▲	17,113.15	0.99%	3.2%	26.5%
	U.S.A	NASDAQ Composite	▲	4,512.19	1.02%	8.0%	38.3%
	UK	FTSE 100	▲	6,649.39	0.15%	(1.5%)	14.4%
	Germany	DAX	▼	9,490.55	(0.20%)	(0.6%)	25.5%
	Japan	NIKKEI 225	▼	16,229.86	(0.88%)	0.1%	56.7%
	Hong Kong	HANG SENG INDEX	▼	23,678.41	(0.38%)	(0.3%)	2.9%
Commodities							
	Oil	OPEC Crude	▲	94.25	0.07%	(12.7%)	0.2%
	Oil	Brent	=	97.00	0.00%	(9.5%)	6.2%
	Oil	Kuwait	▲	93.98	0.29%	(13.8%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.03	0.37%	(4.5%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,214.83	(0.45%)	0.9%	(28.1%)

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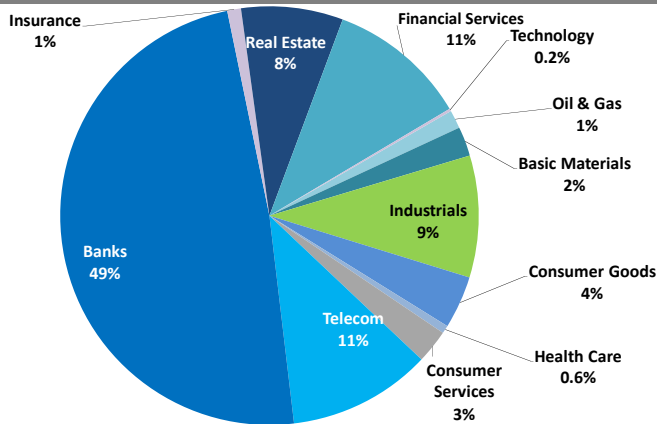
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 29, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	18.7	10.1%
2- Kuwait Finance House	3,595.4	29.8	7.0%
3- Zain	2,852.2	13.1	14.2%
4- Ahli United Bank - Bahrain	1,380.8	11.1	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,061.0	24.3	8.4%
7- Agility	1,038.7	21.3	5.6%
8- Gulf Bank	1,016.0	30.3	6.8%
9- Boubyan Bank	1,002.2	50.8	7.1%
10- Commercial Bank of Kuwait	988.4	34.1	5.2%
Total	18,925	20.02	9.7%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.300	0.100	8.3%
Kuwait Syrian Holding Co.	0.036	0.003	7.6%
Al-Mal Investment Co.	0.052	0.004	7.2%
Kuwait Reinsurance Co.	0.168	0.010	6.3%
Coast Investment & Development Co.	0.086	0.005	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.106	(0.008)	(7.0%)
Credit Rating & Collection Co.	0.088	(0.005)	(5.4%)
Arabi Holding Group Co.	0.180	(0.010)	(5.3%)
KIPCO Asset Management Co.	0.114	(0.006)	(5.0%)
AQAR Real Estate Investment Co.	0.081	(0.004)	(4.7%)

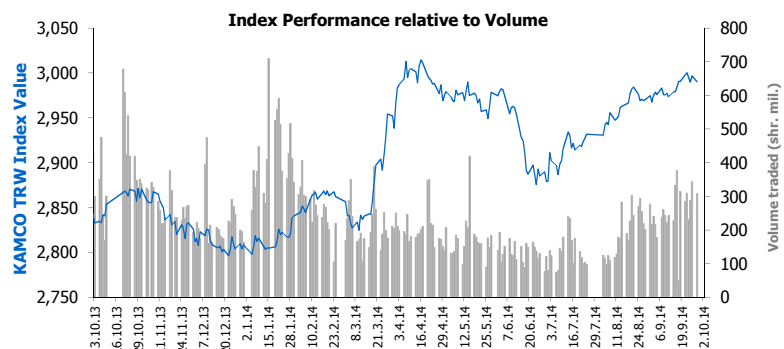
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Ithmar Bank B.S.C	0.054	0.002	26,880,031
Gulf North Africa Holding Co.	0.062	0.002	20,162,860
Coast Investment & Development Co.	0.086	0.005	20,071,149
Al Dar National Real Estate Co.	0.035	0.001	18,566,523
International Financial Advisers	0.066	0.002	15,886,181

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	33,095.8	▼	(0.3%)	0.7%	6.4%
Oil & Gas	469.8	▼	(0.0%)	(0.2%)	6.9%
Basic Materials	750.1	▼	(0.8%)	(4.8%)	8.6%
Industrials	3,116.4	▲	0.6%	1.9%	12.4%
Consumer Goods	1,345.6	▼	(0.0%)	(3.4%)	19.2%
Health Care	202.4	=	0.0%	1.2%	(5.2%)
Consumer Services	863.5	▲	1.4%	3.9%	(2.5%)
Telecommunications	3,665.2	▼	(1.4%)	2.0%	(6.4%)
Banks	16,090.9	▼	(0.4%)	0.4%	10.0%
Insurance	353.4	▲	0.2%	(0.0%)	3.5%
Real Estate	2,603.9	▼	(0.7%)	2.1%	(2.1%)
Financial Services	3,572.8	▲	0.2%	1.1%	6.5%
Technology	61.8	▼	(0.4%)	1.8%	(10.0%)

Market Breadth	▲	42	▼	59	=	92
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,990.21	(6.3)	(0.2%)	0.5%	6.5%	
KSE Price Index	7,661.05	5.5	0.1%	3.1%	1.5%	
KSE Weighted Index	495.70	(1.4)	(0.3%)	0.7%	9.5%	
Kuwait 15 Index	1,206.15	(6.5)	(0.5%)	0.5%	12.9%	
Market Cap (KWD Mn)	33,096	(102.1)	(0.3%)	0.7%	6.4%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	308.9	(34.6)	(10.1%)	223.1	587.3
Value Traded (KWD Mn)	27.2	(1.0)	(3.6%)	25.4	50.9
No. of Trades	6,309	(428.0)	(6.4%)	4,836	9,636

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.1%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.3%	10.2%	9.4%	9.3%	9.3%
KSE Weighted Index	7.3%	7.4%	7.5%	9.4%	10.4%

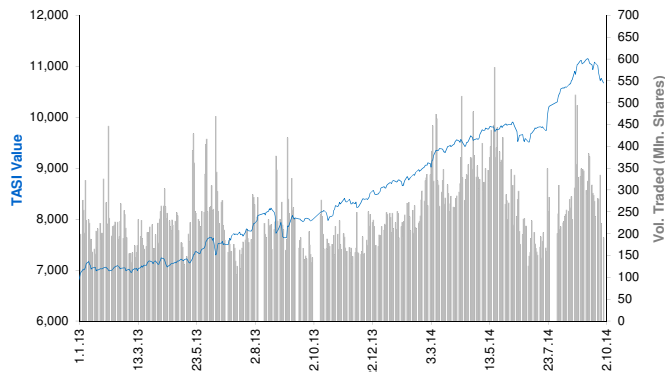
**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.990	0.010	1,743,312
Kuwait Finance House	0.830	(0.020)	1,710,368
Coast Investment & Development Co.	0.086	0.005	1,685,755
Agility	0.900	0.020	1,571,647
Ithmar Bank B.S.C	0.054	0.002	1,431,614

Saudi Tadawul Daily Report

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	393,750	15.4	16.0%
2- Saudi Telecom	147,000	12.0	20.5%
3- Al-Rajhi Bank	114,969	16.6	17.0%
4- Kingdom Holding Co.	88,200	NM	2.4%
5- Saudi Electricity Co.	71,874	14.6	8.4%
6- Al-Etihad Etisalat Co.	69,108	10.7	26.0%
7- Riyadh Bank	61,350	14.5	12.6%
8- SABB	58,500	14.4	16.8%
9- Samba Financial Group	56,280	12.0	13.0%
10- Saudi Arabia Fertilizers Co.	54,000	17.9	47.2%

Subtotal	1,115,030	15.32	15.3%
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* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
AXA Cooperative Insurance Co.	66.00	4.2%	112,655
Al-Rajhi Co. for Cooperative Ins.	55.25	4.2%	44,669
Gulf Union Cooperative Ins. Co.	29.00	3.7%	25,968
Arabian Pipe Co.	32.10	3.6%	81,003
BUPA Arabia for Cooperative Ins.	146.75	3.3%	29,148

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Middle East Specialised Cables	19.05	(4.9%)	50,688
Arabia Ins. Cooperative Co.	21.85	(4.2%)	43,180
Arabian Shield Cooperative Ins. Co.	51.75	(3.6%)	69,957
SALAMA Cooperative Insurance Company	39.80	(3.6%)	197,436
Savola Group	82.50	(3.5%)	51,243

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	23.50	(1.6%)	22,275
Dar Al Arkan Real Estate Dev. Co.	13.40	(0.9%)	19,290
ZAIN KSA	10.50	(0.8%)	13,253
Saudi Kayan	15.90	(0.2%)	8,838
Etihad Atheeb Telecom	11.25	1.7%	6,250

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,181,069	(3.8%)	19.7	2.5	2.7%
Banks & Financial	481,214	(7.9%)	15.6	2.1	2.1%
Petrochemical Industries	641,215	(2.8%)	17.2	2.5	3.6%
Cement	109,556	(1.8%)	19.3	3.6	5.0%
Retail	85,402	(1.4%)	29.1	7.1	1.7%
Energy & Utilities	74,439	(2.2%)	14.7	1.2	4.1%
Agric. & Food Ind.	131,465	(1.2%)	28.4	5.1	1.8%
Telecom	231,650	(2.4%)	15.1	2.5	3.5%
Insurance	50,721	7.0%	NM	5.4	0.1%
Multi-Inv.	97,389	(0.3%)	NM	2.6	2.0%
Indust. Inv.	69,036	(3.9%)	19.7	2.1	1.4%
Bldg. & Const.	36,687	(3.7%)	32.0	3.4	1.8%
Real Estate Dev.	116,178	(3.5%)	51.4	2.2	0.8%
Transport	20,714	(5.1%)	18.6	2.5	2.2%
Media & Publishing	4,747	(2.2%)	NM	2.2	0.0%
Hotel & Tourism	30,658	(20.1%)	20.8	5.8	2.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	10,674.17	(90.9)	(0.8%)	(3.9%)	25.1%
Market Cap (SAR Mn)	2,181,069	(13,433.2)	(0.6%)	(3.8%)	24.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.6%	9.9%	11.1%	14.0%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	190	(32.05)	(14.4%)	286	220
Value Traded (SAR Mn)	6,721	(980)	(12.7%)	8,787	5,734
No. of Trades	114,929	(6,097)	(5.0%)	160,502	127,077

Market Breadth	▲	56	▼	103	=	7
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	46.30	10,163	247,767	363.0%
BUPA Arabia for Cooperative Ins.	146.75	8,028	106,789	246.9%
Saudi Marketing Company	131.25	10,358	111,121	231.4%
Al Hammadi Co. For Dev. and Inv.	91.00	15,518	173,634	195.5%
National Agriculture Marketing Co.	93.25	11,970	139,409	121.5%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	39.40	10,195	142,372	(51.4%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Sanad Ins. & Reins.	15.23	2,289	122,076	(33.1%)
Saudi Fransi Cooperative Ins. Co.	56.75	5,029	79,825	(29.1%)
Amana Cooperative Insurance	31.40	12,625	363,667	(28.5%)

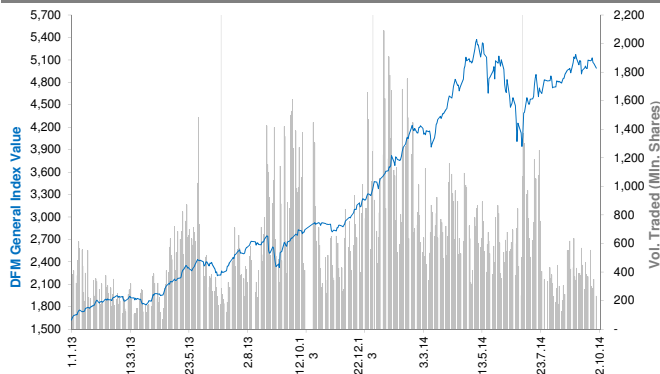
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	13.40	76,549	5,943,919	36.0%
Alinma Bank	23.50	92,683	4,810,279	57.7%
ZAIN KSA	10.50	40,515	3,932,625	12.9%
Saudi Kayan	15.90	57,646	3,551,232	1.3%
Etihad Atheeb Telecom	11.25	28,279	1,808,214	(21.9%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	77,627	27.0	7.7%
2- Emirates NBD	54,466	15.7	8.3%
3- Dubai Islamic Bank	32,658	16.8	14.0%
4- Dubai Financial Market	27,040	57.2	6.0%
5- Emirates Integrated Telecom. (DU)	25,509	12.7	29.7%
6- Mashreq Bank	21,642	11.1	13.6%
7- Arabtec Holding P.J.S.C.	19,427	42.9	8.0%
8- Commercial Bank of Dubai	14,081	13.4	15.1%
9- Dubai Investment	13,562	15.5	9.4%
10- Union Properties	7,459	4.3	40.2%
Subtotal	293,471	17.44	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National Industries Group Holdings	2.630	14.8%	47,419
Takaful House	0.888	0.9%	866,287
Gulfa Mineral Water & Processing Industries	2.520	0.8%	978
Arab Insurance Group	1.820	0.6%	1,849
Al Salam Bank - Sudan	2.900	0.3%	528,953

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai Islamic Ins.& Reins Co.(AMAN)	0.900	(4.1%)	778,270.0
Arabtec Holding P.J.S.C.	4.420	(3.3%)	127,641,044
Islamic Arab Insurance Co.	0.788	(2.8%)	598,330
Ektitab Holding Co.	0.680	(2.7%)	183,830
Gulf General Investment Co.	1.120	(2.6%)	2,001,429

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.496	(1.0%)	51,422
Marka	1.550	(2.5%)	31,222
Arabtec Holding P.J.S.C.	4.420	(3.3%)	28,381
Union Properties	2.110	(1.9%)	23,772
EMAAR Properties	11.550	(0.4%)	20,028

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	366,413	2.8%	18.9	1.7	2.0%
Banking	135,881	(1.2%)	15.1	1.5	2.3%
Consumer Staples	2,995	40.2%	30.0	1.9	1.9%
Investment & Financial	45,578	(1.2%)	39.0	2.0	1.4%
Insurance	6,842	(1.9%)	9.1	0.8	2.0%
Industrial	5,449	(4.6%)	23.9	0.7	1.6%
Real Estate & Construction	115,399	11.7%	21.0	2.1	0.8%
Telecommunication	25,959	(4.0%)	13.4	3.4	5.5%
Transportation	27,209	2.4%	63.7	1.4	3.3%
Services	1,101	(4.6%)	3.9	0.2	3.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 5 ▼ 28 = 23
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	4,990.72	(63.53)	(1.3%)	(1.4%)	48.1%
Market Cap (AED Mn)	366,413	(2,993.66)	(0.8%)	2.8%	36.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	31.4%	26.3%	23.4%	22.1%	21.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	231.3	(117.2)	(33.6%)	705	447
Value Traded (AED Mn)	690.9	(260.7)	(27.4%)	1,672	562
No. of Trades	4,888	(1,806)	(27.0%)	10,136	4,906

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.420	84,564,596	17,052,395	115.6%
Union Properties	2.110	37,169,788	18,693,257	86.2%
Dubai National Insurance & Reinsurance	4.480	17,299	6,434	77.8%
EMAAR Properties	11.550	42,407,678	4,365,989	66.8%
Agility (PWC Logistics)	14.750	3,119	325	60.7%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.561	2,447,546.9	5,502,087.4	(57.0%)
National Industries Group Holdings	2.630	11,502.1	3,373.4	(45.1%)
Int'l Financial Advisors Co.	0.827	40,920.2	41,652.8	(38.7%)
Takaful Emarat	0.823	601,193.4	665,330.0	(33.1%)
National General Insurance	3.810	3,014.8	691.0	(32.0%)

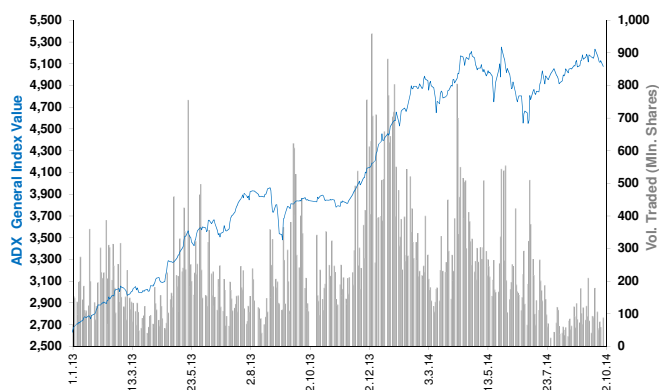
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.496	17,483,778	25,649,451	(24.8%)
Union Properties	2.110	37,169,788	18,693,257	86.2%
Arabtec Holding P.J.S.C.	4.420	84,564,596	17,052,395	115.6%
Deyaar Development	1.260	16,634,586	12,333,110	24.8%
Drake and Scull International	1.280	13,071,319	7,903,467	(11.1%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	92,107	11.8	18.6%
2- First Gulf Bank	72,930	13.9	16.9%
3- National Bank Of Abu Dhabi	69,147	14.0	13.7%
4- Abu Dhabi Commercial Bank	46,164	12.6	14.9%
5- AL DAR Properties Co.	30,507	17.0	10.7%
6- Abu Dhabi Islamic Bank	20,401	12.8	12.4%
7- Union National Bank	18,297	10.2	11.3%
8- National Bank of Ras Al-Khaimah	15,086	11.0	21.5%
9- United Arab Bank	8,021	12.9	23.2%
10- Abu Dhabi National Energy	7,159	NM	NM
Subtotal	379,818	14.11	13.9%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
International Fish Farming Co.	8.90	9.9%	685,256
AGTHIA Group	6.20	1.5%	418,016
Sharjah Cement & Industrial Dev. Co.	1.18	0.9%	249,800
Eshraq Properties Co.	1.30	0.8%	60,262,375
Ras Al Khaimah White Cement	1.66	0.6%	10,732

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi Ship Building Co.	2.57	(7.2%)	71,109
Al Khazna Insurance Co.	0.66	(7.0%)	3,734
Abu Dhabi National Hotels	3.00	(3.2%)	22,500
AL DAR Properties Co.	3.88	(3.0%)	58,573,987
Ras Al Khaimah Properties	0.99	(2.9%)	3,826,546

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Eshraq Properties Co.	1.30	0.8%	45,520
AL DAR Properties Co.	3.88	(3.0%)	14,889
Dana Gas	0.67	0.0%	9,415
Ras Al Khaimah Properties	0.99	(2.9%)	3,830
Emirates Telecom. Co.	11.65	0.0%	2,795

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	506,866	(0.7%)	13.8	1.7	3.9%
Banks	277,028	1.1%	12.9	1.8	3.4%
Inv. & Financial Services	5,892	(0.8%)	3.9	1.5	3.2%
Real Estate	34,437	(3.4%)	15.6	1.5	2.3%
Energy	11,581	(4.8%)	NM	0.7	5.4%
Consumer Staples	5,396	5.2%	75.9	1.9	1.1%
Industrial	14,901	(4.8%)	16.4	1.0	3.1%
Insurance	10,342	(0.5%)	17.0	1.2	3.8%
Telecommunication	136,531	(2.2%)	12.9	2.0	5.2%
Services	10,758	(8.0%)	14.2	0.7	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	7	▼	16	=	42
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,074.77	(52.83)	(1.0%)	(0.2%)	18.3%
Market Cap (AED Mn)	506,866	(4,839)	(0.9%)	(0.7%)	12.9%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.2%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	87.6	29.5	50.8%	254.9	182.4
Value Traded (AED Mn)	223.5	(18.8)	(7.8%)	661.7	297.3
No. of Trades	2,079	490	30.8%	3,694	2,038

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.10	215,550	39,341	108.5%
FOODCO Holding Co.	4.86	149,201	37,204	62.0%
Abu Dhabi Islamic Bank	6.80	2,345,222	326,999	48.7%
Arkan Building Materials Co.	1.74	670,639	314,217	45.0%
AL DAR Properties Co.	3.88	39,471,200	10,635,476	40.6%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.00	113	34	(57.0%)
Abu Dhabi National Co. for Bldg. Materials	1.03	261,460	198,223	(42.1%)
Methaq Takaful Insurance Co.	1.11	1,135,554	643,117	(41.6%)
Eshraq Properties Co.	1.30	23,655,222	11,572,287	(36.3%)
National Marine Dredging Co.	5.55	225,229	4,395	(35.5%)

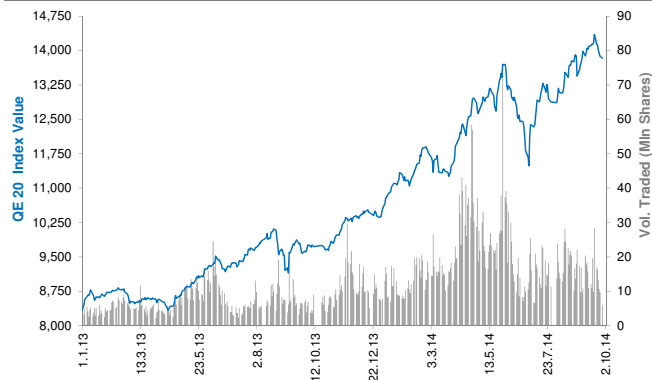
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.30	23,655,222	11,572,287	(36.3%)
AL DAR Properties Co.	3.88	39,471,200	10,635,476	40.6%
Dana Gas	0.67	6,396,259	7,331,967	(26.4%)
Ras Al Khaimah Properties	0.99	8,534,920	7,104,803	1.0%
Waha Capital Co.	2.95	7,857,603	2,691,280	37.4%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 29, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	738,296	2.4%	18.2	2.5	3.1%
Banking & Finance	281,616	2.7%	15.6	2.5	3.4%
Goods & Consumer Services	31,265	0.9%	17.0	2.7	2.6%
Industrial	232,388	0.8%	22.0	4.3	3.6%
Insurance	23,041	(0.4%)	8.6	1.9	1.9%
Real Estate	81,354	4.0%	24.0	1.5	1.4%
Telecom	61,486	7.5%	26.0	2.0	2.1%
Transport	27,146	1.6%	14.9	2.0	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 13 ▼ 20 = 10

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	142,745	14.6	18.6%
2- Industries Qatar	115,555	18.4	20.9%
3- Ezdan Holding Group Co.	52,838	40.3	4.5%
4- Ooredoo (formerly Q-Tel)	43,564	17.1	10.1%
5- Mesaieed Petrochemical Holding Co.	41,961	27.8	11.1%
6- Masraf Al Rayan	41,550	23.3	17.3%
7- Qatar Islamic Bank	26,701	18.7	12.3%
8- Gulf International Services	23,044	27.2	26.0%
9- Commercial Bank of Qatar	21,231	13.2	11.1%
10- Qatar Electricity & Water Co.	20,790	14.2	24.6%

Subtotal 529,978 16.69 17.1%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Diala Brokerage & Inv. Hldg. Co.	62.80	1.9%	3,067,489
Islamic Holding Group	121.00	1.2%	7,186,357
Qatar General Insurance & Reins. Co.	46.50	1.0%	454,727
Mannai Corporation	114.90	0.8%	54,707
Ezdan Holding Group Co.	19.92	0.8%	45,516,661

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Doha Insurance Co.	33.90	(1.7%)	1,403,910
Vodafone Qatar	21.20	(1.6%)	8,687,835
Ooredoo	136.00	(1.4%)	3,256,197
Widam(Qatar Meat & Livestock Co.)	63.10	(1.3%)	342,453
Qatar International Islamic Bank	89.50	(1.1%)	9,267,997

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	19.92	0.8%	2,289,843
Doha Bank	58.90	0.0%	517,479
Masraf Al Rayan	55.40	(0.9%)	475,113
Vodafone Qatar	21.20	(1.6%)	410,569
Mesaieed Petrochemical Holding Co.	33.40	(0.4%)	319,993

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,835.01	(39.96)	(0.3%)	1.8%	33.3%
Market Cap (QAR Mn)	738,296	(947)	(0.1%)	2.4%	32.9%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.5%	11.5%	12.3%	12.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	6,084	(3,595)	(37.1%)	19,279	7,155
Value Traded (QAR Mn)	278	(129)	(31.6%)	829	288
No. of Trades	3,204	(845)	(20.9%)	8,955	3,644

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	62.80	1,961,261	49,872	184.2%
Doha Insurance Co.	33.90	469,704	17,501	163.4%
Islamic Holding Group	121.00	2,741,086	36,792	163.0%
Gulf International Services	124.00	5,013,445	54,469	154.1%
Medicare Group	130.50	3,154,288	40,987	148.6%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.40	7,205,871	189,955	(33.2%)
National Leasing Holding	27.70	2,327,832	75,029	(8.1%)
Ooredoo	136.00	4,214,313	29,300	(0.9%)

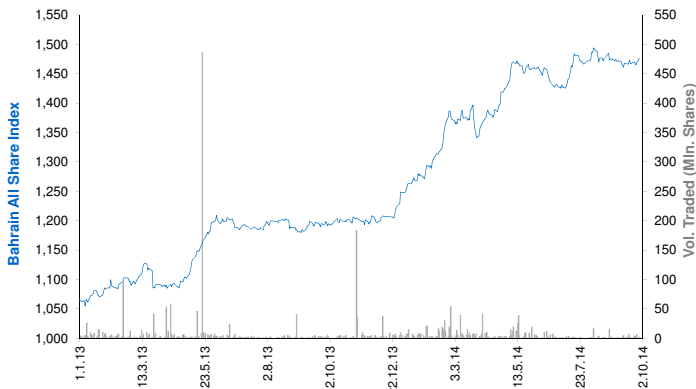
YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.20	7,603,222	438,588	97.9%
Masraf Al Rayan	55.40	14,787,140	291,331	77.0%
Barwa Real Estate Co.	40.55	10,738,531	287,197	36.1%
Mazaya Qatar R.E Development Co.	24.33	5,418,373	281,467	117.6%
Ezdan Holding Group Co.	19.92	6,082,702	266,744	17.2%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,845	12.05	13.3%
2- National Bank of Bahrain	833	15.67	14.7%
3- Arab Banking Corp. (Price in USD)	821	8.57	6.5%
4- Aluminum Bahrain	746	13.22	6.6%
5- Bahrain Telecommunications Co.	592	13.26	8.2%
6- Bank of Bahrain and Kuwait	492	10.71	13.4%
7- Al Salam Bank	445	33.39	4.4%
8- Al Baraka Banking (Price in USD)	334	6.14	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- ITHMAR Bank (Price in USD)	211	NM	NM
Subtotal	6,545	13.42	8.2%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Aluminum Bahrain	0.525	2.9%	21,395
ITHMAR Bank (USD)	0.185	2.8%	69,089
Seef Properties	0.208	1.0%	7,686
Ahli United Bank (USD)	0.815	0.6%	152,591

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
No Losers			

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
ITHMAR Bank (USD)	0.185	2.8%	1,009,737
AlKhaleeji Commercial Bank	0.048	0.0%	708,000
Ahli United Bank (USD)	0.815	0.6%	500,000
Aluminum Bahrain	0.525	2.9%	41,000
Seef Properties	0.208	1.0%	37,000

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,375	0.3%	14.1	1.1	3.4%
Commercial Banks	3,823	0.4%	15.1	1.6	3.7%
Investment	2,318	(0.9%)	14.3	0.7	0.9%
Insurance	171	(0.3%)	9.8	0.9	2.4%
Service	1,097	(0.9%)	12.7	1.2	5.2%
Hotel & Tourism	203	(0.4%)	12.8	1.0	4.2%
Industrial	764	5.1%	13.2	0.9	6.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 4 ▼ 0 = 36
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,475.86	6.85	0.5%	0.3%	18.2%
Market Cap (BHD Mln)	8,375.35	39.25	0.5%	0.3%	18.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.41%	7.0%	6.8%	7.4%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	2,331	(4,513)	(65.9%)	5,369	7,270
Value Traded (BHD '000)	294	(1,656)	(84.9%)	1,251	881
No. of Trades	45	(18)	(28.6%)	74	57

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.700	18,037	81,441,080	86.7%
Bahrain Cinema Co.	1.540	408	293,501	42.2%
Gulf Hotels Group	0.880	209	278,000	35.4%
Seef Properties	0.208	6,025	33,123,140	30.0%
Esterad Investment Co.	0.240	228	997,584	29.7%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	15	382,540	(39.3%)
National Hotels Co.	0.274	735	2,294,368	(25.9%)
ITHMAR Bank (USD)	0.185	5,835	82,226,846	(19.6%)
Bahrain Car Park Co.	0.171	31	181,470	(9.0%)

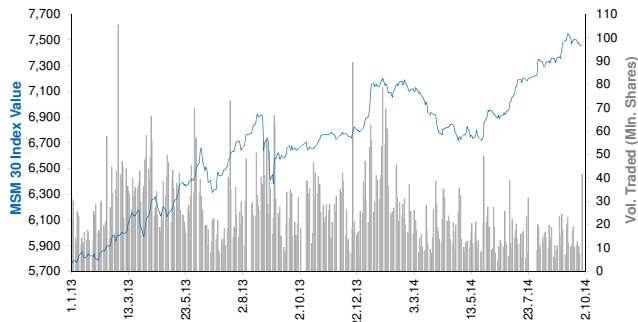
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.208	82,581	407,245,289	28.7%
Ahli United Bank (USD)	0.815	41,182	136,431,901	22.8%
ITHMAR Bank (USD)	0.185	5,835	82,226,846	(19.6%)
Arab Banking Corporation. (USD)	0.700	18,037	81,441,080	86.7%
AlKhaleeji Commercial Bank	0.048	3,954	76,206,482	4.3%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,685	10.09	14.1%
2- Oman Telecom Co.	1,238	9.94	24.2%
3- Bank Dhofar	516	14.25	12.2%
4- National Bank of Oman	480	11.14	13.4%
5- Raysut Cement	442	16.60	21.7%
6- Omani Qatari Telecom (NAWRAS)	437	12.74	19.9%
7- HSBC Bank Oman	360	43.87	2.7%
8- Ahli Bank	321	14.04	12.9%
9- Bank Sohar	275	9.55	16.5%
10- Oman Cement Co.	251	19.68	8.2%
Subtotal	6,238	11.98	15.0%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
ONIC. Holding	0.430	2.4%	96,430
Sweets of Oman	1.300	2.0%	10,200
Al Jazeera Steel Products Co.	0.470	1.3%	82,270
OMINVEST	0.444	0.9%	5,680
SMN Power Holding	0.640	0.6%	134,700

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Madina Investment company	0.094	(1.1%)	4,870
National Aluminium Products	0.283	(1.0%)	6,510
Al Jazeera Services Co.	0.440	(0.9%)	4,400
Oman Telecom Co.	1.650	(0.9%)	999,630
Dhofar Insurance	0.228	(0.9%)	9,120

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
HSBC Bank Oman	0.180	0.0%	32,202,500
Al Anwar Holding	0.318	(0.6%)	1,593,000
Bank Dhofar	0.384	0.0%	1,380,636
United Finance	0.142	0.0%	1,291,808
Oman & Emirates Investment	0.203	0.0%	1,122,484

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,957	1.1%	12.54	1.81	3.4%
Financial	4,439	3.2%	11.90	1.45	2.8%
Industrial	1,602	0.8%	16.92	2.21	3.8%
Services	2,916	(1.7%)	11.83	2.52	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	7	▼	10	=	36
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,457.70	(1.20)	(0.0%)	1.2%	9.1%
Market Cap (OMR Mn)	8,957.33	1.14	0.0%	1.1%	10.4%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.0%	7.5%	7.6%	9.0%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	41,692	34,075	447.4%	20,968	29,412
Value Traded (OMR '000)	9,737	5,931	155.8%	7,974	8,222
No. of Trades	488	(131)	(21.2%)	1,220	1,684

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.094	12,175	97,325	124.0%
Sweets of Oman	1.300	854	760	44.4%
Sohar Power	0.384	2,501	3,601	39.6%
Al Jazeera Steel Products Co.	0.470	11,217	26,813	39.1%
Ahli Bank	0.248	15,083	75,805	36.7%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.130	45,101	280,910	(44.1%)
Dhofar Cattlefeed	0.168	4,826	18,117	(34.9%)
National Aluminium Products	0.283	12,082	35,962	(30.6%)
Al Jazeera Services Co.	0.440	10,998	21,979	(22.8%)
Dhofar Insurance	0.228	1,490	5,751	(20.0%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.242	138,978	510,965	17.5%
Oman & Emirates Investment	0.203	100,943	416,182	8.6%
Oman Investment & Finance Co.	0.248	82,211	290,528	19.4%
Global Financial Investment Co.	0.130	45,101	280,910	(44.1%)
Bank Muscat	0.772	180,635	270,392	23.1%

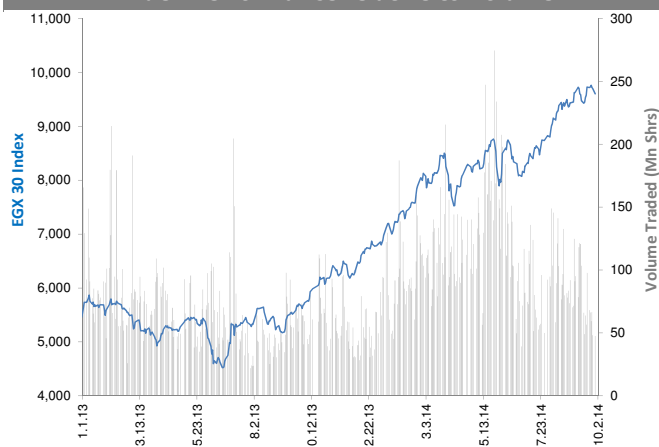
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 29, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	44,773	14.9	25.1%
3-Global Telecom Hldg.	26,228	NM	NM
4-Telecom Egypt	23,831	8.1	10.5%
5-T M G Holding	23,628	40.4	2.3%
6-MobiNil	15,395	NM	NM
7-ABU Qir Fertilizers & Chemical ind. Co.	14,386	10.2	43.3%
8-Egyptian Financial Group-Hermes Co.	10,678	NM	NM
9-Elsweddy Cables	10,568	NM	2.0%
10-Sidi Kerir Petrochemicals	10,064	7.7	45.1%
Subtotal	179,551	32.78	5.6%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Co. for Mobile Services (MobiNil)	153.95	10.8%
Golden Pyramids Plaza Co.	1.49	9.6%
Heliopolis Housing	63.00	5.0%
GB AUTO S.A.E	33.98	4.6%
Al Ezz Dekheila Steel Co. Alexandria	710.00	4.0%

Worst Return Performers	Last Price (EP)	Daily Return
Suez Cement Co.	38.60	(6.4%)
Credit Agricole Egypt	19.40	(5.4%)
Aluminium Co. of Egypt	16.80	(4.4%)
Egyptian Kuwaiti Holding	0.92	(3.2%)
Juhayna Food Industries	9.91	(2.8%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.12	23,859
Palm Hills Developments	4.24	4,013
Egyptian Resorts Co.	1.43	3,125
Arab Cotton Ginning	5.15	2,563
Citadel Capital	4.28	1,657

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	406,566	1.1%	25.2	1.8	3.3%
Banking & Finance	70,239	(0.4%)	10.8	2.3	2.6%
Basic Resources	26,680	1.2%	NM	2.2	3.0%
Chemical	25,196	(0.9%)	9.0	3.6	7.5%
Construction & Material	79,362	(3.0%)	13.2	0.9	4.9%
Financial Services	28,584	0.6%	NM	1.3	0.7%
Food & Beverage	8,922	(2.0%)	17.1	2.5	3.2%
Healthcare & Pharma.	4,782	(0.6%)	15.3	2.5	5.0%
Ind. Goods, Services, Auto.	17,693	15.3%	65.8	2.4	1.7%
Media	796	(10.4%)	25.4	0.4	0.0%
Oil & Gas	6,889	1.3%	8.4	2.4	11.2%
Personal & Household	15,537	2.3%	15.0	1.4	3.4%
Real Estate	49,815	5.0%	57.7	1.5	0.2%
Telecommunication	65,454	(0.5%)	NM	2.3	5.5%
Travel & Leisure	6,617	(2.5%)	NM	1.9	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,603.09	(94.22)	(1.0%)	1.7%	41.6%
Market Cap (EP Mn)	406,566	383	0.1%	1.1%	22.8%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	26%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	47.54	(0.62)	(1.3%)	122	43
Value Traded (EP Mn)	248.96	(167.8)	(40.3%)	559	364
No. of Trades	10,119	(2,392)	(19.1%)	15,966	9,914

Market Breadth	▲	25	▼	29	=	6
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Medinet Nasr Housing	46.60	52,902	171.7%
Heliopolis Housing	63.00	61,781	157.1%
Pioneers Holding Co.	13.19	401,240	147.0%
Egyptian Financial Group-Hermes Hldg Co.	18.62	408,097	114.5%
Six of October Dev. & Inv. (SODIC)	46.29	117,574	103.0%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.28	1,549,952	(59.1%)
Juhayna Food Industries	9.91	98,112	(52.2%)
National CementCo. - Egypt	14.00	916	(18.1%)
Alexandria Cement	10.01	2,501	(17.3%)
Faisal Islamic Bank of Egypt	43.02	588	(12.5%)

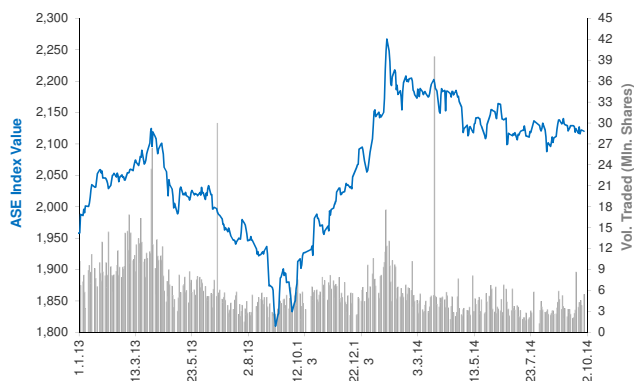
YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.12	6,414,201	55.56%
Egyptian Resorts Co.	1.43	2,920,126	27.68%
Palm Hills Developments	4.24	2,508,210	62.45%
Citadel Capital	4.28	1,549,952	(59.12%)
Arab Cotton Ginning	5.15	1,114,083	20.33%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 29, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,801	(0.3%)	14.8	0.9	3.8%
Banks	9,835	0.2%	11.0	0.9	3.4%
Insurance	92	1.5%	NM	0.9	3.3%
Diversified Financial Services	204	(3.2%)	NM	0.5	0.8%
Real Estate	305	(1.2%)	NM	0.7	0.5%
Educational Services	320	(1.3%)	12.1	2.1	4.3%
Hotels and Tourism	146	(1.0%)	25.1	0.7	3.8%
Transportation	89	(0.1%)	38.1	1.2	2.8%
Technology & Commun.	771	(1.9%)	15.5	2.1	10.7%
Media	24	21.2%	NM	0.6	0.0%
Utilities & Energy	522	2.5%	24.8	2.2	3.5%
Pharmaceutical & Medical Ind.	120	(5.9%)	65.5	1.3	0.0%
Tobacco & Cigarettes	357	(3.8%)	11.3	3.3	6.4%
Mining & Extraction Industries	619	(4.0%)	NM	0.7	3.5%
Engineering & Construction	103	(2.1%)	36.0	1.5	1.3%
Textiles, Leather & Cloth.	76	(0.4%)	16.0	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,329	8.7	6.5%
2-HOUSING BK TRD FIN	2,293	23.0	10.3%
3-JORDAN TELECOM	758	14.7	14.1%
4-JOR ISLAMIC BANK	552	12.2	17.7%
5-JOR PHOSPHATE MN	453	NM	0.2%
6-BANK OF JORDAN	397	9.7	12.9%
7-JOR KUWAIT BANK	375	7.9	11.7%
8-CAIRO AMMAN BANK	363	8.9	15.4%
9-CAPITAL BANK	303	8.6	13.3%
10-ARAB JOR/INV/BANK	266	17.5	10.9%

Subtotal	10,088	11.54	7.7%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
JORDAN WOOD INDUSTRIES / JWICO	1.63	4.5%
EL-ZAY READY WEAR MANUFACTURING	0.28	3.7%
JORDAN CERAMIC INDUSTRIES	0.98	3.2%
AL-DAWLIYAH FOR HOTELS & MALLS	1.03	3.0%
MIDDLE EAST INSURANCE	1.50	2.7%

Worst Return Performers	Price (JD)	Daily Return
THE UNITED INSURANCE	1.21	(6.9%)
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.14	(5.0%)
THE JORDAN PIPES MANUFACTURING	1.10	(4.3%)
SPECIALIZED TRADING & INVESTMENT	0.91	(4.2%)
UNION INVESTMENT CORPORATION	1.62	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.20	1,087
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.01	1,023
SPECIALIZED INVESTMENT COMPOUNDS	0.77	713
EL-ZAY READY WEAR MANUFACTURING	0.28	470
INT'L BROKERAGE & FINANCIAL MARKETS	0.28	327

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,120.09	(2.04)	(0.1%)	(0.6%)	2.6%
Market Cap (JD Mn)	13,801.43	(7.34)	(0.1%)	(0.3%)	1.3%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.5%	8.6%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	5,438	1,578	40.9%	4,740	7,113
Value Traded (JD '000)	4,922	(2,373)	(32.5%)	5,989	7,526
No. of Trades	1,676	(513)	(23.4%)	2,254	2,887

Market Breadth	▲ 16 ▼ 29 = 74
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.75	3,245.7	216.1%
JORDAN DUBAI PROPERTIES	0.65	73,096.1	85.7%
UNIVERSAL MODERN INDUSTRIES	1.49	5,814.1	75.3%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.20	2,379.2	71.1%
JORDAN INTERNATIONAL INSURANCE	0.60	1,014.7	57.9%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.36	6,700.7	(62.1%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.01	61,998.0	(54.9%)
JORDAN STEEL	0.62	24,542.8	(52.7%)
JORDAN INVESTMENT TRUST	0.48	2,413.8	(46.7%)
IHDATHIAT CO-ORDINATES	0.57	179.0	(38.7%)

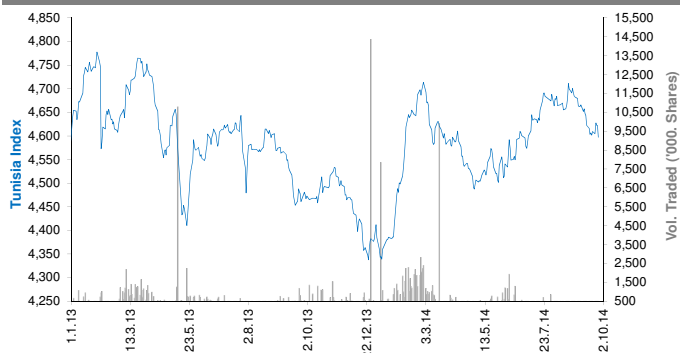
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.77	105,516	(17.2%)
JORDAN DUBAI PROPERTIES	0.65	73,096	85.7%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.01	61,998	(54.9%)
JORDAN INDUSTRIAL RESOURCES	0.44	57,609	33.3%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.45	41,123	(11.8%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 29, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunisia Stock Exchange	13,796	(1.1%)	17.35	1.59	2.7%
Banking	5,731	(0.4%)	12.56	1.25	2.6%
Insurance	737	3.8%	18.02	1.46	0.9%
Leasing	440	(6.4%)	10.25	1.03	4.2%
Financial Services	1,250	(0.2%)	15.19	1.98	2.7%
Industrial	1,094	(6.4%)	12.49	2.24	3.0%
Chemical Industry	786	(3.5%)	45.24	2.37	3.9%
Food & Beverage	1,529	1.5%	13.66	2.76	3.3%
Retailing	1,455	(1.9%)	NM	4.19	3.0%
Others	774	(1.9%)	NM	0.96	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,575	21.02	12.3%
2-Société Frigorifique et Brasserie de Tunis	1,472	13.12	22.0%
3-Banque Internationale Arabe de Tunisie	1,113	13.94	13.1%
4-Poulina Group Holding	954	14.19	12.1%
5-Banque Attijari De Tunisie	715	8.65	21.3%
6-Amen Bank	616	5.80	17.3%
7-Union Bancaire pour le Commerce et l'Industrie	504	61.67	3.1%
8-Arab Tunisian Bank	402	8.38	9.8%
9-One Tech Holding	364	9.17	16.9%
10-Société Nouvelle Maison de la Ville de Tunis	358	35.40	14.5%

Subtotal 8,073 12.83 14.5%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Tunisienne des Marchés de Gros	1.74	3.0%
Laboratoires Adwya	6.71	2.6%
City Cars	11.25	2.2%
Société Tunisienne de Réassurance	9.28	1.4%
SOPAT	2.43	1.3%

Worst Return Performers	Price (DT)	Daily Return
Elbene Industrie	2.62	(3.0%)
SOTIPAPIER	5.10	(2.9%)
Manufacture de Panneaux Bois du Sud	6.30	(2.8%)
Société Tunis. de Trans. des Hydro. par Pipelines	8.60	(2.3%)
Société Tunis. d'Entreprises de Télécom.	2.76	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	1.05	221,963
Elbene Industrie	2.62	38,453
Société d'Articles Hygiéniques	10.00	28,635
Banque de Tunisie	10.50	13,549
Tunisie Profilés Aluminium	4.25	10,394

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,597.33	(25.00)	(0.5%)	(1.8%)	4.9%
Market Cap (DT Mn)	13,796	(59.28)	(0.4%)	(1.1%)	4.6%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.3%	6.6%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	407	173	73.9%	694	564
Value Traded ('000 DT)	1,687	230	15.8%	4,553	3,971
No. of Trades	549	(55)	(9.1%)	1,314	1,468

Market Breadth	▲ 10	▼ 28	= 25
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume (000 Shrs)	YTD-14 Return
Société Frigorifique et Brasserie de Tunis	16.35	2,289.2	38.7%
SOPAT	2.43	6,951.7	31.4%
Société Chimique Alkimia	56.30	11.1	30.8%
Société d'Articles Hygiéniques	10.00	11,814.6	22.2%
Euro-Cycles	11.35	1,018.0	20.9%

YTD-14 Worst Return Performers	Price (DT)	Volume (000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipeement	3.84	1.9	(62.7%)
Electrostar	4.64	955.4	(52.1%)
Société Générale Industrielle de Filtration	2.69	2,442.0	(34.9%)
Société Immobilière Tuniso-Séoudienne	1.75	1,748.6	(27.1%)
Elbene Industrie	2.62	63.8	(26.0%)

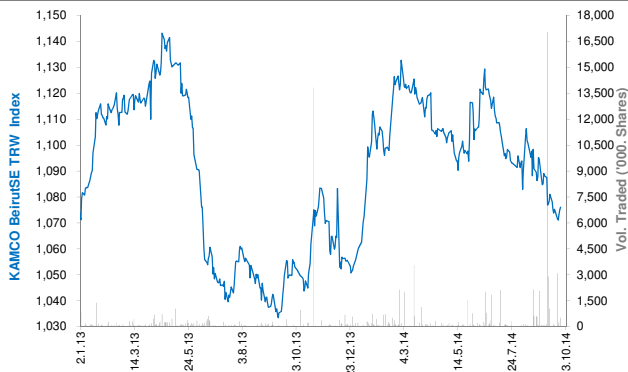
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume (000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.36	18,487.2	(12.6%)
Société d'Articles Hygiéniques	10.00	11,814.6	22.2%
SOTIPAPIER	5.10	11,596.5	2.0%
TUNISAIR	1.05	7,288.7	(0.9%)
SOPAT	2.43	6,951.7	31.4%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 29, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,765	(1.7%)	8.14	0.92	4.2%
Banking	8,452	(1.0%)	7.50	0.88	5.1%
Industrial	322	0.0%	12.77	1.40	5.0%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	1,974	(4.9%)	10.80	1.06	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	4	▼	1	=	25
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,098	9.07	11.3%
2- BLOM Bank	1,881	8.05	15.0%
3- Solidere A	1,196	6.55	9.8%
4- Byblos Bank	927	6.23	9.3%
5- Solidere B	778	4.26	9.8%
6- BLOM Bank GDR	700	-	-
7- Bank Audi GDR	635	-	-
8- Bank Of Beirut	309	5.10	11.0%
9- Holcim Liban	293	13.42	10.2%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,023	6.89	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere A	11.96	1.4%
Bank Audi Preferred E	101.50	1.0%
Solidere B	11.97	0.9%
Byblos Bank	1.64	0.6%

Worst Return Performers	Price (USD)	Daily Return
Bank Audi GDR	6.20	(3.0%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	6.00	417,978
BLOM Bank	8.75	62,500
Solidere A	11.96	22,125
Byblos Bank	1.64	6,176
Solidere B	11.97	4,166

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,076.05	1.06	0.1%	(1.7%)	1.9%
Market Cap (USD Mn)	10,764.89	10.58	0.1%	(1.7%)	5.0%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.4%	6.6%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	514.43	497	2,775.0%	365	662
Value Traded ('000s USD)	3,433.46	3,204	1,393.9%	2,561	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere B	11.97	1,729,872	8.6%
Solidere A	11.96	3,626,027	8.2%
BLOM Bank GDR	9.47	2,147,770	7.6%
BLOM Bank	8.75	3,242,779	6.1%
Byblos Bank	1.64	13,171,356	5.8%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.750	2,029,615	(4.9%)
Bank Audi GDR	6.200	698,409	(4.0%)
Bank Audi	6.00	37,740,912	(3.8%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.00	37,740,912	(3.8%)
Byblos Bank	1.64	13,171,356	5.8%
Solidere A	11.96	3,626,027	8.2%
BLOM Bank	8.75	3,242,779	6.1%
BLOM Bank GDR	9.47	2,147,770	7.6%

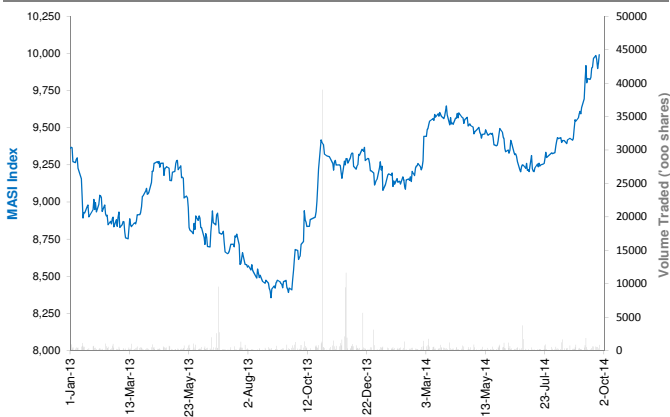
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 29, 2014

Index Performance relative to Volume



Market Breadth

▲ 22 ▼ 13 = 6

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	101,975	18.4	36.1%
2-Attijariwafa Bank	69,328	16.7	12.5%
3-Banque Marocaine Du Commerce Exterieur	38,944	31.6	8.3%
4-Banque Centrale Populaire	33,581	17.9	6.7%
5-Douja Prom Addoha	15,750	9.4	15.5%
6-Ciments Du Maroc	13,353	16.5	13.1%
7-Wafa Assurances	12,950	16.6	19.9%
8-CIE Generale Immobiliere	12,887	35.1	8.2%
9-Managem	11,174	27.6	11.6%
10-Banque Marocaine Due Commerce Et De L'Industries	10,597	16.6	7.6%
Subtotal	320,539	18.35	13.5%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Holcim Maroc	2,056.00	6.0%
Marocaine de l Industrie du Raffinage	354.00	4.1%
Nexans Maroc	168.00	3.7%
Compagnie de Transport au Maroc	301.00	3.4%
Lyonnaise des Eaux de Casablanca	379.00	3.3%
Worst Return Performers	Price (MAD)	Daily Return
Hightech Payment Systems SA	390.00	(6.4%)
Douja Prom Addoha	50.00	(3.8%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,600.00	(3.6%)
Alliances Developpement Immobilier	395.00	(3.2%)
Med Paper	39.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	50.00	396,492
Banque Marocaine Du Commerce Exterieur	217.00	135,867
Itissalat Al-Maghrib	116.00	84,535
Banque Centrale Populaire	193.95	70,179
Attijariwafa Bank	344.50	39,916

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	445,597	4.8%	18.4	2.3	3.8%
Banking	166,541	3.9%	19.2	1.8	2.6%
Beverages	1,732	(9.5%)	21.8	3.3	2.9%
Chemicals	785	1.9%	NM	1.6	0.0%
Construction & Bldg. Material	56,212	6.7%	21.1	3.3	3.8%
Distributors	9,343	(0.6%)	29.9	2.5	2.3%
Electrical & Electronic Equipment	377	3.1%	37.8	0.6	7.1%
Electricity	898	8.3%	2.3	0.1	0.0%
Food Producers & Processors	10,460	2.7%	13.9	2.1	5.1%
Holding Companies	2,847	5.5%	22.7	1.9	4.1%
Insurance	21,228	7.0%	18.6	3.0	2.1%
Investment & other Finance	4,013	(0.0%)	14.7	1.9	6.9%
Leisures & Hotel	2,057	(5.1%)	NM	2.2	0.0%
Materials, Software & Computer	697	1.8%	12.5	1.0	5.6%
Mining	19,137	(1.7%)	15.0	3.2	5.9%
Oil & Gas	10,228	0.9%	NM	1.2	0.0%
Real Estate	33,564	(2.9%)	12.8	1.6	3.5%
Telecommunications	101,975	11.0%	18.4	6.7	6.4%
Transport	369	2.2%	10.5	1.3	8.3%
Utilities	3,032	9.9%	10.2	1.8	5.9%
Forestry & Paper	101	(7.1%)	NM	1.6	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,991.47	55.9	0.6%	4.7%	9.6%
MADEX Index	8,175.85	45.1	0.6%	4.8%	10.2%
Market Cap (MAD Mn)	445,597	2.3	0.5%	4.8%	10.3%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.7%	8.0%	8.8%	10.0%	10.0%
MADEX Index	8.4%	9.1%	10.1%	10.3%	11.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	856.64	522.26	156.2%	418	516
Value Traded (MAD Mn)	75.06	46.21	160.2%	36	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	39.00	3,265,185	100.1%
Societe Nationale d'Electrolyse et de Petrochimie	327.00	392,305	97.0%
Compagnie de Transport au Maroc	301.00	21,007	43.3%
Holcim Maroc	2,056.00	140,460	40.8%
Societe Nationale de Siderurgie	1,200.00	363,233	39.4%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Alliances Developpement Immobilier	395.00	1,651,255	(16.9%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,600.00	2,570	(13.5%)
Jorf Lasfar Energy Company	401.80	1,363,675	(11.4%)
CIE Generale Immobiliere	700.10	63,794	(11.0%)
Douja Prom Addoha	50.00	25,055,160	(10.6%)

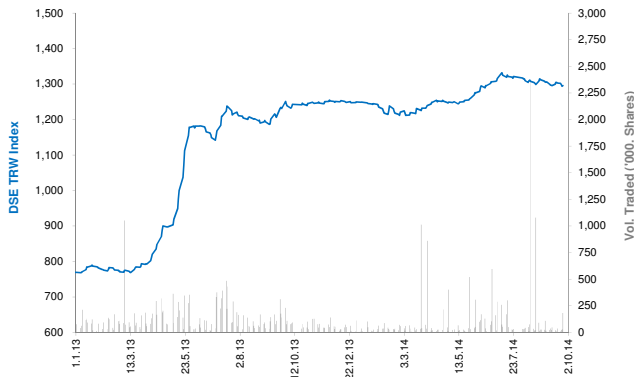
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	50.00	25,055	(10.6%)
Itissalat Al-Maghrib	116.00	14,512	20.8%
Attijariwafa Bank	344.50	6,725	13.0%
Banque Marocaine Du Commerce Exterieur	217.00	5,640	6.1%
Banque Centrale Populaire	193.95	4,462	0.2%

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 29, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	128,268	(1.2%)	7.6	1.1	1.1%
Banking	114,989	(1.3%)	7.46	1.14	0.0%
Services	1,500	(0.5%)	NM	2.91	0.0%
Industrial	3,037	(1.8%)	5.72	1.32	0.0%
Insurance	8,202	(0.4%)	8.76	1.00	16.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 3 ▼ 0 = 20

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,555	2.1	31.9%
2- Banque Bemo Saudi Fransi	17,988	9.1	22.0%
3- Bank Audi Syria	13,763	43.5	4.3%
4- Syria International Islamic Bank	10,242	52.8	2.0%
5- Arab Bank- Syria	9,191	8.2	15.9%
6- Bank Of Syria And Overseas	9,120	54.1	2.9%
7- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
8- Byblos Bank Syria	7,619	16.8	6.5%
9- Cham Bank	5,150	2.2	31.2%
10- Fransabank Syria	5,093	25.6	4.5%
Subtotal	100,343	6.58	17.2%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Bank Of Syria And Overseas	228.00	0.4%
Syria International Islamic Bank	120.50	0.4%
Qatar National Bank Syria	123.70	0.4%

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	120.50	152,000
Qatar National Bank Syria	123.70	22,193
Bank Of Syria And Overseas	228.00	4,890
Byblos Bank Syria	124.50	1,022
Cham Bank	103.00	1,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,295.62	1.63	0.1%	(1.2%)	3.7%
Market Cap (SRY Mn)	128,268	162	0.1%	(1.2%)	7.8%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	5.9%	12.1%	10.4%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	182,585	153,246	522.3%	156,199	1,184
Value Traded ('000 SRY)	22,536	19,188	573.1%	19,564	7,881
No. of Trades	19	(23.0)	(54.8%)	43	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	199,137	37.8%
Byblos Bank Syria	124.50	4,568,921	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	228.00	551,096	5.8%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	92.75	55,061	(13.1%)
Qatar National Bank Syria	123.70	1,378,183	(10.1%)
Alahiah.co For Transport	177.00	11,939	(8.9%)
The Int'l Bank For Trade & Finance	166.00	156,450	(8.7%)
Syria International Islamic Bank	120.50	3,356,010	(6.6%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,568,921	20.9%
Syria International Islamic Bank	120.50	3,356,010	(6.6%)
Fransabank Syria	97.00	2,520,744	0.0%
Bank Al Sharq	130.25	1,478,880	(1.9%)
Qatar National Bank Syria	123.70	1,378,183	(10.1%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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