

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	5,732	340,033	NM
Earnings Per Share (fils)	0.00	1.80	NA
Total Operating Revenue (KWD)	709,296	2,218,320	212.7%
Gross Profit / (Loss) (KWD)	201,258	1,436,793	613.9%
Return on Average Equity (ROAE)	1.46%	3.15%	
Return on Average Assets (ROAA)	1.39%	2.96%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	10,214,621	12,076,401	18.2%
Non-current Assets	11,129,893	10,154,946	(8.76%)
Total Assets	21,344,514	22,231,347	4.2%

Shareholders' Equity*	20,194,831	20,760,986	2.8%
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Liabilities:

Current Liabilities	370,795	753,319	103.2%
Non-current Liabilities	102,902	221,628	115.4%
Total Liabilities	473,697	974,947	105.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	174,890	P/E (x)	14.09
Value (KWD '000)	9,850	P/BV (x)	0.45
Closing Price (KWD)	0.048	Dividend Yield	10.53%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	89.01%
Current Market Capitalization (KWD Million)	9.3	Beta	0.80

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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