

## MENA Markets Daily Report

July 3, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,453.06	1.0%	22.5%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,767.07	(0.0%)	0.6%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,883.59	0.7%	15.8%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,834.26	(0.2%)	12.9%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,678.92	0.2%	5.9%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,144.47	0.0%	2.3%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	4,978.84	0.0%	1.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,578.43	0.2%	2.7%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,490.42	1.0%	11.5%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,858.62	(0.4%)	(10.8%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,136.58	0.3%	8.4%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,875.21	0.4%	(1.8%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	858.06	0.1%	(12.2%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,163.01	(0.2%)	(1.5%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,245.45	(0.2%)	(1.0%)	(8.3%)
	Syria	DSE Weighted Index	▼	5,945.37	(0.2%)	(4.0%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,043.94	(0.0%)	21.3%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,398.26	(0.2%)	30.8%	(7.6%)
	India	SENSEX	▲	39,816.48	0.3%	10.4%	5.9%
	Brazil	BOVESPA Stock Index	▼	100,605.20	(0.7%)	14.5%	15.0%
	Mexico	BOLSA Index	▲	43,441.80	0.0%	4.3%	(15.6%)
	Korea	KOSPI Index	▼	2,122.02	(0.4%)	2.7%	(17.3%)
	Taiwan	TAIEX Index	▼	10,865.12	(0.3%)	10.4%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,198.55	0.3%	16.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	162.23	0.4%	10.6%	(15.6%)
	Europe	DJ Stoxx 600	▲	389.29	0.4%	15.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,532.49	0.4%	15.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,063.64	(0.0%)	10.1%	(16.6%)
	U.S.A	S&P 500	▲	2,973.01	0.3%	18.6%	(6.2%)
	U.S.A	DJIA	▲	26,786.68	0.3%	14.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,109.09	0.2%	22.2%	(3.9%)
	UK	FTSE 100	▲	7,559.19	0.8%	12.4%	(12.5%)
	Germany	DAX	▲	12,526.72	0.0%	18.6%	(18.3%)
	Japan	NIKKEI 225	▲	21,754.27	0.1%	7.9%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,875.56	1.2%	11.6%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	65.71	0.2%	27.5%	(20.0%)
	Oil	Brent	▼	62.40	(4.1%)	16.3%	(19.6%)
	Oil	Kuwait	▼	64.95	(2.9%)	22.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.24	(1.2%)	(18.2%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,418.65	2.5%	11.1%	(1.6%)

Source: Bloomberg & KAMCO Research

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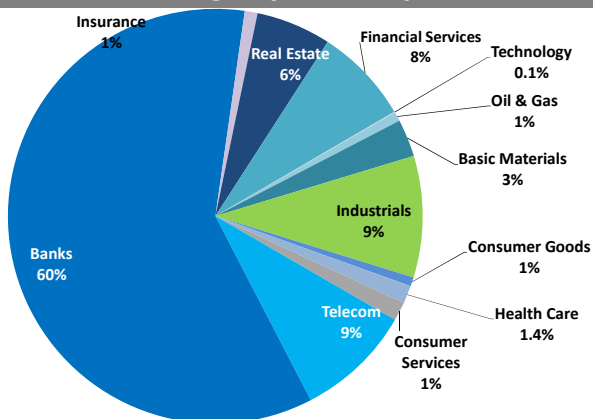
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 3, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,413.1	16.7	12.5%
2- Kuwait Finance House	5,099.8	21.7	12.9%
3- Ahli United Bank - Bahrain	2,360.3	10.8	19.3%
4- Zain	2,332.3	11.5	17.3%
5- Boubyan Bank	1,678.5	28.9	14.3%
6- Agility (PWC Logistics)	1,341.6	16.3	8.0%
7- Commercial Bank of Kuwait	1,027.9	18.8	7.7%
8- Gulf Bank	938.8	16.3	9.4%
9- Burgan Bank	924.0	11.4	11.2%
10- Mabanee Co.	749.6	13.9	12.3%
<b>Total</b>	<b>22,866</b>	<b>16.00</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.055	0.009	19.6%
Al Eid Food Co.	0.064	0.008	14.3%
Umm Al-Qaiwain General Investments Co.	0.070	0.006	9.5%
Real Estate Trade Centers Co.	0.024	0.002	9.1%
Ajwan Gulf Real Estate Co.	0.015	0.001	9.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.338	(0.037)	(9.9%)
Kuwait Co. For Process Plant Const. & Cont	0.199	(0.018)	(8.3%)
Tijara Real Estate & Investment Co.	0.039	(0.004)	(8.2%)
Automated Systems Co.	0.072	(0.006)	(7.3%)
Al Mudon International Real Estate Co.	0.018	(0.001)	(7.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.269	2.3%	29,469,857
National Industries Group	0.229	0.4%	15,252,105
Alimtiq Investment Group	0.136	0.0%	15,075,845
Kuwait Finance House	0.731	1.5%	11,159,090
Gulf Bank	0.308	1.7%	11,040,752

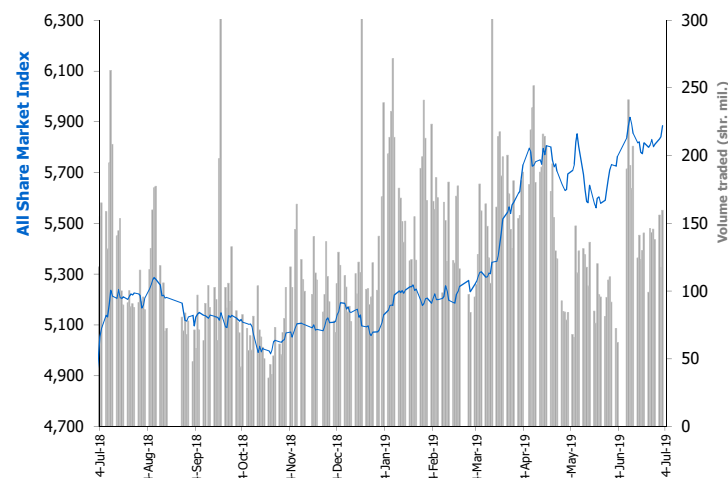
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,958.7</b>	<b>▲</b>	<b>0.7%</b>	<b>0.9%</b>	<b>17.0%</b>
Oil & Gas	242.2	▼	(0.0%)	1.0%	6.4%
Basic Materials	993.5	▲	0.5%	1.0%	(3.7%)
Industrials	3,215.5	▲	0.0%	(0.0%)	(5.5%)
Consumer Goods	240.3	▼	(1.0%)	(1.1%)	17.7%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	492.1	▲	0.7%	0.4%	(3.8%)
Telecommunications	3,079.2	▲	1.8%	1.4%	13.3%
Banks	20,339.8	▲	0.9%	1.2%	26.3%
Insurance	338.7	▼	(1.2%)	(0.4%)	(6.0%)
Real Estate	1,983.2	▼	(0.6%)	(0.3%)	6.4%
Financial Services	2,541.5	▲	0.1%	0.2%	21.2%
Technology	25.7	▼	(2.2%)	(5.0%)	(6.0%)

Market Breadth	▲ 54	▼ 49	■ 72		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,453.06	61.5	1.0%	1.2%	22.5%
Main Market Index	4,767.07	(1.9)	(0.0%)	0.0%	0.6%
All Share Market Index	5,883.59	40.9	0.7%	0.9%	15.8%
Market Cap (KWD Mn)	33,958.73	234.3	0.7%	0.9%	17.0%

### Index Performance relative to Volume



### Market Trading Data and Volatility

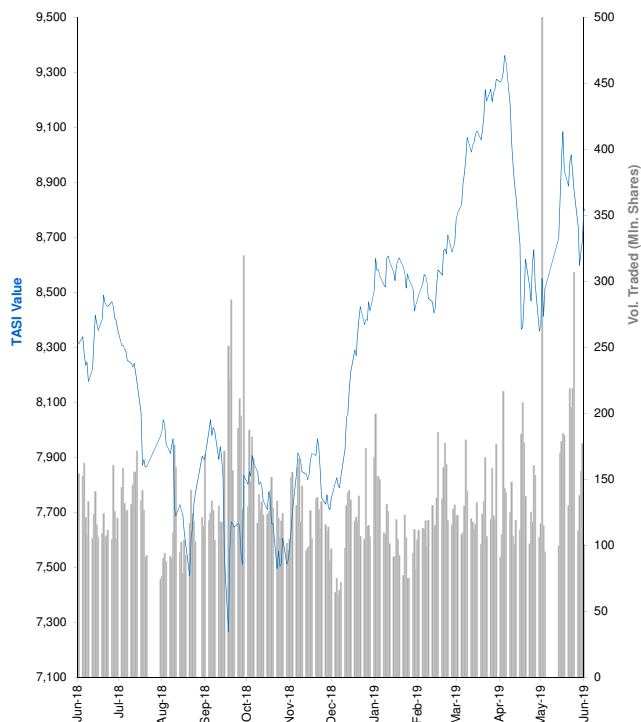
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	159.5	42.5	36.4%	153.9	73.9
Value Traded (KWD Mn)	44.4	8.6	24.1%	31.9	12.2
No. of Trades	7,130	911	14.6%	5,751	3,111

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	1.5%	8,125,209
Ahli United Bank - Bahrain	0.269	2.3%	7,844,317
National Bank of Kuwait	0.983	0.6%	4,747,642
Zain	0.539	2.1%	4,710,359
National Industries Group	0.229	0.4%	3,477,369

## Saudi Tadawul Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,049,256</b>	<b>(0.04%)</b>	<b>0.1%</b>	<b>9.9%</b>
<b>Energy</b>	<b>29,721</b>	<b>1.2%</b>	<b>1.1%</b>	<b>0.0%</b>
<b>Materials</b>	<b>603,284</b>	<b>0.2%</b>	<b>0.3%</b>	<b>2.3%</b>
<b>Capital Goods</b>	<b>11,777</b>	<b>(0.3%)</b>	<b>(0.5%)</b>	<b>2.2%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,812</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>2.6%</b>
<b>Transportation</b>	<b>11,718</b>	<b>0.5%</b>	<b>0.6%</b>	<b>2.3%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,775</b>	<b>(0.4%)</b>	<b>0.1%</b>	<b>(2.6%)</b>
<b>Consumer Services</b>	<b>17,909</b>	<b>1.5%</b>	<b>3.2%</b>	<b>20.3%</b>
<b>Media</b>	<b>8,383</b>	<b>6.1%</b>	<b>6.7%</b>	<b>20.5%</b>
<b>Retailing</b>	<b>31,606</b>	<b>(0.1%)</b>	<b>0.9%</b>	<b>8.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,148</b>	<b>0.3%</b>	<b>0.9%</b>	<b>7.2%</b>
<b>Food &amp; Beverages</b>	<b>80,739</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>10.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,283</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>3.2%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,174</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(10.0%)</b>
<b>Banks</b>	<b>725,396</b>	<b>(0.7%)</b>	<b>(0.3%)</b>	<b>17.1%</b>
<b>Diversified Financials</b>	<b>31,010</b>	<b>0.3%</b>	<b>(0.0%)</b>	<b>(0.4%)</b>
<b>Insurance</b>	<b>37,540</b>	<b>1.0%</b>	<b>1.3%</b>	<b>3.6%</b>
<b>Telecommunication Services</b>	<b>234,809</b>	<b>0.7%</b>	<b>0.3%</b>	<b>16.6%</b>
<b>Utilities</b>	<b>78,915</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>21.1%</b>
<b>REITs</b>	<b>13,545</b>	<b>0.4%</b>	<b>0.4%</b>	<b>3.2%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>87,885</b>	<b>(0.2%)</b>	<b>0.6%</b>	<b>(0.9%)</b>
<b>Software &amp; Services</b>	<b>829</b>	<b>0.6%</b>	<b>(1.9%)</b>	<b>15.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Research and Marketing Group</b>	<b>101.00</b>	<b>6.3%</b>	44,916
<b>Saudi Fransi Cooperative Insurance Co.</b>	<b>25.40</b>	<b>5.3%</b>	8,408
<b>Arabia Insurance Cooperative Co.</b>	<b>17.70</b>	<b>4.7%</b>	22,662
<b>Alujain Corporation</b>	<b>23.54</b>	<b>3.7%</b>	25,105
<b>United International Transportation Co.</b>	<b>34.05</b>	<b>3.2%</b>	21,898

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Fawaz Abdulaziz Al-Hokair Co.</b>	<b>22.24</b>	<b>(2.7%)</b>	23,219
<b>National Medical Care Co.</b>	<b>57.20</b>	<b>(2.6%)</b>	4,515
<b>Saudi Kayan</b>	<b>11.96</b>	<b>(2.0%)</b>	88,562
<b>Mediterranean &amp; Gulf Insurance &amp; Reins.</b>	<b>14.60</b>	<b>(1.9%)</b>	6,159
<b>Middle East Paper Company</b>	<b>15.22</b>	<b>(1.8%)</b>	7,010

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.92</b>	<b>0.2%</b>	<b>20,614</b>
<b>Saudi Kayan</b>	<b>11.96</b>	<b>(2.0%)</b>	<b>7,356</b>
<b>Emaar The Economic City</b>	<b>10.18</b>	<b>1.6%</b>	<b>4,694</b>
<b>ZAIN KSA</b>	<b>12.78</b>	<b>0.2%</b>	<b>4,023</b>
<b>Alinma Bank</b>	<b>24.44</b>	<b>(0.7%)</b>	<b>4,005</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,834.26</b>	<b>(18.43)</b>	<b>(0.2%)</b>	<b>0.1%</b>	<b>12.9%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,049,256</b>	<b>(920)</b>	<b>(0.0%)</b>	<b>0.1%</b>	<b>9.9%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>120</b>	<b>16.7</b>	<b>16.3%</b>	<b>135</b>	<b>173</b>
<b>Value Traded (SAR Mn)</b>	<b>2,636</b>	<b>158.5</b>	<b>6.4%</b>	<b>3,524</b>	<b>3,833</b>
<b>No. of Trades</b>	<b>104,927</b>	<b>10,906</b>	<b>11.6%</b>	<b>106,725</b>	<b>100,871</b>

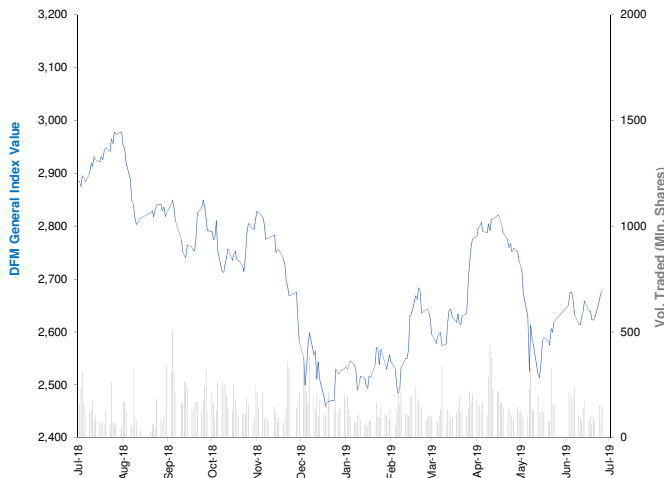
Market Breadth	▲ 78 ▼ 96 = 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>69.80</b>	<b>(0.7%)</b>	<b>260.4</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.92</b>	<b>0.2%</b>	<b>247.5</b>
<b>Saudi Basic Industries Corp</b>	<b>115.00</b>	<b>0.4%</b>	<b>159.2</b>
<b>Alinma Bank</b>	<b>24.44</b>	<b>(0.7%)</b>	<b>98.2</b>
<b>Al-Etihad Etisalat Co.</b>	<b>24.80</b>	<b>(0.2%)</b>	<b>90.6</b>

## Dubai Financial Market Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	349,599	0.1%	0.5%	2.8%
<b>Banking</b>	<b>183,075</b>	<b>0.0%</b>	<b>0.5%</b>	<b>7.5%</b>
<b>Consumer Staples</b>	<b>3,184</b>	<b>1.0%</b>	<b>1.5%</b>	<b>(8.6%)</b>
<b>Investment &amp; Financial</b>	<b>13,950</b>	<b>(0.0%)</b>	<b>(0.2%)</b>	<b>(5.4%)</b>
<b>Insurance</b>	<b>4,906</b>	<b>0.5%</b>	<b>2.8%</b>	<b>3.4%</b>
<b>Industrial</b>	<b>3,842</b>	<b>0.0%</b>	<b>0.0%</b>	<b>13.9%</b>
<b>Real Estate &amp; Construction</b>	<b>87,812</b>	<b>0.4%</b>	<b>0.7%</b>	<b>0.0%</b>
<b>Telecommunication</b>	<b>23,492</b>	<b>(0.2%)</b>	<b>0.0%</b>	<b>2.2%</b>
<b>Transportation</b>	<b>22,134</b>	<b>0.3%</b>	<b>0.4%</b>	<b>(11.0%)</b>
<b>Services</b>	<b>7,203</b>	<b>0.0%</b>	<b>1.9%</b>	<b>(4.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Gulf Navigation Holding</b>	<b>0.829</b>	<b>5.5%</b>	213,917
<b>Islamic Arabic Insurance Co.</b>	<b>0.622</b>	<b>3.0%</b>	35,205,620
<b>Deyaar Development</b>	<b>0.320</b>	<b>2.2%</b>	1,173,356
<b>DXB Entertainments</b>	<b>0.199</b>	<b>2.1%</b>	1,314,175
<b>Takaful House</b>	<b>0.600</b>	<b>1.9%</b>	426,062

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.220</b>	<b>(4.8%)</b>	4,869
<b>Al Salam Group Holding</b>	<b>0.442</b>	<b>(0.9%)</b>	485,346
<b>Dubai Investment</b>	<b>1.250</b>	<b>(0.8%)</b>	3,630,544
<b>Arabtec Holding P.J.S.C.</b>	<b>1.520</b>	<b>(0.7%)</b>	2,282,380
<b>National General Cooling Co. (Tabreed)</b>	<b>1.770</b>	<b>(0.6%)</b>	306,850

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume (('000 Shrs)
<b>Islamic Arabic Insurance Co.</b>	<b>0.622</b>	2.98%	<b>56,699</b>
<b>Gulf Finance House</b>	<b>0.886</b>	1.14%	<b>26,771</b>
<b>DAMAC Properties Dubai</b>	<b>0.933</b>	0.43%	<b>12,437</b>
<b>EMAAR Properties</b>	<b>4.510</b>	0.67%	<b>8,696</b>
<b>DXB Entertainments</b>	<b>0.199</b>	2.05%	<b>6,582</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,678.92</b>	<b>5.24</b>	<b>0.2%</b>	<b>0.8%</b>	<b>5.9%</b>
<b>Market Cap (AED Mn)</b>	<b>349,599</b>	<b>471</b>	<b>0.1%</b>	<b>0.5%</b>	<b>2.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>147.5</b>	<b>61.5</b>	<b>71.5%</b>	<b>142</b>	<b>188</b>
<b>Value Traded (AED Mn)</b>	<b>177.9</b>	<b>41.5</b>	<b>30.4%</b>	<b>194</b>	<b>285</b>
<b>No. of Trades</b>	<b>2,396</b>	<b>17</b>	<b>0.7%</b>	<b>2,635</b>	<b>2,941</b>

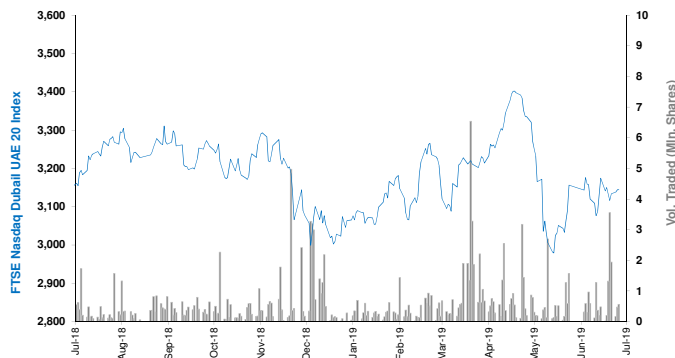
Market Breadth	▲	17	▼	9	=	39
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.510</b>	0.7%	<b>39.1</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.622</b>	3.0%	<b>35.2</b>
<b>Gulf Finance House</b>	<b>0.886</b>	1.1%	<b>23.8</b>
<b>Dubai Islamic Bank</b>	<b>5.170</b>	0.0%	<b>19.1</b>
<b>DAMAC Properties Dubai</b>	<b>0.933</b>	0.4%	<b>11.6</b>

## Nasdaq Dubai Daily Report

July 3, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,456	(0.61%)	3.1%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,446	(1.6%)	(5.3%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	683	0.0%	(10.0%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	222	0.0%	(20.4%)
ENBD REIT (CEIC) Limited	128	0.0%	(22.0%)
DEPA Limited (AED)	127	0.0%	(77.5%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.20	(1.6%)	8,651,137

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.20	(1.6%)	528,555
Emirates REIT (CEIC) Limited	0.74	0.0%	37,370

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,144.47	0.20	0.0%	0.2%	2.3%
Market Cap (USD Mn)	36,456	(224.1)	(0.6%)	0.0%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.57	0.09	18.8%	0.66	0.77
Value Traded (USD Mn)	8.68	4.2	92.7%	7.59	5.49
No. of Trades	249	25	11.2%	155	116

### Market Breadth

▲ 0 ▼ 1 = 8

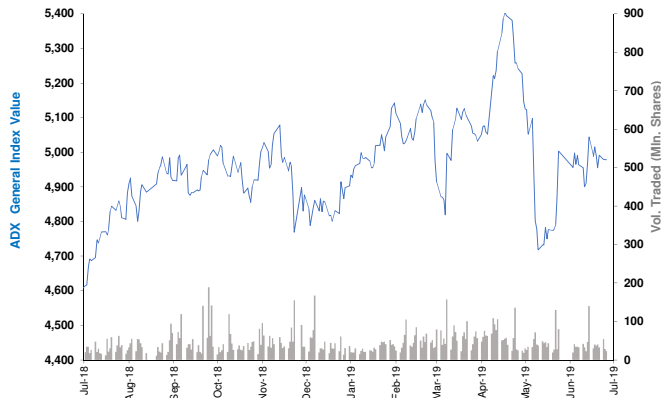
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.20	(1.6%)	8,651,137
Emirates REIT (CEIC) Limited	0.74	0.0%	27,654

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

July 3, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Takaful Co.	2.96	14.7%	3,620
Abu Dhabi National Co. for Building Ma	0.37	13.8%	513,431
Abu Dhabi Ship Building Co.	1.55	9.9%	31,910
Ras Al Khaimah Properties	0.44	1.9%	572,848
Ras Al Khaimah Ceramic Co.	1.52	1.3%	99,619

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Marine Dredging Co.	3.35	(4.3%)	10,717
Sudan Telecom. Co.	0.36	(3.5%)	8,409
Methaq Takaful Insurance Co.	0.63	(3.4%)	63,000
Abu Dhabi Aviation Co.	2.80	(1.8%)	196,000
Finance House	1.54	(0.6%)	308,000

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.87	(0.5%)	4,820,313
International Holding Co	1.39	0.7%	2,215,500
Abu Dhabi Commercial Bank	8.45	0.6%	1,866,814
First Abu Dhabi Bank	14.70	(0.1%)	1,764,852
Sharjah Islamic Bank	1.08	0.0%	1,618,326

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	509,034	0.1%	0.1%	0.6%
Banks	253,761	(0.0%)	(0.1%)	3.7%
Inv. & Financial Services	1,755	(0.5%)	(1.5%)	(53.0%)
Real Estate	16,568	(0.4%)	(0.8%)	12.5%
Energy	44,475	0.5%	(0.2%)	5.0%
Consumer Staples	351	(0.0%)	(2.2%)	(17.1%)
Industrial	7,286	0.9%	0.5%	(10.2%)
Insurance	7,934	0.4%	0.4%	(11.7%)
Telecommunication	165,589	0.1%	0.5%	(3.0%)
Services	8,160	(0.7%)	(0.1%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,978.84	0.28	0.0%	(0.0%)	1.3%
Market Cap (AED Mn)	509,034	311	0.1%	0.1%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	23	(5.40)	(19.2%)	48	58.8
Value Traded (AED Mn)	93	(20.5)	(18.1%)	193	130.5
No. of Trades	1,124	(182)	(13.9%)	1,581	1,001

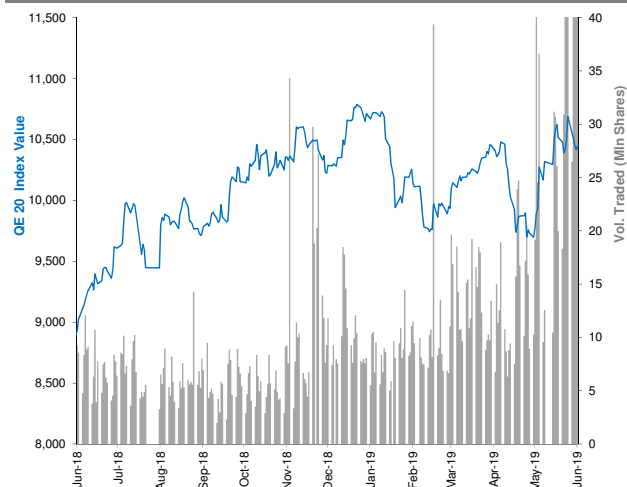
Market Breadth	▲ 12 ▼ 10 = 43
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.70	(0.1%)	25,970,514
Emirates Telecom. Co.	16.78	0.1%	23,501,991
Abu Dhabi Commercial Bank	8.45	0.6%	15,705,412
AL DAR Properties Co.	1.87	(0.5%)	9,038,147
Abu Dhabi Islamic Bank	4.59	(0.4%)	6,426,514

## Qatar Exchange Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>581,439</b>	<b>(33.6%)</b>	<b>0.7%</b>	<b>(1.2%)</b>
<b>Banking &amp; Finance</b>	<b>298,290</b>	<b>0.1%</b>	<b>0.6%</b>	<b>2.2%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,100</b>	<b>(0.1%)</b>	<b>1.1%</b>	<b>22.0%</b>
<b>Industrial</b>	<b>147,083</b>	<b>(0.1%)</b>	<b>0.7%</b>	<b>(1.0%)</b>
<b>Insurance</b>	<b>16,938</b>	<b>(1.4%)</b>	<b>(0.4%)</b>	<b>(0.7%)</b>
<b>Real Estate</b>	<b>38,633</b>	<b>(88.4%)</b>	<b>1.8%</b>	<b>(31.1%)</b>
<b>Telecom</b>	<b>27,293</b>	<b>1.2%</b>	<b>1.4%</b>	<b>(10.9%)</b>
<b>Transport</b>	<b>23,103</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>17.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Doha Bank</b>	<b>2.66</b>	<b>4.3%</b>	3,406,668
<b>Al Khaleej Takaful Group</b>	<b>1.83</b>	<b>2.2%</b>	2,445,710
<b>Gulf International Services</b>	<b>1.94</b>	<b>1.6%</b>	490,101
<b>Ooredoo</b>	<b>66.60</b>	<b>1.4%</b>	23,796,334
<b>Qatar Oman Investment Co.</b>	<b>0.57</b>	<b>1.2%</b>	128,966

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatari Investors Group</b>	<b>2.39</b>	<b>(2.8%)</b>	1,150,928
<b>Qatari German Co. for Medical Devices</b>	<b>0.84</b>	<b>(2.7%)</b>	4,935,319
<b>Qatar Islamic Insurance</b>	<b>5.62</b>	<b>(2.4%)</b>	882,374
<b>Qatar Insurance Co.</b>	<b>3.55</b>	<b>(1.9%)</b>	3,405,204
<b>National Leasing Holding</b>	<b>0.78</b>	<b>(1.8%)</b>	261,945

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.72</b>	0.3%	7,632,526
<b>Qatari German Co. for Medical Devices</b>	<b>0.84</b>	(2.7%)	5,849,030
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.62</b>	0.0%	3,322,426
<b>Qatar First Bank</b>	<b>0.41</b>	0.2%	3,019,961
<b>Masraf Al Rayan</b>	<b>3.86</b>	0.3%	2,851,960

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,578.43</b>	<b>18.30</b>	<b>0.2%</b>	<b>1.2%</b>	<b>2.71%</b>
<b>Market Cap (QAR Mn)</b>	<b>581,439</b>	<b>(293,994)</b>	<b>(33.6%)</b>	<b>0.7%</b>	<b>(1.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>42,471</b>	<b>(12,302)</b>	<b>(22.5%)</b>	<b>16,900</b>	<b>11,006</b>
<b>Value Traded (QAR Mn)</b>	<b>174</b>	<b>(15.4)</b>	<b>(8.1%)</b>	<b>316</b>	<b>333</b>
<b>No. of Trades</b>	<b>5,348</b>	<b>(1,549)</b>	<b>(22.5%)</b>	<b>6,511</b>	<b>4,222</b>

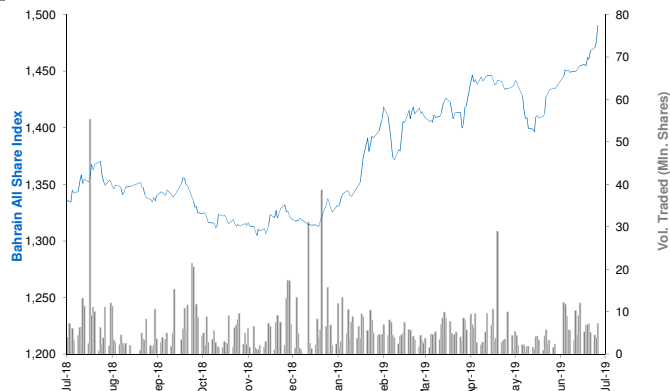
Market Breadth	▲ 20	▼ 16	▬ 10
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ooredoo</b>	<b>66.60</b>	1.4%	23.8
<b>Qatar National Bank</b>	<b>19.15</b>	(0.3%)	19.4
<b>Medicare Group</b>	<b>6.97</b>	(1.7%)	13.8
<b>Qatar Islamic Bank</b>	<b>17.10</b>	1.2%	13.5
<b>Masraf Al Rayan</b>	<b>3.86</b>	0.3%	11.0

## Bahrain Bourse Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,511</b>	<b>1.0%</b>	<b>1.3%</b>	<b>7.1%</b>
<b>Commercial Banks</b>	<b>4,295</b>	<b>1.5%</b>	<b>1.9%</b>	<b>16.4%</b>
<b>Investment</b>	<b>2,136</b>	<b>0.3%</b>	<b>0.3%</b>	<b>4.1%</b>
<b>Insurance</b>	<b>116</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(15.5%)</b>
<b>Service</b>	<b>1,154</b>	<b>1.6%</b>	<b>2.4%</b>	<b>17.4%</b>
<b>Hotel &amp; Tourism</b>	<b>188</b>	<b>(1.1%)</b>	<b>(1.1%)</b>	<b>(10.8%)</b>
<b>Industrial</b>	<b>622</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(28.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Telecommunications Co.</b>	<b>0.378</b>	<b>2.7%</b>	180,049
<b>Ahli United Bank (US\$)</b>	<b>0.879</b>	<b>2.1%</b>	1,537,893
<b>Gulf Finance House (US\$)</b>	<b>0.239</b>	<b>1.7%</b>	39,853
<b>APM Terminal Bahrain</b>	<b>0.895</b>	<b>1.1%</b>	13,540
<b>Seef Properties</b>	<b>0.206</b>	<b>1.0%</b>	67,251

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Toursim Co.</b>	<b>0.720</b>	<b>(4.0%)</b>	2,880

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,490.42</b>	<b>14.80</b>	<b>1.0%</b>	<b>1.3%</b>	<b>11.5%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,510.96</b>	<b>85.43</b>	<b>1.0%</b>	<b>1.3%</b>	<b>7.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>7,196</b>	<b>3,389</b>	<b>89.0%</b>	<b>5,442</b>	<b>5,376</b>
<b>Value Traded (BHD '000)</b>	<b>2,033</b>	<b>978</b>	<b>92.7%</b>	<b>1,411</b>	<b>1,100</b>
<b>No. of Trades</b>	<b>145</b>	<b>58.0</b>	<b>66.7%</b>	<b>90</b>	<b>76</b>

Market Breadth	▲	10	▼	1	■	30
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.879</b>	2.1%	<b>4,689,517</b>
<b>Zain Bahrain B.S.C</b>	<b>0.088</b>	<b>(14.3%)</b>	<b>565,264</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.378</b>	2.7%	<b>482,000</b>
<b>Gulf Finance House (US\$)</b>	<b>0.239</b>	1.7%	<b>445,000</b>
<b>Seef Properties</b>	<b>0.206</b>	1.0%	<b>329,000</b>

Source: KAMCO Research

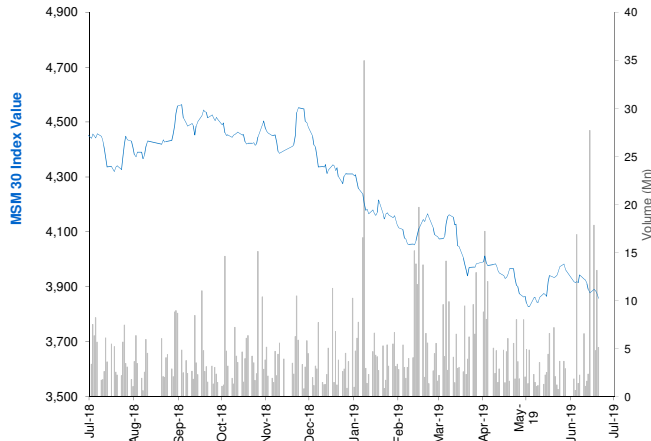
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.879</b>	2.1%	<b>1,537,893</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.378</b>	2.7%	<b>180,049</b>
<b>Seef Properties</b>	<b>0.206</b>	1.0%	<b>67,251</b>
<b>Aluminum Bahrain</b>	<b>0.423</b>	0.2%	<b>50,516</b>
<b>Zain Bahrain B.S.C</b>	<b>0.088</b>	<b>(14.3%)</b>	<b>49,718</b>



## Muscat Securities Market Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,840	(0.6%)	(0.6%)	(10.5%)
Financial	1,792	(0.4%)	(0.6%)	(23.8%)
Industrial	163	0.0%	0.5%	(12.3%)
Services	755	(1.3%)	(0.9%)	(25.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.078	2.6%	484
Sohar International Bank	0.106	1.9%	70,694

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Ooredoo	0.462	(1.7%)	165,494
Oman Telecommunication Co.	0.544	(1.1%)	34,085
Al Anwar Holding*	0.097	(1.0%)	7,499
Bank Muscat	0.404	(1.0%)	1,564,575

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.404	(1.0%)	3,872,496
Sohar International Bank	0.106	1.9%	666,920
Ooredoo	0.462	(1.7%)	358,414
Al Anwar Holding*	0.097	(1.0%)	77,286
Oman Telecommunication Co.	0.544	(1.1%)	62,575

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,858.62	(17.42)	(0.4%)	(0.7%)	(10.8%)
Market Cap (OMR Mn)	2,840.38	(17.30)	(0.6%)	(0.6%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,104	(8,017)	(61.1%)	5,444	8,203
Value Traded (OMR '000)	1,855	(703)	(27.5%)	1,182	2,213
No. of Trades	221	50	29.2%	219	331

Market Breadth	▲ 2 ▼ 4 = 11
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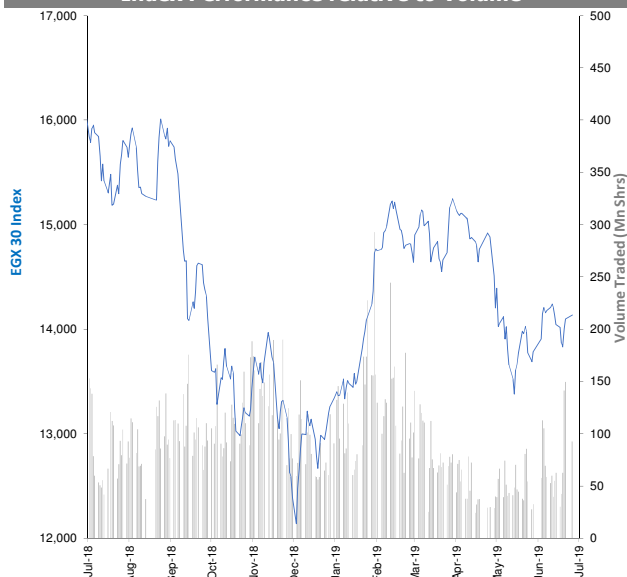
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.404	(1.0%)	1,564.6
Ooredoo	0.462	(1.7%)	165.5
Sohar International Bank	0.106	1.9%	70.7
Oman Telecommunication Co.	0.544	(1.1%)	34.1
Al Maha Ceramics	0.176	0.0%	7.7

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	510,892	0.2%	0.2%	4.8%
Banking & Finance	170,260	(0.3%)	(0.3%)	16.8%
Basic Resources	26,660	(0.6%)	(0.6%)	(12.0%)
Chemical	36,674	(0.4%)	(0.4%)	(4.8%)
Construction & Material	7,543	(0.3%)	(0.3%)	(9.7%)
Financial Services	32,391	1.7%	1.7%	3.8%
Food & Beverage	11,555	(1.0%)	(1.0%)	(11.1%)
Healthcare & Pharma.	7,832	(0.0%)	(0.0%)	(7.4%)
Ind. Goods, Services, Auto.	38,337	0.9%	0.9%	(19.2%)
Media	978	(0.6%)	(0.6%)	(15.8%)
Oil & Gas	5,850	0.7%	0.7%	8.9%
Personal & Household	40,922	(0.0%)	(0.0%)	(4.5%)
Real Estate	53,179	0.2%	0.2%	43.0%
Telecommunication	67,967	1.3%	1.3%	58.9%
Travel & Leisure	10,743	1.3%	1.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial Group-Hermes Holding Co.	17.73	3.7%
TELECOM EGYPT	14.28	2.8%
Pioneers Holding Co.	6.48	2.4%
Emaar Misr for Development SAE	3.24	2.2%
ARAB COTTON GIN.	1.85	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians Abroad for Investment & Development	2.60	(8.8%)
EGYPTN HOUS&DEV	1.70	(8.7%)
Delta Sugar Co.	11.57	(3.0%)
Housing and Development Bank	47.98	(1.6%)
Misr Cement Co.	8.35	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
GLOBAL TELECOM HOLDING	4.85	26,076
Qalaa Holdings	3.89	13,929
PALM HILL DEV CO	2.41	11,639
Pioneers Holding Co.	6.48	4,651
Emaar Misr for Development SAE	3.24	3,549

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,136.58	35.84	0.3%	0.3%	8.4%
Market Cap (EGP Bn)	510,892	1,061	0.2%	0.2%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	93	(56.80)	(38.0%)	86	162
Value Traded (EGP Mn)	584	(312.8)	(34.9%)	556	1,028
No. of Trades	13,093	(2,819)	(17.7%)	13,452	17,904

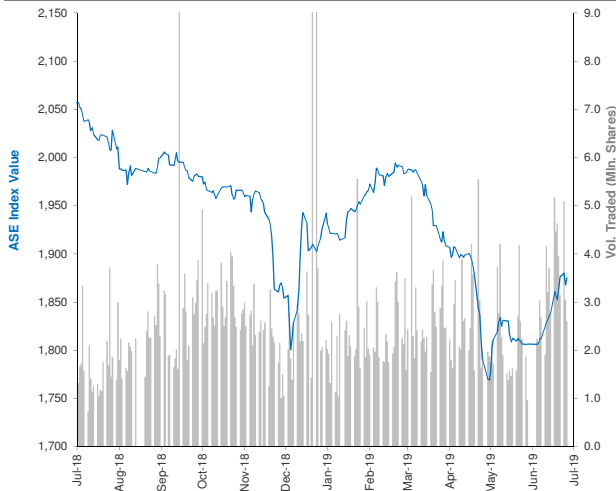
Market Breadth	▲	20	▼	27	=	14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.85	1.04%	126.34
Qalaa Holdings	3.89	1.30%	54.12
Egyptian Financial Group-Hermes Holding Co.	17.73	3.68%	47.45
Commercial International Bank (Egypt)	73.41	(0.51%)	36.17
Elsweddy Cables	14.45	1.12%	34.14

## Amman Stock Exchange Daily Report (1st Market)

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,379	0.2%	(0.8%)	(5.2%)
Banks	8,389	0.1%	(1.1%)	(7.1%)
Insurance	88	(0.1%)	0.1%	(5.3%)
Diversified Financial Services	158	0.6%	0.9%	4.9%
Real Estate	190	(0.1%)	0.1%	(3.2%)
Health Care Services	27	0.0%	(1.0%)	(10.3%)
Educational Services	220	0.0%	(0.2%)	(11.0%)
Hotels and Tourism	91	(0.5%)	0.6%	(0.7%)
Transportation	76	1.7%	2.6%	2.5%
Technology & Communications	330	2.9%	2.8%	4.6%
Media	5	2.2%	2.2%	11.9%
Utilities & Energy	415	0.5%	(0.6%)	18.4%
Commercial Services	63	0.0%	0.1%	(6.2%)
Pharmaceutical & Medical Ind.	42	(1.2%)	(2.2%)	1.9%
Chemical Industries	15	0.8%	(0.3%)	4.4%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	0.7%	(0.2%)	9.8%
Tobacco & Cigarettes	744	(2.0%)	(2.0%)	(7.3%)
Mining & Extraction Industries	331	2.5%	2.9%	12.2%
Engineering & Construction	29	2.1%	2.7%	(17.4%)
Electrical Industries	11	0.0%	1.2%	16.3%
Textiles , Leathers & Clothings	66	0.2%	(0.5%)	(12.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.14	7.7%
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.54	5.9%
JORDAN LOAN GUARANTEE CORPORATION	0.42	5.0%
NATIONAL STEEL INDUSTRY	1.64	4.5%
EL-ZAY READY WEAR MANUFACTURING	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
THE JORDAN CEMENT FACTORIES	0.45	(4.3%)
IHDATHIAT CO-ORDINATES	0.26	(3.7%)
JORDAN DUBAI PROPERTIES	0.37	(2.6%)
ARAB JORDAN INVESTMENT BANK	1.17	(2.5%)
THE JORDAN PIPES MANUFACTURING	0.85	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.24	379
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.28	274
JORDAN PETROLEUM REFINERY	3.07	257
JORDAN PHOSPHATE MINES	3.54	179
NATIONAL CABLE & WIRE MANUFACTURING	0.24	103

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,875.21	7.36	0.4%	(0.3%)	(1.8%)
Market Cap (JD Mn)	11,378.82	18.80	0.2%	(0.8%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,603	(447)	(14.7%)	2,569	2,526
Value Traded (JD '000)	3,265	(3230)	(49.7%)	7,385	3,921
No. of Trades	2,298	644	38.9%	25,075	1,450

### Market Breadth

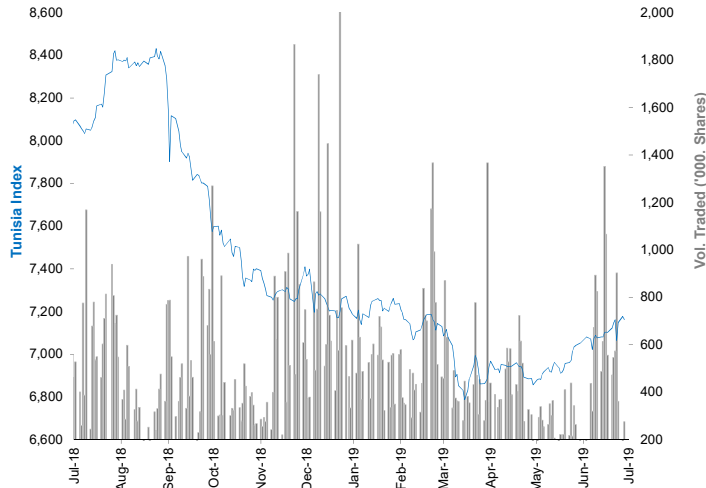
▲ 28 ▼ 17 = 75
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	3.07	0.7%	782,858
JORDAN PHOSPHATE MINES	3.54	3.5%	637,300
SPECIALIZED INVESTMENT COMPOUNDS	1.24	(0.8%)	468,937
JORDAN DUBAI ISLAMIC BANK	1.38	3.8%	111,547
ARAB BANK \$USD	5.97	(0.3%)	109,872

## Tunisia Stock Exchange Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,548	(0.0%)	0.5%	(4.5%)
Banking	8,185	0.1%	0.3%	(5.6%)
Insurance	753	0.9%	1.1%	12.4%
Leasing	504	0.8%	1.6%	(15.6%)
Financial Services	2,663	0.0%	0.9%	3.3%
Industrial	1,389	(0.0%)	0.9%	4.6%
Chemical Industry	649	(0.1%)	0.7%	(1.0%)
Food & Beverage	2,449	(1.3%)	(0.7%)	(16.1%)
Retailing	1,314	1.1%	1.2%	(3.6%)
Others	1,642	(0.4%)	0.8%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Compagnie Internationale de Leasing	15.20	4.5%
Attijari Leasing Co.	15.47	3.0%
Société Magasin Général	33.77	3.0%
Arab Tunisian Bank	4.63	2.9%
Société Essoukna	2.25	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Equiptement	4.96	(2.9%)
Banque Nationale Agricole	13.25	(2.9%)
Electrostar	1.02	(2.9%)
TelNet Holding	10.47	(1.8%)
Société Frigorifique et Brasserie de Tunis	19.30	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	4.63	85,284
Société Frigorifique et Brasserie de Tunis	19.30	31,653
Société Moderne de Céramique	1.00	21,632
Electrostar	1.02	17,178
TUNISAIR	0.68	14,810

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,163.01	(14.5)	(0.2%)	0.2%	(1.5%)
Market Cap (DT Mln)	19,548	(6.7)	(0.0%)	0.5%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	275	122.0	79.5%	486	625
Value Traded ('000 DT)	2,782	1,652.2	146.3%	4,116	5,407
No. of Trades	805	165.0	25.8%	4,958	1,581

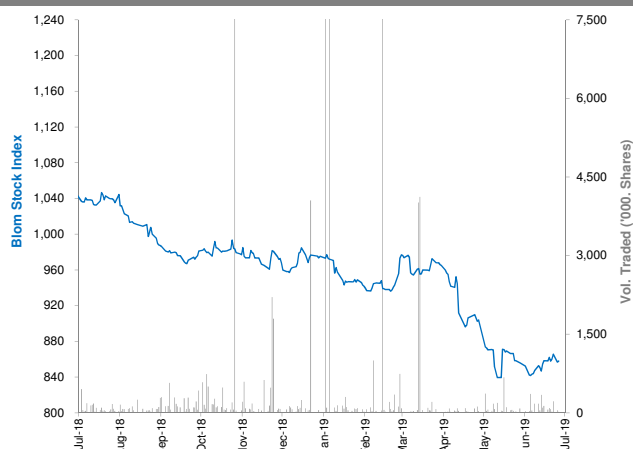
Market Breadth	▲ 17	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Tunisienne d'Assurances et de Réassurance	134.70	2.2%	644
Société Frigorifique et Brasserie de Tunis	19.30	(1.5%)	611
Arab Tunisian Bank	4.63	2.9%	391
Banque Internationale Arabe de Tunisie	110.00	0.0%	159
Société d'Articles Hygiéniques	10.69	(0.1%)	97

# Beirut Stock Exchange Daily Report

July 3, 2019

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,501	0.1%	(0.9%)	(12.1%)
Banking	7,079	(0.1%)	(0.9%)	(13.1%)
Industrial	287	0.0%	0.0%	(11.7%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,099	1.7%	(0.7%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	6.66	3.6%
Solidere A	6.66	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi Pref. H	75.00	(9.6%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere B	6.66	14,451
Solidere A	6.66	4,016
Bank Audi Pref. H	75.00	132

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	858.06	1.2	0.1%	(0.9%)	(12.2%)
Market Cap (USD Mn)	8,501.30	12.0	0.1%	(0.9%)	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	18.60	(31)	(62.2%)	1,633	462
Value Traded ('000s USD)	36.64	(671)	(94.8%)	7,647	3,293

Market Breadth	▲ 2 ▼ 1 = 26
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.66	0.5%	26,737
Bank Audi Pref. H	75.00	(9.6%)	9,900

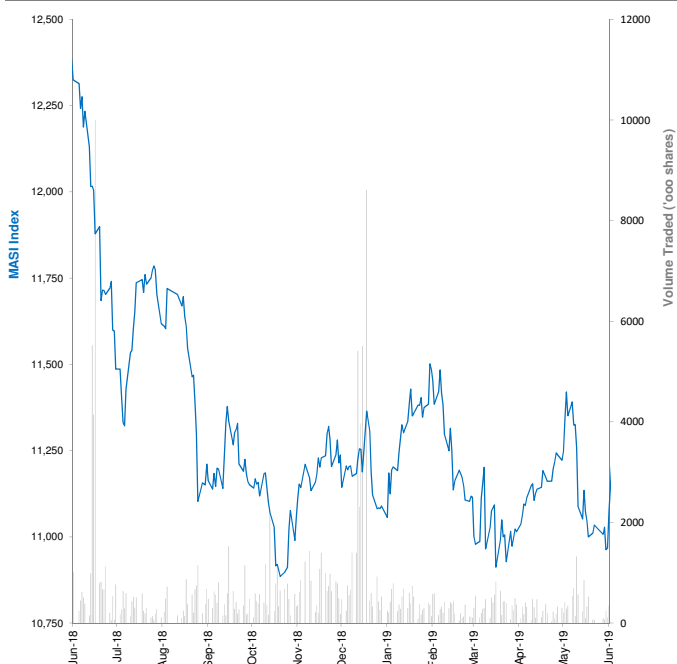
Source: KAMCO Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,306	(0.1%)	(0.2%)	(2.0%)
Banking	196,979	(0.2%)	(0.6%)	(1.6%)
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,685	2.4%	2.2%	(4.6%)
Construction & Bldg. Material	62,156	0.6%	(0.2%)	(8.0%)
Distributors	11,632	0.7%	2.6%	7.5%
Electrical & Electronic Equip.	292	0.0%	0.0%	(2.2%)
Electricity	20,548	(0.4%)	0.1%	(2.1%)
Food Producers & Processors	23,750	(0.8%)	0.0%	17.4%
Holding Companies	2,738	(2.0%)	(0.8%)	(0.8%)
Insurance	20,816	(0.4%)	(0.3%)	(10.8%)
Investment & other Finance	4,151	0.0%	0.0%	5.7%
Leisures & Hotel	2,299	(4.5%)	(4.5%)	(7.2%)
Materials, Software & Computer	2,802	(1.5%)	(1.5%)	18.0%
Mining	12,648	1.9%	2.9%	(7.8%)
Oil & Gas	13,724	0.0%	0.0%	16.0%
Real Estate	49,249	(0.5%)	(0.5%)	(5.5%)
Telecommunications	122,106	(0.1%)	(0.1%)	(1.8%)
Transport	1,067	0.0%	0.0%	(1.2%)
Utilities	3,760	0.0%	0.0%	(5.1%)
Forestry & Paper	65	(0.3%)	1.0%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
COLORADO	60.0	9.1%
AUTO HALL	71.0	5.2%
SONASID	295.9	4.9%
MANAGEM	819.0	3.7%
CIH	284.0	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
DOUJA PROM ADDOHA	9.2	(6.4%)
ALLIANCES	66.6	(4.7%)
RISMA	160.5	(4.5%)
ATLANTA	56.3	(2.6%)
SNEP	400.0	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.21	125,289
ITISSALAT AL-MAGHRIB	138.90	35,248
ATTIJARIWAFABANK	462.05	34,335
BCP	267.10	27,956
HPS	3,300.00	9,315

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,245.45	(24.4)	(0.2%)	(0.4%)	(1.0%)
Market Cap (MAD Mn)	555,306	(0.7)	(0.1%)	(0.2%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	242.12	80.0	49.3%	451	516
Value Traded (MAD Mn)	34.26	7.98	30.4%	52	70

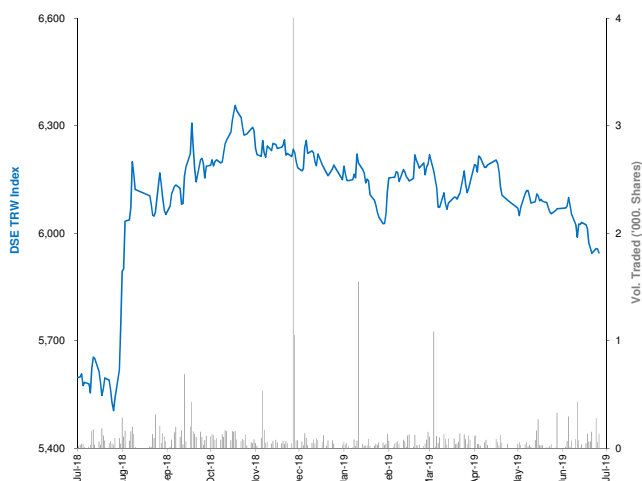
Market Breadth	▲ 6 ▼ 16 = 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
HPS	3,300.00	(1.8%)	15.37
ATTIJARIWAFABANK	462.05	(0.2%)	7.93
BCP	267.10	(0.8%)	3.73
MINIERE TOUISSIT	1,545.00	(1.0%)	3.08
ITISSALAT AL-MAGHRIB	138.90	(0.1%)	2.45

## Damascus Securities Exchange Daily Report

July 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>828,197</b>	<b>(0.2%)</b>	<b>(5.9%)</b>	<b>(11.0%)</b>
<b>Banking</b>	<b>548,700</b>	<b>(0.4%)</b>	<b>(8.6%)</b>	<b>(12.0%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>6,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.5%)</b>
<b>Insurance</b>	<b>34,219</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.7%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>236,109</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	995.48	0.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	702.97	(1.9%)
Syria Gulf Bank	140.26	(1.6%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	995.48	70,804
Syria International Islamic Bank	702.97	36,585
Syria Gulf Bank	140.26	26,694
The Int'l Bank For Trade & Finance	469.96	592
Al-Aqeelah Takaful Insurance	421.38	381

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,945.37	(10.88)	(0.2%)	(0.2%)	(4.0%)
Market Cap (SRY Mn)	828,197	(1,932.34)	(0.2%)	(5.9%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	135,377	80,570.0	147.0%	92,164	74,464
Value Traded ('000 SRY)	100,765	49,641.6	97.1%	79,114	4,205,635
No. of Trades	111	64.0	136.2%	75	5,693.3

### Market Breadth

▲	1	▼	2	=	22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	995.48	0.2%	70,483,626
Syria International Islamic Bank	702.97	(1.9%)	25,718,048
Syria Gulf Bank	140.26	(1.6%)	3,744,160
The Int'l Bank For Trade & Finance	469.96	0.0%	272,912
Cham Bank	720.00	0.0%	157,369

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