

Kuwait Building Materials Manufacturing Co.

21-Oct-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	491,332	363,059	(26.1%)
Earnings Per Share (fils)	16.20	12.00	(25.9%)
Total Operating Revenue (KWD)	2,613,850	2,513,900	(3.8%)
Gross Profit / (Loss) (KWD)	790,253	666,969	(15.6%)
Return on Average Equity (ROAE)	12.25%	9.57%	
Return on Average Assets (ROAA)	10.26%	8.27%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	3,526,033	3,825,083	8.5%
Non-current Assets	2,944,514	2,759,315	(6.3%)
<b>Total Assets</b>	<b>6,470,547</b>	<b>6,584,398</b>	<b>1.8%</b>

Shareholders' Equity*	5,599,460	5,684,766	1.5%
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### Liabilities:

Current Liabilities	368,291	362,230	(1.6%)
Non-current Liabilities	502,796	537,402	6.9%
<b>Total Liabilities</b>	<b>871,087</b>	<b>899,632</b>	<b>3.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	58	P/E (x)	11.77
Value (KWD '000)	18	P/BV (x)	1.12
Closing Price (KWD)	0.210	Dividend Yield	7.14%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	0.19%
Current Market Capitalization (KWD Million)	6.4	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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