

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(2,279,837)	(378,737)	83.4%
Earnings Per Share (fils)	(5.00)	(0.83)	83.4%
Total Operating Revenue (KWD)	903,643	863,082	(4.5%)
Gross Profit / (Loss) (KWD)	228,766	225,085	(1.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	5,299,662	6,315,067	19.2%
Non-current Assets	58,587,145	56,511,121	(3.5%)
Total Assets	63,886,807	62,826,188	(1.7%)

Shareholders' Equity*	45,930,416	44,594,999	(2.9%)
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Liabilities:

Current Liabilities	16,741,943	6,197,689	(63.0%)
Non-current Liabilities	845,120	11,663,759	NM
Total Liabilities	17,587,063	17,861,448	1.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	112,775	P/E (x)	NM
Value (KWD '000)	3,451	P/BV (x)	0.36
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	18.33%
Current Market Capitalization (KWD Million)	16.1	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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