

## MENA Markets Daily Report

August 29, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,542.33	0.2%	24.2%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,787.44	0.1%	1.0%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,950.31	0.2%	17.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,171.17	(1.4%)	4.4%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,757.80	0.2%	9.0%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,218.46	(0.1%)	4.7%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,128.56	(0.0%)	4.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,025.47	(0.0%)	(2.7%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,534.43	(0.2%)	14.7%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	3,972.56	0.5%	(8.1%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,595.51	2.2%	12.0%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,813.43	(0.5%)	(5.0%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	798.85	(0.4%)	(18.2%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,214.95	0.5%	(0.8%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,759.51	(0.3%)	3.5%	(8.3%)
	Syria	DSE Weighted Index	▲	6,024.48	0.1%	(2.7%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,893.76	(0.3%)	15.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,266.71	0.6%	18.5%	(7.6%)
	India	SENSEX	▼	37,451.84	(0.5%)	3.2%	5.9%
	Brazil	BOVESPA Stock Index	▲	98,193.50	0.9%	11.7%	15.0%
	Mexico	BOLSA Index	▲	40,941.96	0.7%	(1.7%)	(15.6%)
	Korea	KOSPI Index	▲	1,941.09	0.9%	(4.9%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,434.29	0.5%	7.5%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,111.92	0.3%	12.1%	(10.4%)
	Asia	MSCI Asia Pacific	▲	151.10	0.1%	3.0%	(15.6%)
	Europe	DJ Stoxx 600	▼	372.86	(0.2%)	10.4%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,467.10	(0.2%)	10.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	965.35	0.1%	(0.0%)	(16.6%)
	U.S.A	S&P 500	▲	2,887.94	0.7%	15.2%	(6.2%)
	U.S.A	DJIA	▲	26,036.10	1.0%	11.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,856.88	0.4%	18.4%	(3.9%)
	UK	FTSE 100	▲	7,114.71	0.4%	5.7%	(12.5%)
	Germany	DAX	▼	11,701.02	(0.3%)	10.8%	(18.3%)
	Japan	NIKKEI 225	▲	20,479.42	0.1%	2.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	25,615.48	(0.2%)	(1.2%)	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	58.98	(0.3%)	14.4%	(20.0%)
	Oil	Brent	▲	60.49	1.7%	11.8%	(19.6%)
	Oil	Kuwait	▲	60.72	1.9%	14.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	1.4%	(19.2%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,539.01	(0.2%)	20.3%	(1.6%)

Source: Bloomberg & KAMCO Research

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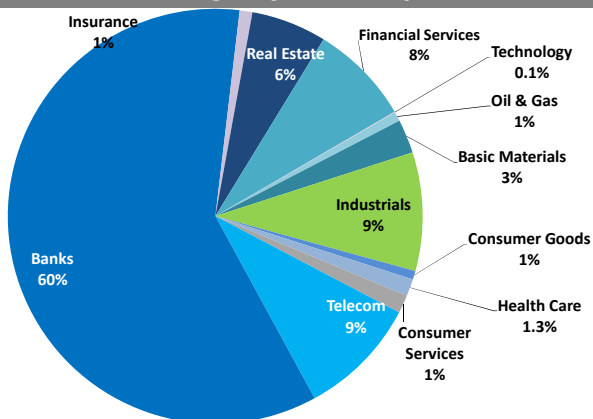
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 29, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,478.3	16.4	12.4%
2- Kuwait Finance House	5,225.4	21.8	12.7%
3- Ahli United Bank - Bahrain	2,474.4	11.4	18.5%
4- Zain	2,453.4	11.8	17.0%
5- Boubayan Bank	1,652.6	27.9	10.8%
6- Agility (PWC Logistics)	1,341.6	16.0	8.2%
7- Commercial Bank of Kuwait	998.0	14.8	9.2%
8- Burgan Bank	921.4	12.0	10.3%
9- Gulf Bank	908.3	16.9	8.6%
10- Mabanee Co.	802.8	14.4	12.5%
<b>Total</b>	<b>23,256</b>	<b>15.97</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.042	0.002	6.0%
Al-Deera Holding	0.013	0.001	5.9%
Al Madar Finance & Investment Co.	0.106	0.004	3.9%
Danah Alsafat Foodstuff Co.	0.028	0.001	3.7%
Gulf Cable & Electrical Ind. Co.	0.447	0.015	3.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.024	(0.003)	(10.7%)
Real Estate Asset Management Co.	0.095	(0.011)	(10.0%)
Al Rai Media Group Co.	0.031	(0.003)	(9.9%)
Ajial Real Estate Entertainment Co.	0.125	(0.010)	(7.4%)
Ekttitab Holding Co.	0.016	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.057	2.2%	11,322,338
Gulf Bank	0.298	0.7%	9,807,914
Abyaar Real Estate Development Co.	0.015	0.0%	7,517,642
Ahli United Bank - Bahrain	0.282	0.0%	7,206,684
Kuwait Real Estate Co.	0.083	3.1%	6,239,886

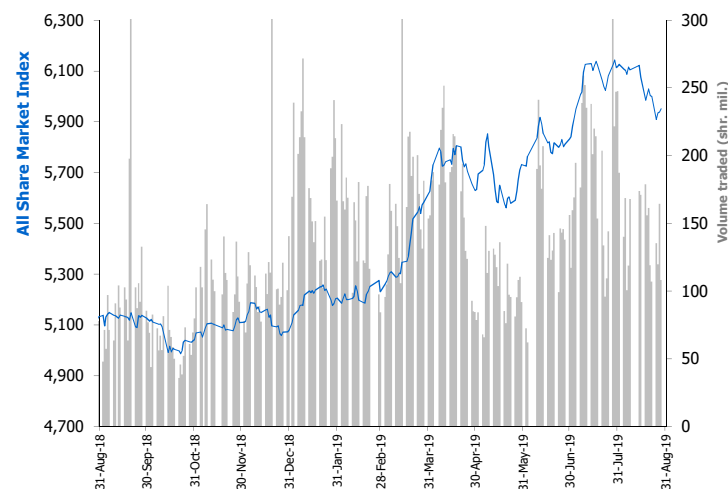
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,429.4</b>	<b>▲</b>	<b>0.2%</b>	<b>(2.7%)</b>	<b>18.7%</b>
Oil & Gas	244.7	▼	(0.1%)	0.2%	7.5%
Basic Materials	911.7	▼	(0.0%)	(6.9%)	(11.6%)
Industrials	3,176.8	▲	0.3%	(5.5%)	(6.7%)
Consumer Goods	229.8	▲	1.0%	(5.3%)	12.5%
Health Care	461.6	=	0.0%	(2.2%)	(1.7%)
Consumer Services	486.7	▲	0.1%	(3.5%)	(4.9%)
Telecommunications	3,228.1	▼	(0.2%)	(1.9%)	18.8%
Banks	20,597.5	▲	0.2%	(2.6%)	27.9%
Insurance	346.1	=	0.0%	0.9%	(3.9%)
Real Estate	2,016.9	▲	0.4%	(2.1%)	8.2%
Financial Services	2,705.8	▲	0.1%	(1.1%)	29.0%
Technology	23.6	▼	(0.4%)	10.2%	(13.3%)

Market Breadth	 48	 41	 86		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,542.33	15.3	0.2%	(3.0%)	24.2%
Main Market Index	4,787.44	5.1	0.1%	(1.9%)	1.0%
All Share Market Index	5,950.31	12.0	0.2%	(2.7%)	17.1%
Market Cap (KWD Mn)	34,429.36	64.4	0.2%	(2.7%)	18.7%

### Index Performance relative to Volume



### Market Trading Data and Volatility

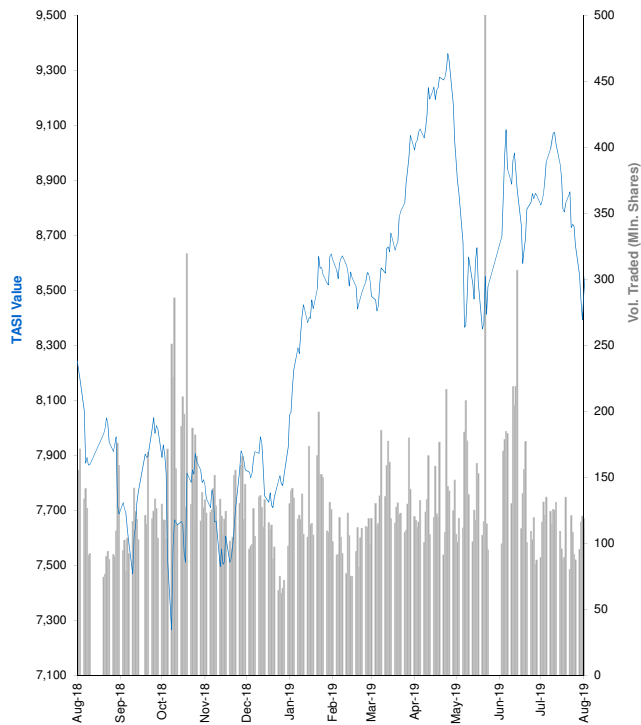
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	108.2	(56.3)	(34.2%)	160.4	83.9
Value Traded (KWD Mn)	21.8	(8.9)	(29.0%)	32.9	15.0
No. of Trades	4,960	(1,055)	(17.5%)	6,073	3,613

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.298	0.7%	2,883,798
National Bank of Kuwait	0.993	0.3%	2,655,841
Kuwait Finance House	0.749	(0.1%)	2,277,834
Ahli United Bank - Bahrain	0.282	0.0%	2,039,811
Burgan Bank	0.351	0.9%	1,735,001

## Saudi Tadawul Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,905,527</b>	<b>(1.41%)</b>	<b>(5.8%)</b>	<b>2.1%</b>
<b>Energy</b>	<b>28,767</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>(3.2%)</b>
<b>Materials</b>	<b>542,620</b>	<b>(1.0%)</b>	<b>(5.8%)</b>	<b>(8.0%)</b>
<b>Capital Goods</b>	<b>12,365</b>	<b>0.9%</b>	<b>(2.6%)</b>	<b>7.3%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,072</b>	<b>(1.0%)</b>	<b>(2.0%)</b>	<b>6.0%</b>
<b>Transportation</b>	<b>11,791</b>	<b>0.4%</b>	<b>(3.7%)</b>	<b>2.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,812</b>	<b>1.2%</b>	<b>(0.9%)</b>	<b>(1.3%)</b>
<b>Consumer Services</b>	<b>18,619</b>	<b>(0.2%)</b>	<b>(2.3%)</b>	<b>16.0%</b>
<b>Media</b>	<b>7,706</b>	<b>(3.0%)</b>	<b>2.6%</b>	<b>10.8%</b>
<b>Retailing</b>	<b>30,717</b>	<b>(1.7%)</b>	<b>(2.6%)</b>	<b>5.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,268</b>	<b>(4.1%)</b>	<b>(5.9%)</b>	<b>8.8%</b>
<b>Food &amp; Beverages</b>	<b>77,888</b>	<b>(1.2%)</b>	<b>(0.2%)</b>	<b>6.6%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,112</b>	<b>(2.1%)</b>	<b>(0.9%)</b>	<b>2.4%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,120</b>	<b>(2.6%)</b>	<b>(0.8%)</b>	<b>(11.6%)</b>
<b>Banks</b>	<b>645,394</b>	<b>(1.7%)</b>	<b>(9.6%)</b>	<b>4.2%</b>
<b>Diversified Financials</b>	<b>30,905</b>	<b>0.4%</b>	<b>(0.5%)</b>	<b>(0.7%)</b>
<b>Insurance</b>	<b>37,286</b>	<b>1.8%</b>	<b>(2.3%)</b>	<b>2.9%</b>
<b>Telecommunication Services</b>	<b>227,554</b>	<b>(3.2%)</b>	<b>(6.5%)</b>	<b>13.0%</b>
<b>Utilities</b>	<b>89,620</b>	<b>(2.8%)</b>	<b>7.0%</b>	<b>37.5%</b>
<b>REITs</b>	<b>13,592</b>	<b>0.3%</b>	<b>(1.7%)</b>	<b>3.5%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>85,518</b>	<b>1.9%</b>	<b>(2.3%)</b>	<b>(3.6%)</b>
<b>Software &amp; Services</b>	<b>802</b>	<b>0.3%</b>	<b>(5.1%)</b>	<b>11.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Sorayai Trading and Industrial Group C</b>	<b>11.86</b>	<b>9.0%</b>	<b>41,512</b>
<b>City Cement Co.</b>	<b>14.52</b>	<b>6.8%</b>	<b>39,828</b>
<b>NCLE</b>	<b>27.40</b>	<b>5.0%</b>	<b>7,741</b>
<b>Umm Al-Qura Cement Company</b>	<b>16.76</b>	<b>4.1%</b>	<b>17,615</b>
<b>Basic Chemical Industries Co.</b>	<b>21.84</b>	<b>4.0%</b>	<b>590</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Abdullah Al Othaim Markets Co.</b>	<b>80.10</b>	<b>(4.6%)</b>	<b>4,802</b>
<b>Saudi Dairy &amp; Foodstuff Co. *</b>	<b>128.80</b>	<b>(4.6%)</b>	<b>4,776</b>
<b>Saudi Arabian Mining Co.</b>	<b>45.20</b>	<b>(4.1%)</b>	<b>84,690</b>
<b>Banque Saudi Fransi</b>	<b>36.20</b>	<b>(4.0%)</b>	<b>63,626</b>
<b>United Electronics Co.</b>	<b>76.30</b>	<b>(3.9%)</b>	<b>18,733</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Arabian Centres Co.</b>	<b>28.75</b>	<b>0.7%</b>	<b>19,701</b>
<b>Alinma Bank</b>	<b>22.32</b>	<b>(1.6%)</b>	<b>10,627</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.49</b>	<b>3.8%</b>	<b>9,597</b>
<b>Al-Rajhi Bank</b>	<b>62.60</b>	<b>(2.0%)</b>	<b>9,456</b>
<b>Saudi Kayan</b>	<b>10.78</b>	<b>(1.6%)</b>	<b>7,638</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,171.17</b>	<b>(114.37)</b>	<b>(1.4%)</b>	<b>(6.4%)</b>	<b>4.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,905,527</b>	<b>(27,335)</b>	<b>(1.4%)</b>	<b>(5.8%)</b>	<b>2.1%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>167</b>	<b>(598.9)</b>	<b>(78.2%)</b>	<b>134</b>	<b>162</b>
<b>Value Traded (SAR Mn)</b>	<b>4,642</b>	<b>(23,979.5)</b>	<b>(83.8%)</b>	<b>3,572</b>	<b>3,698</b>
<b>No. of Trades</b>	<b>127,953</b>	<b>(204,194)</b>	<b>(61.5%)</b>	<b>108,046</b>	<b>98,094</b>

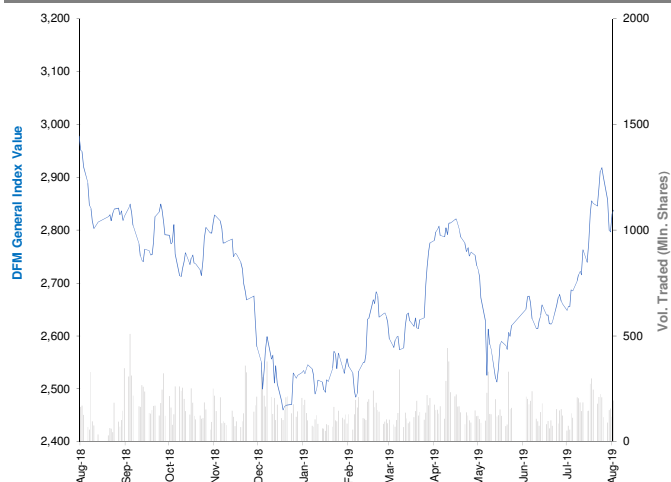
Market Breadth	▲ 97 ▼ 81 = 15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>62.60</b>	<b>(2.0%)</b>	<b>596.7</b>
<b>Arabian Centres Co.</b>	<b>28.75</b>	<b>0.7%</b>	<b>562.5</b>
<b>Saudi Basic Industries Corp</b>	<b>100.60</b>	<b>(0.6%)</b>	<b>346.8</b>
<b>Saudi Telecom</b>	<b>100.40</b>	<b>(3.3%)</b>	<b>277.9</b>
<b>Alinma Bank</b>	<b>22.32</b>	<b>(1.6%)</b>	<b>238.9</b>

## Dubai Financial Market Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	357,381	0.2%	(4.0%)	5.1%
<b>Banking</b>	<b>184,024</b>	<b>0.1%</b>	<b>(2.3%)</b>	<b>8.0%</b>
<b>Consumer Staples</b>	<b>3,580</b>	<b>0.4%</b>	<b>2.2%</b>	<b>2.8%</b>
<b>Investment &amp; Financial</b>	<b>15,565</b>	<b>(0.2%)</b>	<b>(5.3%)</b>	<b>5.6%</b>
<b>Insurance</b>	<b>5,307</b>	<b>(0.1%)</b>	<b>5.9%</b>	<b>11.9%</b>
<b>Industrial</b>	<b>4,908</b>	<b>0.0%</b>	<b>3.6%</b>	<b>45.5%</b>
<b>Real Estate &amp; Construction</b>	<b>90,640</b>	<b>0.4%</b>	<b>(9.7%)</b>	<b>3.2%</b>
<b>Telecommunication</b>	<b>25,209</b>	<b>1.3%</b>	<b>(0.9%)</b>	<b>9.6%</b>
<b>Transportation</b>	<b>21,193</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(14.8%)</b>
<b>Services</b>	<b>6,955</b>	<b>(1.6%)</b>	<b>(4.8%)</b>	<b>(8.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Sudan</b>	<b>1.210</b>	<b>13.1%</b>	232,969
<b>DAMAC Properties Dubai</b>	<b>0.955</b>	<b>3.5%</b>	7,517,645
<b>SHUAA Capital</b>	<b>0.980</b>	<b>3.2%</b>	1,230,084
<b>Emirates Integrated Telecom. (DU)</b>	<b>5.520</b>	<b>1.3%</b>	17,166
<b>EMAAR Properties</b>	<b>5.000</b>	<b>1.0%</b>	21,901,552

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Amanat Holdings</b>	<b>0.915</b>	<b>(3.7%)</b>	359,761
<b>Ithmaar Holding</b>	<b>0.275</b>	<b>(2.8%)</b>	2,052,011
<b>Ekttitab Holding Co.</b>	<b>0.208</b>	<b>(2.8%)</b>	213,135
<b>National General Insurance</b>	<b>2.100</b>	<b>(2.3%)</b>	52,935
<b>Hits Telecom Holding Co.</b>	<b>0.217</b>	<b>(0.9%)</b>	1,658,247

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	<b>0.915</b>	<b>(0.22%)</b>	<b>22,675</b>
<b>DAMAC Properties Dubai</b>	<b>0.955</b>	<b>3.47%</b>	<b>7,955</b>
<b>Hits Telecom Holding Co.</b>	<b>0.217</b>	<b>(0.91%)</b>	<b>7,557</b>
<b>Ithmaar Holding</b>	<b>0.275</b>	<b>(2.83%)</b>	<b>7,314</b>
<b>Dubai Islamic Bank</b>	<b>5.080</b>	<b>(0.39%)</b>	<b>5,868</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,757.80</b>	<b>6.51</b>	<b>0.2%</b>	<b>(5.5%)</b>	<b>9.0%</b>
<b>Market Cap (AED Mn)</b>	<b>357,381</b>	<b>650</b>	<b>0.2%</b>	<b>(4.0%)</b>	<b>5.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>95.6</b>	<b>(66.8)</b>	<b>(41.1%)</b>	<b>144</b>	<b>174</b>
<b>Value Traded (AED Mn)</b>	<b>129.6</b>	<b>(133.3)</b>	<b>(50.7%)</b>	<b>192</b>	<b>257</b>
<b>No. of Trades</b>	<b>2,139</b>	<b>(1,181)</b>	<b>(35.6%)</b>	<b>2,648</b>	<b>2,696</b>

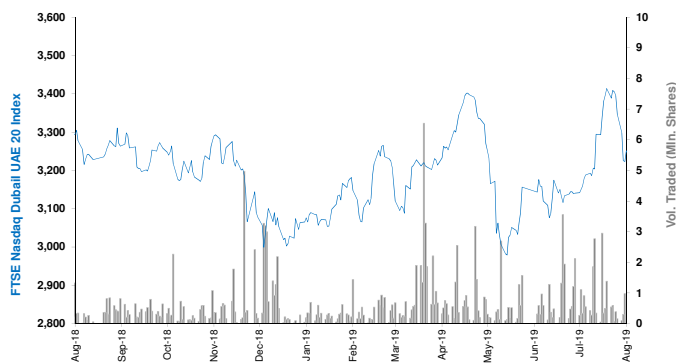
Market Breadth	▲	11	▼	16	=	38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Dubai Islamic Bank</b>	<b>5.080</b>	<b>(0.4%)</b>	<b>29.9</b>
<b>EMAAR Properties</b>	<b>5.000</b>	<b>1.0%</b>	<b>21.9</b>
<b>Gulf Finance House</b>	<b>0.915</b>	<b>(0.2%)</b>	<b>20.8</b>
<b>Arabtec Holding P.J.S.C.</b>	<b>1.590</b>	<b>(0.6%)</b>	<b>8.6</b>
<b>Emirates NBD</b>	<b>11.500</b>	<b>0.4%</b>	<b>8.3</b>

## Nasdaq Dubai Daily Report

August 29, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,081	(0.54%)	(2.5%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,122	(1.6%)	(21.6%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	642	0.0%	(15.4%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	201	(0.4%)	(27.7%)
DEPA Limited (AED)	133	0.0%	(13.5%)
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.40	(1.6%)	761,615
Emirates REIT (CEIC) Limited	0.67	(0.4%)	148,739

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.67	(0.4%)	219,017
DP World	13.40	(1.6%)	56,837

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,218.46	(3.08)	(0.1%)	(5.2%)	4.7%
Market Cap (USD Mn)	34,081	(183.5)	(0.5%)	(4.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.28	(0.79)	(74.1%)	0.67	0.68
Value Traded (USD Mn)	0.91	(10.4)	(91.9%)	7.61	5.25
No. of Trades	35	(461)	(92.9%)	176	107

### Market Breadth

▲ 0 ▼ 2 = 7

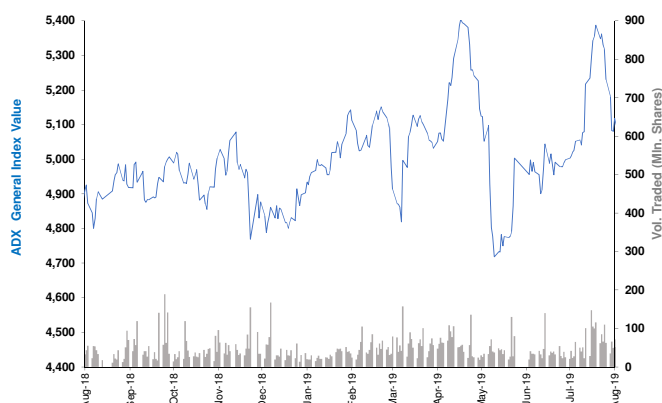
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.40	(1.6%)	761,615
Emirates REIT (CEIC) Limited	0.67	(0.4%)	148,739

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

August 29, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Pharmaceutical Co.	1.11	11.0%	11,100
Abu Dhabi National Energy Co.	0.78	5.0%	104,417
Arkan Building Materials Co.	0.47	4.4%	32,900
Sudan Telecom. Co.	0.40	2.8%	400,383
Eshraq Properties Co.	0.40	2.5%	2,900,808

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Group Co.	0.77	(10.0%)	185
Waha Capital Co.	1.02	(1.9%)	3,849,371
Methaq Takaful Insurance Co.	0.65	(1.4%)	107,596
DANA GAS	0.98	(0.9%)	1,454,874
First Abu Dhabi Bank	15.26	(0.8%)	35,540,384

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
ADNOIC Distribution	2.67	(0.4%)	21,278,191
Eshraq Properties Co.	0.40	2.5%	7,220,937
Abu Dhabi Islamic Bank	5.04	1.2%	5,558,651
Waha Capital Co.	1.02	(1.9%)	3,723,512
AL DAR Properties Co.	2.22	0.0%	2,850,087

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	501,771	0.1%	(3.5%)	(0.9%)
Banks	260,890	(0.3%)	(4.0%)	6.7%
Inv. & Financial Services	1,925	(1.9%)	1.0%	(48.5%)
Real Estate	19,363	0.2%	(4.2%)	31.5%
Energy	44,933	0.1%	(2.0%)	6.0%
Consumer Staples	430	0.5%	9.3%	1.6%
Industrial	6,983	2.7%	(8.6%)	(13.9%)
Insurance	7,790	(0.0%)	(1.9%)	(13.3%)
Telecommunication	147,440	0.7%	(3.4%)	(13.6%)
Services	8,150	0.3%	(0.6%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,128.56	(2.20)	(0.0%)	(3.6%)	4.3%
Market Cap (AED Mn)	501,771	521	0.1%	(3.5%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	52	(29.67)	(36.1%)	51	52.7
Value Traded (AED Mn)	174	(237.7)	(57.7%)	189	124.5
No. of Trades	1,509	(847)	(36.0%)	1,593	954

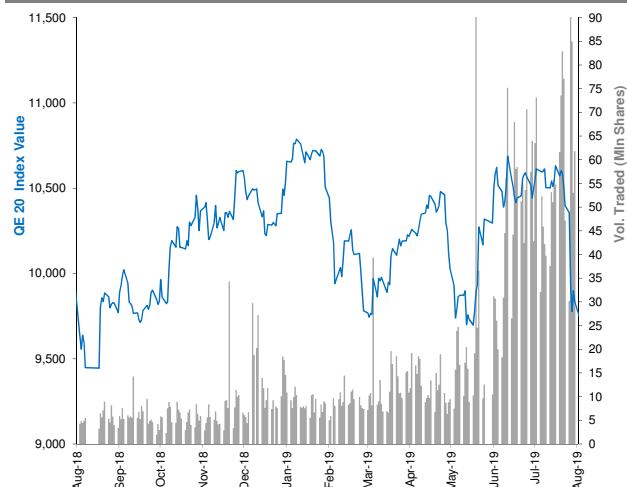
Market Breadth	▲ 13 ▼ 6 = 46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
ADNOIC Distribution	2.67	(0.4%)	56,812,770
First Abu Dhabi Bank	15.26	(0.8%)	35,540,384
Abu Dhabi Islamic Bank	5.04	1.2%	27,897,269
Abu Dhabi Commercial Bank	8.40	0.6%	20,707,099
Emirates Telecom. Co.	16.64	0.7%	13,699,219

## Qatar Exchange Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>551,087</b>	<b>(0.1%)</b>	<b>(4.7%)</b>	<b>(6.4%)</b>
<b>Banking &amp; Finance</b>	<b>285,195</b>	<b>(0.1%)</b>	<b>(5.0%)</b>	<b>(2.3%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,109</b>	<b>(0.5%)</b>	<b>0.7%</b>	<b>22.0%</b>
<b>Industrial</b>	<b>136,145</b>	<b>(0.2%)</b>	<b>(3.7%)</b>	<b>(8.3%)</b>
<b>Insurance</b>	<b>15,146</b>	<b>2.6%</b>	<b>(7.4%)</b>	<b>(11.2%)</b>
<b>Real Estate</b>	<b>34,993</b>	<b>(0.4%)</b>	<b>(6.9%)</b>	<b>(37.6%)</b>
<b>Telecom</b>	<b>27,035</b>	<b>0.2%</b>	<b>(6.3%)</b>	<b>(11.7%)</b>
<b>Transport</b>	<b>22,465</b>	<b>(0.5%)</b>	<b>(5.0%)</b>	<b>13.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.50</b>	<b>5.7%</b>	161,751
<b>Qatar Oman Investment Co.</b>	<b>0.51</b>	<b>4.5%</b>	73,691
<b>Doha Bank</b>	<b>2.60</b>	<b>3.6%</b>	6,716,193
<b>Qatar Insurance Co.</b>	<b>3.13</b>	<b>2.3%</b>	1,479,509
<b>Qatar First Bank</b>	<b>0.30</b>	<b>1.4%</b>	2,706,760

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Ahli Bank of Qatar</b>	<b>3.06</b>	<b>(4.1%)</b>	92,800
<b>United Development Co.</b>	<b>1.36</b>	<b>(2.9%)</b>	2,860,485
<b>Qatar Navigation</b>	<b>6.00</b>	<b>(2.8%)</b>	18,828
<b>Qatar Islamic Insurance</b>	<b>5.99</b>	<b>(1.8%)</b>	26,972
<b>Al Khaleej Commercial Bank</b>	<b>1.15</b>	<b>(1.7%)</b>	206,189

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.61</b>	<b>0.0%</b>	<b>12,031,581</b>
<b>Qatar First Bank</b>	<b>0.30</b>	<b>1.4%</b>	<b>8,987,240</b>
<b>Salam International Investment</b>	<b>0.39</b>	<b>0.5%</b>	<b>6,154,495</b>
<b>Qatar Gas Transport Co.</b>	<b>2.31</b>	<b>0.4%</b>	<b>6,038,388</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.70</b>	<b>(0.4%)</b>	<b>5,001,196</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,025.47</b>	<b>(4.28)</b>	<b>(0.0%)</b>	<b>(4.6%)</b>	<b>(2.7%)</b>
<b>Market Cap (QAR Mn)</b>	<b>551,087</b>	<b>(684)</b>	<b>(0.1%)</b>	<b>(4.7%)</b>	<b>(6.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>66,386</b>	<b>(59,731)</b>	<b>(47.4%)</b>	<b>27,270</b>	<b>10,064</b>
<b>Value Traded (QAR Mn)</b>	<b>204</b>	<b>(452)</b>	<b>(69.0%)</b>	<b>286</b>	<b>300</b>
<b>No. of Trades</b>	<b>5,894</b>	<b>(5,112)</b>	<b>(46.4%)</b>	<b>6,276</b>	<b>3,997</b>

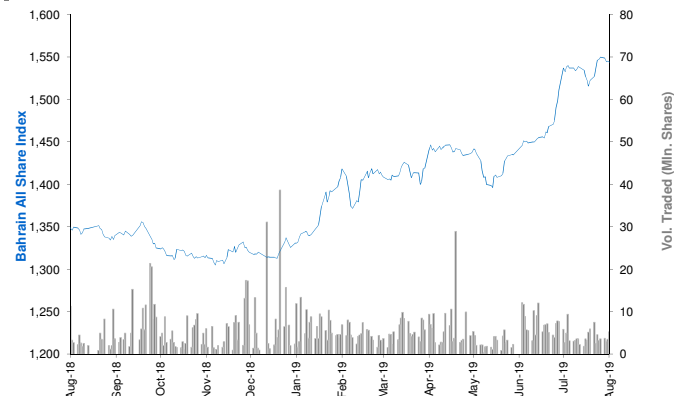
Market Breadth	▲ 19	▼ 18	= 9
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Fuel Co. (Woqod)</b>	<b>21.41</b>	<b>(0.9%)</b>	<b>37.6</b>
<b>Qatar National Bank</b>	<b>18.52</b>	<b>(0.2%)</b>	<b>25.3</b>
<b>Qatar Islamic Bank</b>	<b>15.60</b>	<b>0.6%</b>	<b>14.2</b>
<b>Qatar Gas Transport Co.</b>	<b>2.31</b>	<b>0.4%</b>	<b>13.9</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.70</b>	<b>(0.4%)</b>	<b>13.6</b>

## Bahrain Bourse Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,759</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>10.2%</b>
<b>Commercial Banks</b>	<b>4,509</b>	<b>(0.3%)</b>	<b>(1.3%)</b>	<b>22.2%</b>
<b>Investment</b>	<b>2,140</b>	<b>0.2%</b>	<b>(1.2%)</b>	<b>4.3%</b>
<b>Insurance</b>	<b>114</b>	<b>0.2%</b>	<b>(0.8%)</b>	<b>(16.6%)</b>
<b>Service</b>	<b>1,171</b>	<b>(0.3%)</b>	<b>0.2%</b>	<b>19.2%</b>
<b>Hotel &amp; Tourism</b>	<b>185</b>	<b>0.0%</b>	<b>0.4%</b>	<b>(12.2%)</b>
<b>Industrial</b>	<b>639</b>	<b>0.0%</b>	<b>0.9%</b>	<b>(26.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Esterad Investment Company</b>	<b>0.165</b>	<b>3.8%</b>	2,475
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	<b>1.6%</b>	55,811
<b>Bahrain National Holding Co.</b>	<b>0.258</b>	<b>0.8%</b>	3,870
<b>Bahrain Commercial Facilities Co.</b>	<b>0.828</b>	<b>0.4%</b>	26,568
<b>Bank of Bahrain and Kuwait</b>	<b>0.535</b>	<b>0.2%</b>	38,262

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bah. Ship. Repairing and Engineering Co.</b>	<b>1.170</b>	<b>(3.3%)</b>	8,190
<b>ITHMAR Bank (US\$)</b>	<b>0.070</b>	<b>(1.4%)</b>	2,695
<b>National Bank of Bahrain</b>	<b>0.695</b>	<b>(0.6%)</b>	27,800
<b>Bahrain Telecommunications Co.</b>	<b>0.388</b>	<b>(0.5%)</b>	23,039
<b>Ahli United Bank (US\$)</b>	<b>0.918</b>	<b>(0.4%)</b>	202,901

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	1.6%	<b>600,000</b>
<b>Ahli United Bank (US\$)</b>	<b>0.918</b>	<b>(14.3%)</b>	<b>584,249</b>
<b>Al Salam Bank</b>	<b>0.090</b>	0.0%	<b>110,800</b>
<b>ITHMAR Bank (US\$)</b>	<b>0.070</b>	<b>(1.4%)</b>	<b>102,000</b>
<b>Seef Properties</b>	<b>0.201</b>	0.0%	<b>90,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,534.43</b>	<b>(2.57)</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>14.7%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,758.61</b>	<b>(15.80)</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>10.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,758</b>	<b>(3,520)</b>	<b>(66.7%)</b>	<b>5,088</b>	<b>5,664</b>
<b>Value Traded (BHD '000)</b>	<b>443</b>	<b>(534)</b>	<b>(54.7%)</b>	<b>1,305</b>	<b>1,098</b>
<b>No. of Trades</b>	<b>49</b>	<b>(28.0)</b>	<b>(36.4%)</b>	<b>90</b>	<b>80</b>

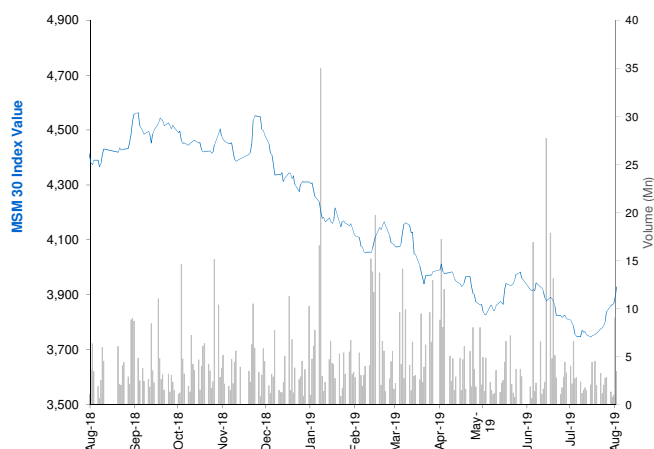
Market Breadth					
	▲	5	▼	5	■ 31

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.918</b>	<b>(0.4%)</b>	<b>202,901</b>
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	1.6%	<b>55,811</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.535</b>	0.2%	<b>38,262</b>
<b>National Bank of Bahrain</b>	<b>0.695</b>	<b>(0.6%)</b>	<b>27,800</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.828</b>	0.4%	<b>26,568</b>

## Muscat Securities Market Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,003	0.1%	5.3%	(5.3%)
Financial	1,905	0.1%	5.0%	(19.0%)
Industrial	157	(2.1%)	1.4%	(15.7%)
Services	816	0.7%	6.8%	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Ooredoo	0.506	1.2%	29423
Sohar International Bank	0.113	0.9%	67,031
Oman Telecommunication Co.	0.586	0.3%	336,524

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Cement Co.	0.212	(4.5%)	5,022
Muscat Finance	0.063	(1.6%)	11,859

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.440	0.0%	1,156,391
Sohar International Bank	0.113	0.9%	592,402
Oman Telecommunication Co.	0.586	0.3%	574,105
Al Anwar Holding*	0.089	0.0%	395,453
Muscat Finance	0.063	(1.6%)	187,840

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,972.56	18.10	0.5%	5.6%	(8.1%)
Market Cap (OMR Mn)	3,002.95	4.08	0.1%	5.0%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,988	406	15.7%	7,101	7,229
Value Traded (OMR '000)	995	(66)	(6.2%)	1,912	1,906
No. of Trades	156	(14)	(8.2%)	202	303

Market Breadth		3		2		13
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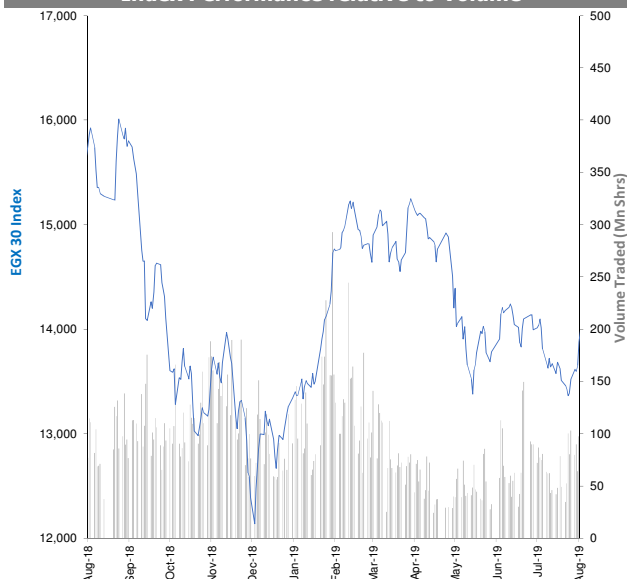
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.440	0.0%	509.8
Oman Telecommunication Co.	0.586	0.3%	336.5
Sohar International Bank	0.113	0.9%	67.0
Al Anwar Holding*	0.089	0.0%	35.2
Ooredoo	0.506	1.2%	29.4

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	560,734	2.0%	7.6%	15.0%
Banking & Finance	176,623	1.7%	6.2%	21.2%
Basic Resources	23,636	0.5%	14.0%	(21.9%)
Chemical	33,671	0.7%	5.9%	(12.6%)
Construction & Material	17,807	0.1%	1.9%	(19.5%)
Financial Services	31,101	2.1%	8.6%	(0.3%)
Food & Beverage	11,279	0.3%	1.2%	(13.2%)
Healthcare & Pharma.	7,461	0.0%	(3.5%)	(11.8%)
Ind. Goods, Services, Auto.	53,902	1.5%	8.9%	13.6%
Media	1,054	0.4%	16.6%	(9.3%)
Oil & Gas	5,708	1.4%	21.1%	6.3%
Personal & Household	41,487	1.7%	0.3%	(3.2%)
Real Estate	71,849	1.5%	14.2%	93.2%
Telecommunication	73,299	6.3%	8.1%	71.4%
Travel & Leisure	11,858	1.2%	18.7%	13.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	16.65	19.4%
Egyptian Financial & Industrial	9.21	5.5%
Egyptian Financial Group-Hermes Holding Co.	19.26	3.9%
Heliopolis Housing	28.54	3.6%
Amer Group Holding	0.73	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Tourah cement Co.	7.55	(3.8%)
Egyptians Abroad for Investment & Development	2.61	(2.2%)
Qatar National Bank AlAhli	41.69	(2.1%)
GB AUTO S.A.E	4.04	(1.2%)
EGYPTN HOUS&DEV	1.72	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.72	12,923
PALM HILL DEV CO	2.39	11,249
Amer Group Holding	0.73	7,621
TALAT MOSTAFA	11.32	5,958
Emaar Misr for Development SAE	3.17	5,878

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,595.51	312.01	2.2%	9.0%	12.0%
Market Cap (EGP Bn)	560,734	11,129	2.0%	7.6%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	89	14.71	19.8%	85	145
Value Traded (EGP Mn)	692	(94.7)	(12.0%)	545	906
No. of Trades	14,387	1,198	9.1%	13,153	16,449

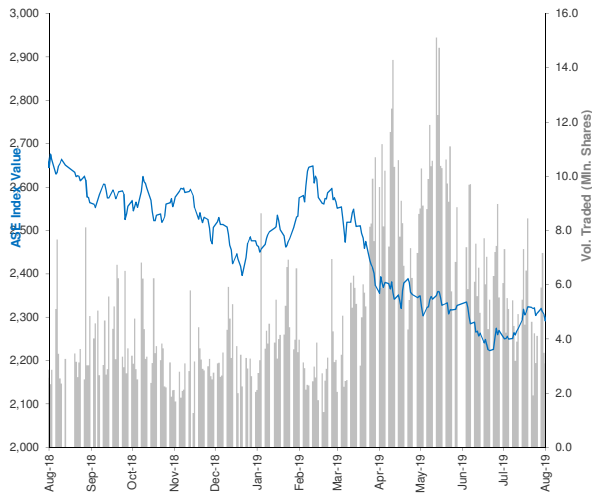
Market Breadth	▲	36	▼	15	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	78.17	3.37%	123.22
Egyptian Financial Group-Hermes Holding Co.	19.26	3.94%	104.37
TALAT MOSTAFA	11.32	0.98%	67.42
Elsweddy Cables	13.87	2.59%	62.36
Heliopolis Housing	28.54	3.56%	48.43

## Amman Stock Exchange Daily Report (1st Market)

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,935</b>	<b>(1.1%)</b>	<b>(3.3%)</b>	<b>(8.9%)</b>
<b>Banks</b>	<b>8,005</b>	<b>(1.7%)</b>	<b>(3.3%)</b>	<b>(11.4%)</b>
<b>Insurance</b>	<b>88</b>	<b>0.3%</b>	<b>0.4%</b>	<b>(5.0%)</b>
<b>Diversified Financial Services</b>	<b>157</b>	<b>(0.6%)</b>	<b>1.8%</b>	<b>4.1%</b>
<b>Real Estate</b>	<b>197</b>	<b>1.3%</b>	<b>(0.1%)</b>	<b>0.6%</b>
<b>Health Care Services</b>	<b>26</b>	<b>0.0%</b>	<b>(3.8%)</b>	<b>(14.4%)</b>
<b>Educational Services</b>	<b>215</b>	<b>(0.1%)</b>	<b>(3.0%)</b>	<b>(12.9%)</b>
<b>Hotels and Tourism</b>	<b>88</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(4.1%)</b>
<b>Transportation</b>	<b>75</b>	<b>0.0%</b>	<b>(3.2%)</b>	<b>1.4%</b>
<b>Technology &amp; Communications</b>	<b>330</b>	<b>1.5%</b>	<b>(1.5%)</b>	<b>4.7%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(8.7%)</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>428</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>22.2%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.5%</b>	<b>(1.8%)</b>	<b>(3.2%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>(0.5%)</b>	<b>(1.2%)</b>	<b>(1.7%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>1.1%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>65</b>	<b>1.1%</b>	<b>4.4%</b>	<b>14.0%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>701</b>	<b>0.9%</b>	<b>(4.2%)</b>	<b>(12.6%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>307</b>	<b>0.1%</b>	<b>(15.4%)</b>	<b>4.0%</b>
<b>Engineering &amp; Construction</b>	<b>26</b>	<b>1.5%</b>	<b>(5.1%)</b>	<b>(25.8%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>(1.4%)</b>	<b>(9.2%)</b>	<b>(2.8%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>66</b>	<b>(1.3%)</b>	<b>0.7%</b>	<b>(12.7%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTI	1.26	5.0%
NUTRIDAR	1.52	4.8%
SPECIALIZED INVESTMENT COMPOUNDS	1.98	4.8%
UNION TOBACCO & CIGARETTE INDUSTRIES	1.36	4.6%
THE UNITED INSURANCE	1.15	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
HOUSING BANK FOR TRADING & FINANCE	5.44	(7.0%)
NATIONAL CABLE & WIRE MANUFACTURING	0.20	(4.8%)
JORDAN INVESTMENT TRUST	0.40	(4.8%)
JORDAN DUBAI PROPERTIES	0.52	(3.7%)
SALAM INTERNATIONL TRANSPORT & TRADING	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INTERNATIONAL TRADING CENTER	1.30	1,019
SPECIALIZED INVESTMENT COMPOUNDS	1.98	856
CENTURY INVESTMENT GROUP	2.25	550
NATIONAL CABLE & WIRE MANUFACTURING	0.20	302
UNION LAND DEVELOPMENT CORPORATION	1.49	291

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,813.43	(9.67)	(0.5%)	(3.2%)	(5.0%)
Market Cap (JD Mn)	10,935.12	(123.95)	(1.1%)	(3.3%)	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,867	(2,059)	(29.7%)	2,708	2,367
Value Traded (JD '000)	6,630	(4512)	(40.5%)	6,672	3,577
No. of Trades	1,872	134	7.7%	19,679	1,355

### Market Breadth

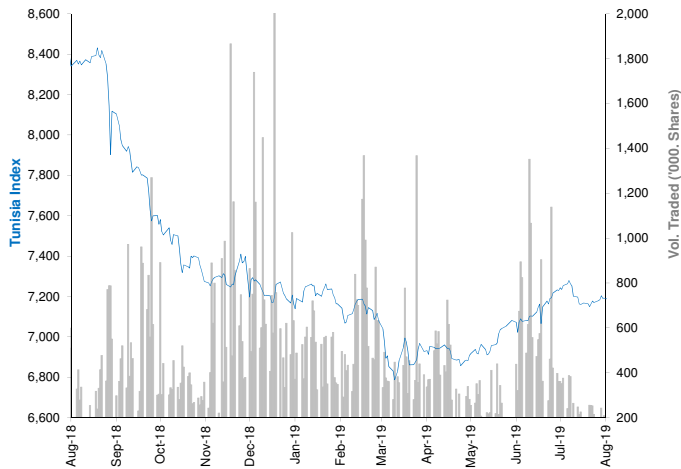
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.98	4.8%	1,644,638
JORDAN INTERNATIONAL TRADING CENTER	1.30	0.0%	1,317,885
CENTURY INVESTMENT GROUP	2.25	(0.4%)	1,232,677
UNION LAND DEVELOPMENT CORPORATION	1.49	3.5%	418,174
JORDAN PETROLEUM REFINERY	3.22	(0.3%)	352,259

## Tunisia Stock Exchange Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,513	0.4%	0.5%	(4.7%)
Banking	8,529	0.55%	3.4%	(1.6%)
Insurance	697	0.0%	(1.4%)	4.0%
Leasing	487	0.1%	(1.0%)	(18.4%)
Financial Services	2,518	0.0%	(3.9%)	(2.3%)
Industrial	1,420	1.4%	(0.4%)	6.9%
Chemical Industry	626	(0.1%)	(1.2%)	(4.6%)
Food & Beverage	2,398	0.4%	0.5%	(17.8%)
Retailing	1,252	0.1%	(3.1%)	(8.1%)
Others	1,586	0.3%	(1.9%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTIPAPIER	6.88	4.2%
Universal Auto Distributors Holding	1.20	3.4%
Société Tunisienne de Transp. des Hydro. par Pipelines	13.46	2.7%
Tunisie Profilés Aluminium	4.98	2.5%
Société Nouvelle Maison de la Ville de Tunis	8.40	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Electrostar	0.85	(4.5%)
Société Tunisienne d'Entreprises de Télécom.	5.92	(3.0%)
Société de Production Agricole Teboulba	1.92	(2.5%)
City Cars	9.80	(2.5%)
Société des Industries Pharmaceutiques de Tunisie	2.90	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	6.88	85,071
Société Indust. d'Appareillage et Matériel Electrique	3.25	31,369
Arab Tunisian Bank	4.95	14,593
Société Frigorifique et Brasserie de Tunis	19.50	14,479
Banque de Tunisie	7.60	11,212

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,214.95	33.8	0.5%	0.7%	(0.8%)
Market Cap (DT Mln)	19,513	83.8	0.4%	0.5%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	260	(411.1)	(61.3%)	438	598
Value Traded ('000 DT)	1,878	(1,592.4)	(45.9%)	3,706	5,174
No. of Trades	968	73.0	8.2%	3,985	1,524

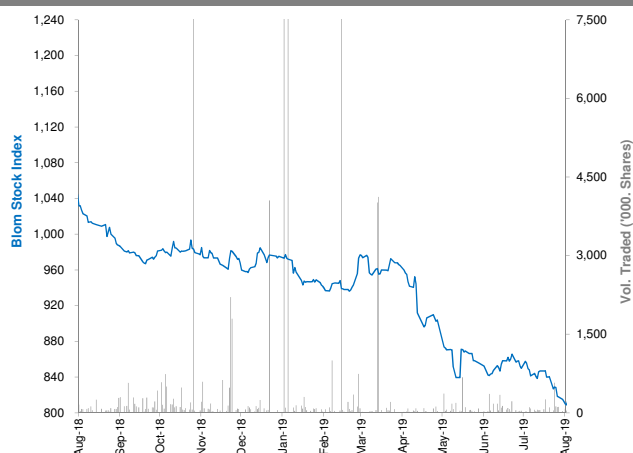
Market Breadth	▲	20	▼	16	=	30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
SOTIPAPIER	6.88	4.2%	573
Société Frigorifique et Brasserie de Tunis	19.50	0.0%	282
Société Indust. d'Appareillage et Matériel Electrique	3.25	1.9%	103
TelNet Holding	8.84	(0.6%)	90
One Tech Holding	15.15	0.3%	85

## Beirut Stock Exchange Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,925</b>	<b>(0.4%)</b>	<b>(3.5%)</b>	<b>(18.1%)</b>
<b>Banking</b>	<b>6,705</b>	<b>(0.5%)</b>	<b>(2.3%)</b>	<b>(17.7%)</b>
<b>Industrial</b>	<b>216</b>	<b>0.0%</b>	<b>(3.5%)</b>	<b>(33.5%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>968</b>	<b>0.3%</b>	<b>(11.1%)</b>	<b>(17.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.90</b>	<b>1.0%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi Pref. J</b>	<b>69.95</b>	<b>(6.7%)</b>
<b>Bank Audi</b>	<b>3.69</b>	<b>(1.1%)</b>
<b>Solidere B</b>	<b>5.81</b>	<b>(0.9%)</b>
<b>BLOM Bank GDR</b>	<b>7.09</b>	<b>(0.1%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>BLOM Bank GDR</b>	<b>7.09</b>	<b>24,268</b>
<b>Bank Audi</b>	<b>3.69</b>	<b>20,000</b>
<b>Solidere A</b>	<b>5.90</b>	<b>10,185</b>
<b>Bank Audi Pref. J</b>	<b>69.95</b>	<b>2,000</b>
<b>Solidere B</b>	<b>5.81</b>	<b>1,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>798.85</b>	<b>(2.9)</b>	<b>(0.4%)</b>	<b>(3.6%)</b>	<b>(18.2%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,924.52</b>	<b>(27.9)</b>	<b>(0.4%)</b>	<b>(3.5%)</b>	<b>(18.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>57.85</b>	<b>42</b>	<b>262.1%</b>	<b>1,246</b>	<b>374</b>
<b>Value Traded ('000s USD)</b>	<b>461.22</b>	<b>23</b>	<b>5.3%</b>	<b>5,844</b>	<b>2,721</b>

Market Breadth	 1  4 = 24
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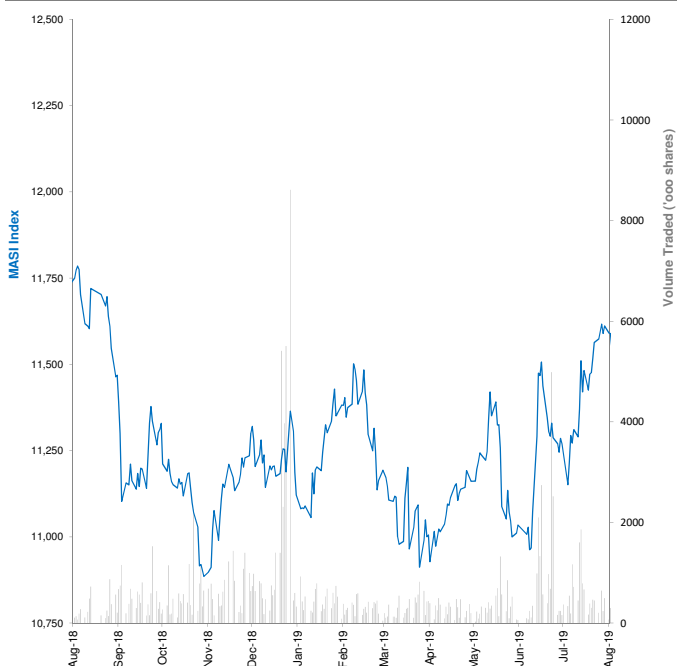
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>BLOM Bank GDR</b>	<b>7.09</b>	<b>(0.1%)</b>	<b>171,623</b>
<b>Bank Audi Pref. J</b>	<b>69.95</b>	<b>(6.7%)</b>	<b>139,900</b>
<b>Bank Audi</b>	<b>3.69</b>	<b>(1.1%)</b>	<b>73,800</b>
<b>Solidere A</b>	<b>5.90</b>	<b>1.0%</b>	<b>60,090</b>
<b>BOB Pref. Class H</b>	<b>25.00</b>	<b>0.0%</b>	<b>10,000</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	578,793	(0.3%)	0.9%	2.1%
Banking	204,110	(0.6%)	0.0%	2.0%
Beverages	2,752	0.0%	(3.1%)	(2.9%)
Chemicals	1,705	(3.5%)	0.6%	(3.5%)
Construction & Bldg. Material	66,482	0.1%	3.9%	(1.6%)
Distributors	12,276	(0.0%)	7.6%	13.5%
Electrical & Electronic Equip.	292	0.0%	5.3%	(2.2%)
Electricity	21,371	0.1%	0.7%	1.8%
Food Producers & Processors	25,696	0.3%	2.6%	27.0%
Holding Companies	2,816	0.0%	0.0%	2.1%
Insurance	22,792	0.7%	2.5%	(2.3%)
Investment & other Finance	4,125	0.0%	(0.4%)	5.1%
Leisures & Hotel	2,249	0.0%	(11.8%)	(9.2%)
Materials, Software & Computer	2,840	0.7%	(0.3%)	19.6%
Mining	12,798	0.7%	0.5%	(6.7%)
Oil & Gas	14,411	0.0%	2.4%	21.8%
Real Estate	49,689	(0.1%)	0.7%	(4.7%)
Telecommunications	127,601	(0.6%)	0.3%	2.6%
Transport	1,134	0.0%	0.5%	5.0%
Utilities	3,584	0.0%	(0.9%)	(9.5%)
Forestry & Paper	69	0.0%	(3.2%)	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,395.0	2.6%
MANAGEM	792.9	1.8%
SONASID	270.0	1.4%
HPS	3,300.0	0.9%
COSUMAR	221.0	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	408.1	(3.7%)
COLORADO	60.0	(3.1%)
MINIERE TOUISSIT	1,365.0	(2.3%)
CIH	283.0	(1.7%)
BMCE BANK	192.0	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	221.00	521,636
DOUJA PROM ADDOHA	9.90	39,070
CIH	283.00	35,150
ITISSALAT AL-MAGHRIB	145.15	25,893
BCP	272.00	7,682

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,759.51	(36.6)	(0.3%)	1.2%	3.5%
Market Cap (MAD Mn)	578,793	(1.6)	(0.3%)	0.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	653.61	(17.8)	(2.7%)	451	516
Value Traded (MAD Mn)	69.10	2.35	3.5%	51	70

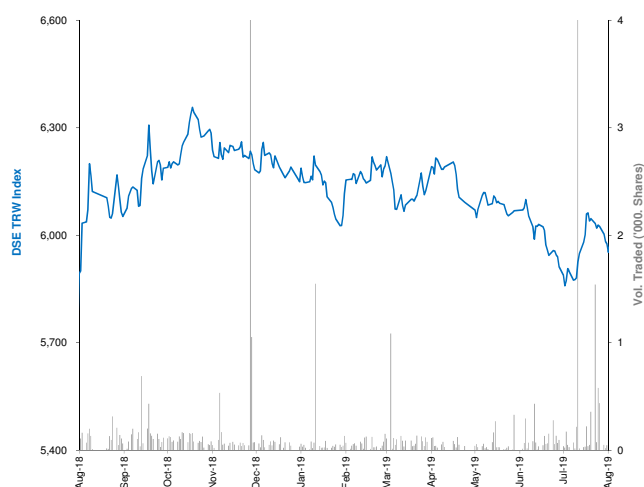
Market Breadth	▲ 10	▼ 12	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
COSUMAR	221.00	0.5%	57.13
CIH	283.00	(1.7%)	5.01
ITISSALAT AL-MAGHRIB	145.15	(0.6%)	1.88
ATTIJARIWafa BANK	484.15	0.0%	1.59
BCP	272.00	(1.1%)	1.04

## Damascus Securities Exchange Daily Report

August 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>811,657</b>	<b>0.2%</b>	<b>(2.4%)</b>	<b>(12.7%)</b>
<b>Banking</b>	<b>541,053</b>	<b>0.3%</b>	<b>(2.3%)</b>	<b>(13.2%)</b>
<b>Services</b>	<b>2,499</b>	<b>0.0%</b>	<b>5.3%</b>	<b>4.8%</b>
<b>Industrial</b>	<b>5,715</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(35.3%)</b>
<b>Insurance</b>	<b>30,434</b>	<b>0.0%</b>	<b>(7.8%)</b>	<b>(6.9%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>231,418</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(11.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	307.00	4.9%
Qatar National Bank Syria	353.29	1.1%
Syria International Islamic Bank	715.74	0.2%

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,024.48	7.90	0.1%	(0.1%)	(2.7%)
Market Cap (SRY Mn)	811,657	1,377.70	0.2%	(2.4%)	(12.7%)

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	590.67	(1.7%)
Byblos Bank Syria	371.74	(1.4%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	49,700	(119,962.0)	(70.7%)	265,691	76,615
Value Traded ('000 SRY)	29,223	(46,630.9)	(61.5%)	106,649	5,206,005
No. of Trades	70	(54.0)	(43.5%)	73	6,957.3

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	590.67	12,401
Syria International Islamic Bank	715.74	11,629
Al Baraka Bank - Syria	859.07	9,451
Syria Gulf Bank	307.00	7,953
Byblos Bank Syria	371.74	5,077

Market Breadth	▲ 3	▼ 2	= 20
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	715.74	0.2%	7,324,948
Al Baraka Bank - Syria	859.07	0.0%	8,323,345
Cham Bank	590.67	(1.7%)	8,118,718
Syria Gulf Bank	307.00	4.9%	2,441,571
Byblos Bank Syria	371.74	(1.4%)	1,887,307

Source: KAMCO Research

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