

Kuwait Co. For Process Plant Cons. & Cont.

11-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	3,467,053	3,568,813	2.9%
Earnings Per Share (fils)	35.75	36.82	3.0%
Total Operating Revenue (KWD)	66,745,832	55,407,059	(17.0%)
Gross Profit / (Loss) (KWD)	4,466,720	5,339,947	19.5%
Return on Average Equity (ROAE)	18.96%	17.81%	
Return on Average Assets (ROAA)	6.42%	6.39%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	43,266,538	45,569,611	5.3%
Non-current Assets	24,525,699	22,410,707	(8.6%)
Total Assets	67,792,237	67,980,318	0.3%
Shareholders' Equity*	23,143,053	25,585,635	10.6%

Liabilities:

Current Liabilities	41,648,231	39,197,113	(5.9%)
Non-current Liabilities	3,000,953	3,197,570	6.6%
Total Liabilities	44,649,184	42,394,683	(5.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,201	P/E (x)	4.95
Value (KWD '000)	701	P/BV (x)	0.84
Closing Price (KWD)	0.214	Dividend Yield	9.03%
Book Value Per Share (KWD)	0.264	YTD Share Turnover	3.19%
Current Market Capitalization (KWD Million)	21.5	Beta	0.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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