

Agility

14-Aug-19

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	38,897,000	41,894,000	7.7%
Earnings Per Share (fils)	23.38	25.18	7.7%
Total Operating Revenue (KWD)	755,967,000	775,043,000	2.5%
Gross Profit / (Loss) (KWD)	57,034,000	64,359,000	12.8%
Return on Average Equity (ROAE)	8.44%	8.38%	
Return on Average Assets (ROAA)	4.84%	4.53%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	546,187,000	568,486,000	4.1%
Non-current Assets	1,203,692,000	1,398,572,000	16.2%
Total Assets	1,749,879,000	1,967,058,000	12.4%
Shareholders' Equity*	976,270,000	1,030,972,000	5.6%

### Liabilities:

Current Liabilities	579,774,000	511,504,000	(11.8%)
Non-current Liabilities	149,168,000	375,865,000	152.0%
Total Liabilities	728,942,000	887,369,000	21.7%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	215,773	P/E (x)	16.56
Value (KWD '000)	170,991	P/BV (x)	1.35
Closing Price (KWD)	0.790	Dividend Yield	1.56%
Book Value Per Share (KWD)	0.615	YTD Share Turnover	12.24%
Current Market Capitalization (KWD Million)	1,392.7	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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