

Sanam Real Estate Co.

12-Feb-19

## Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(872,424)	(410,729)	52.9%
Earnings Per Share (fils)	(7.19)	(3.39)	52.9%
Total Operating Revenue (KWD)	24,915	19,944	(19.9%)
Gross Profit / (Loss) (KWD)	24,915	19,944	(19.9%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	6,987,473	6,719,685	(3.8%)
Non-current Assets	3,023,824	2,892,959	(4.3%)
Total Assets	10,011,297	9,612,644	(4.0%)
Shareholders' Equity*	9,894,101	9,483,372	(4.1%)
<b>Liabilities:</b>			
Current Liabilities	80,822	86,359	6.8%
Non-current Liabilities	36,374	42,913	18.0%
Total Liabilities	117,196	129,272	10.3%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,392.1	P/E (x)	NM
Value (KWD '000)	49.7	P/BV (x)	0.40
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	1.14%
Current Market Capitalization (KWD Million)	3.8	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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