

Mubarrad Transportation Co.

7-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	2,385,478	924,857	(61.2%)
Earnings Per Share (fils)	14.57	5.65	(61.2%)
Total Operating Revenue (KWD)	2,598,822	2,485,223	(4.4%)
Gross Profit / (Loss) (KWD)	675,866	644,417	(4.7%)
Return on Average Equity (ROAE)	18.34%	1.93%	
Return on Average Assets (ROAA)	15.25%	1.57%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	7,077,049	5,863,343	(17.1%)
Non-current Assets	17,114,873	18,880,543	10.3%
Total Assets	24,191,922	24,743,886	2.3%
Shareholders' Equity*	20,112,760	19,676,722	(2.2%)

Liabilities:

Current Liabilities	2,634,897	3,987,432	51.3%
Non-current Liabilities	1,387,229	1,023,271	(26.2%)
Total Liabilities	4,022,126	5,010,703	24.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,505.7	P/E (x)	26.38
Value (KWD '000)	1,674.2	P/BV (x)	0.52
Closing Price (KWD)	0.062	Dividend Yield	8.06%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	16.19%
Current Market Capitalization (KWD Million)	10.1	Beta	0.86

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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