

# KAMCO Research

### Amar Finance & Leasing Co.

13-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(850,287)	27,249	NM
Earnings Per Share (fils)	(4.40)	0.14	NM
Total Operating Revenue (KWD) Gross Profit / (Loss) (KWD)	515,473 (543,732)	547,680 247,166	6.2% NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	2,310,052	7,628,216	230.2%
Non-current Assets	20,628,652	11,097,840	(46.2%)
Total Assets	22,938,704	18,726,056	(18.4%)
Shareholders' Equity*	19,005,147	18,185,612	(4.3%)
Liabilities:			
Current Liabilities	310,763	223,837	(28.0%)
Non-current Liabilities	3,612,217	314,472	(91.29%)
Total Liabilities	3,922,980	538,309	(86.3%)
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,635.1	\ \ \ \ \ \ \	NM
Value (KWD '000)	142.3	P/BV (x)	0.36
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.093	YTD Share Turnover	1.82%
Current Market Capitalization (KWD Million)	6.5	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

#### kamconline.com

#### Disclosure:

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